

Vision Tech Public Companies - Performance Overview

01-07-2026



Company	Currency Unit	Enterprise Value	Market Capitalization	Revenue (ttm)	Operating Margin (ttm)	Quarterly Revenue Growth (YoY)	Quarterly Earnings Growth (YoY)	EV/EBITDA	EV/Revenue
Ambarella Inc.	USD (M)	3,611	3,875	405	-18.8%	16.9%	-	-85.7	8.9
Ametek Inc.	USD (M)	56,047	54,351	7,598	25.9%	11.3%	14.5%	23.7	7.4
ams OSRAM AG	EURO (M)	2,536	1,624	3,298	1.9%	-2.9%	-	5.1	0.8
Autoscope Technologies Corp.	USD (M)	27	29	9	18.0%	-3.8%	-12.5%	12.8	3.1
Basler AG	EURO (M)	894	866	241	12.0%	33.0%	162.5%	19.5	3.7
Camtek Ltd.	USD (M)	7,072	7,254	499	24.6%	2.5%	-10.0%	-	14.2
Cognex Corporation	USD (M)	11,644	11,867	1,047	18.8%	24.3%	121.4%	47.2	11.1
Datalogic S.p.A.	EURO (M)	324	289	508	2.0%	6.7%	0.0%	6.8	0.6
i2S SA	EURO (M)	6	10	17	3.6%	-	-	7.7	0.4
Image Systems AB	SEK (M)	97	81	147	-17.5%	-54.6%	-	-242.5	0.7
Innoviz Technologies Ltd.	USD (M)	143	168	45	-178.8%	-59.0%	-	-1.9	3.2
Jenoptik AG	EURO (M)	2,915	2,599	1,044	11.5%	-1.0%	81.3%	15.6	2.8
Kapsch TrafficCom AG	EURO (M)	74	74	456	-8.2%	-	-	2.2	0.2
Keyence Corporation	JPY (M)	18,303,438	19,797,327	1,169,289	51.0%	-	-	28.7	15.7
KLA Corporation	USD (M)	348,905	347,717	13,097	41.7%	11.5%	11.8%	59.3	26.6
Kudan Inc.	JPY (M)	19,746	21,534	1,197	-49.0%	-	-	-108.2	16.5
Luster LightTech Co. Ltd.	CNY (M)	31,026	32,185	2,895	5.1%	-2.8%	1333.3%	88.9	10.7

Note: This table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

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Median Technologies SA	EURO (M)	243	240	23	-68.2%	-	-	-9.7	10.4
Novanta Inc.	USD (M)	5,732	5,830	1,005	11.6%	10.4%	-13.6%	38.3	5.7
Nynomic AG	EURO (M)	120	113	93	1.1%	-	-	16.1	1.3
Onto Innovation Inc.	USD (M)	16,824	17,478	1,031	12.2%	9.5%	-48.5%	98.1	16.3
Opt Machine Vision Tech	CNY (M)	19,649	20,795	1,359	15.5%	33.5%	9.8%	99.1	14.5
Optex Systems Holdings Inc.	USD (M)	93	95	41	14.1%	-10.3%	-26.9%	17.1	2.3
Orbbec Inc.	CNY (M)	54,832	55,518	953	10.3%	6.2%	33.3%	503.9	57.6
Oxford Instruments plc	GBP (M)	1,639	1,701	423	14.8%	-	-	21.1	3.9
Rail Vision Ltd.	USD (M)	-9	11	1	-789.2%	-	-	0.8	-6.1
Teledyne Technologies Inc.	USD (M)	32,588	30,633	6,226	19.0%	7.6%	21.6%	21.3	5.2
Test Research Inc.	TWD (M)	81,992	83,502	8,467	35.4%	39.5%	30.6%	25.8	9.7
TT Vision Holdings Berhad	MYR (M)	149	137	24	-87.5%	-68.8%	-	-7.7	6.1
Unibap Space Solutions AB	SEK (M)	556	561	98	-27.1%	-5.0%	-50.0%	387.0	5.7
Varex Imaging Corporation	USD (M)	751	450	858	7.3%	1.5%	-	-35.1	0.9
Viscom AG	EURO (M)	66	48	76	-6.6%	-27.4%	-	-64.9	0.9
Zebra Technologies Corp.	USD (M)	15,494	12,759	5,583	14.8%	14.3%	3.8%	17.5	2.8
Median					10.3%	6.2%	10.8%	16.6	5.2
Mean					-26.6%	-0.3%	92.4%	31.5	8.0