

Vision Tech Public Companies - Performance Overview

01-09-2026



Company	Currency Unit	Enterprise Value	Market Capitalization	Revenue (ttm)	Operating Margin (ttm)	Quarterly Revenue Growth (YoY)	Quarterly Earnings Growth (YoY)	EV/EBITDA	EV/Revenue
Ambarella Inc.	USD (M)	2,711	2,976	405	-18.8%	16.9%	-	-64.3	6.7
Ametek Inc.	USD (M)	54,573	53,033	7,864	25.9%	15.0%	14.2%	22.5	6.9
ams OSRAM AG	EURO (M)	2,895	1,738	3,328	0.3%	3.9%	-	6.2	0.9
Autoscope Technologies Corp.	USD (M)	27	29	9	25.6%	-2.2%	7.1%	12.9	3.1
Basler AG	EURO (M)	747	718	265	14.0%	47.2%	600.0%	13.2	2.8
Camtek Ltd.	USD (M)	5,838	5,980	509	23.2%	8.0%	-33.3%	-	11.5
Cognex Corporation	USD (M)	9,775	10,107	1,089	21.9%	16.9%	79.2%	34.1	9.0
Datalogic S.p.A.	EURO (M)	344	316	509	1.6%	1.0%	-50.0%	7.7	0.7
i2S SA	EURO (M)	7	10	17	3.6%	-	-	8.3	0.4
Image Systems AB	SEK (M)	98	66	128	-23.9%	-39.4%	-	-22.8	0.8
Innoviz Technologies Ltd.	USD (M)	87	100	53	-153.5%	85.5%	-	-1.1	1.6
Jenoptik AG	EURO (M)	2,557	2,248	1,051	12.7%	2.8%	81.8%	12.8	2.4
Kapsch TrafficCom AG	EURO (M)	181	64	431	-8.4%	-	-	11.6	0.4
Keyence Corporation	JPY (M)	18,461,079	19,954,968	1,169,289	51.0%	-	-	29.0	15.8
KLA Corporation	USD (M)	224,525	223,276	13,579	41.7%	15.2%	14.1%	36.8	16.5
Kudan Inc.	JPY (M)	15,147	16,982	1,197	-49.0%	-	-	-83.0	12.7
Luster LightTech Co. Ltd.	CNY (M)	20,943	21,718	2,995	6.5%	13.3%	433.3%	21.3	7.0

Note: This table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

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Median Technologies SA	EURO (M)	213	210	23	-68.2%	-	-	-8.5	9.1
Novanta Inc.	USD (M)	4,999	5,433	1,030	11.6%	10.3%	150.0%	32.4	4.9
Nynomic AG	EURO (M)	158	149	98	4.9%	-	-	13.6	1.6
Onto Innovation Inc.	USD (M)	12,171	12,581	1,120	13.8%	35.3%	75.4%	56.6	10.9
Opt Machine Vision Tech	CNY (M)	17,677	18,524	1,491	16.4%	31.8%	20.5%	71.4	11.9
Optex Systems Holdings Inc.	USD (M)	66	71	40	13.2%	-12.4%	-18.2%	13.6	1.7
Orbbec Inc.	CNY (M)	38,853	40,128	943	9.0%	-4.0%	-77.8%	300.8	41.2
Oxford Instruments plc	GBP (M)	1,434	1,497	423	14.8%	-	-	18.5	3.4
Rail Vision Ltd.	USD (M)	-5	11	2	-620.7%	-	-	0.3	-2.0
Teledyne Technologies Inc.	USD (M)	29,988	28,301	6,374	19.4%	9.8%	21.2%	18.9	4.7
Test Research Inc.	TWD (M)	67,920	70,274	9,537	36.2%	23.9%	74.7%	17.0	7.1
TT Vision Holdings Berhad	MYR (M)	133	113	13	-188.5%	-87.5%	-	-6.1	10.4
Unibap Space Solutions AB	SEK (M)	571	647	106	-18.3%	63.0%	-	106.4	5.4
Varex Imaging Corporation	USD (M)	1,067	778	865	8.3%	3.7%	-	13.3	1.2
Viscom AG	EURO (M)	71	49	79	-4.5%	15.8%	-	117.5	0.9
Zebra Technologies Corp.	USD (M)	19,066	16,261	5,847	16.6%	20.4%	121.5%	18.1	3.3
Median					9.0%	13.3%	21.2%	13.6	4.7
Mean					-23.1%	11.8%	89.0%	25.9	6.5