

# Vision Tech Public Companies - Performance Overview

29-05-2026



Company	Currency Unit	Enterprise Value	Market Capitalization	Revenue (ttm)	Operating Margin (ttm)	Quarterly Revenue Growth (YoY)	Quarterly Earnings Growth (YoY)	EV/EBITDA	EV/Revenue
Ambarella Inc.	USD (M)	2,901	3,165	391	-21.1%	20.1%	-	-60.3	7.4
Ametek Inc.	USD (M)	53,462	51,765	7,598	25.9%	11.3%	14.5%	22.6	7.0
ams OSRAM AG	EURO (M)	2,917	2,005	3,298	1.9%	-2.9%	-	5.9	0.9
Autoscope Technologies Corp.	USD (M)	29	30	12	18.0%	-3.8%	-12.5%	4.8	2.3
Basler AG	EURO (M)	929	901	241	12.0%	33.0%	162.5%	20.3	3.9
Camtek Ltd.	USD (M)	7,722	7,904	499	24.6%	2.5%	-10.0%	-	15.5
Cognex Corporation	USD (M)	10,736	10,959	1,047	18.8%	24.3%	121.4%	43.5	10.3
Datalogic S.p.A.	EURO (M)	248	213	508	2.0%	6.7%	0.0%	5.2	0.5
i2S SA	EURO (M)	7	10	17	3.6%	-	-	8.0	0.4
Image Systems AB	SEK (M)	79	63	147	-17.5%	-54.6%	-	-197.5	0.5
Innoviz Technologies Ltd.	USD (M)	143	169	45	-178.8%	-59.0%	-	-1.9	3.2
Jenoptik AG	EURO (M)	2,949	2,633	1,054	10.6%	-1.0%	81.3%	15.4	2.8
Kapsch TrafficCom AG	EURO (M)	78	78	456	-8.2%	-	-	2.4	0.2
Keyence Corporation	JPY (M)	17,934,800	19,428,689	1,088,895	51.2%	-	-	30.7	16.5
KLA Corporation	USD (M)	252,216	251,028	13,097	41.7%	11.5%	11.8%	42.9	19.3
Kudan Inc.	JPY (M)	18,903	20,692	770	-101.2%	-	-	-35.6	24.6
Luster LightTech Co. Ltd.	CNY (M)	28,280	29,439	2,895	5.1%	-2.8%	1333.3%	81.0	9.8

**Note:** This table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

# Vision Tech Public Companies - Performance Overview

29-05-2026



Company	Currency Unit	Enterprise Value (EV)	Market Capitalization	Revenue (ttm)	Operating Margin (ttm)	Quarterly Revenue Growth (YoY)	Quarterly Earnings Growth (YoY)	EV/EBITDA	EV/Revenue
Median Technologies SA	EURO (M)	206	203	23	-68.2%	-	-	-8.2	8.8
Novanta Inc.	USD (M)	5,576	5,674	1,005	11.6%	10.4%	-13.6%	37.2	5.5
Nynomic AG	EURO (M)	144	136	93	1.1%	-	-	19.2	1.6
Onto Innovation Inc.	USD (M)	12,192	12,846	1,031	12.2%	9.5%	-48.5%	71.1	11.8
Opt Machine Vision Tech	CNY (M)	17,127	18,273	1,359	15.5%	33.5%	9.8%	86.3	12.6
Optex Systems Holdings Inc.	USD (M)	76	79	41	14.1%	-10.3%	-26.9%	14.0	1.8
Orbbec Inc.	CNY (M)	44,030	44,716	953	10.3%	6.2%	33.3%	404.7	46.2
Oxford Instruments plc	GBP (M)	1,794	1,810	482	15.0%	-	-	37.3	3.7
Rail Vision Ltd.	USD (M)	-9	11	1	-789.2%	-	-	0.8	-6.0
Teledyne Technologies Inc.	USD (M)	30,671	28,716	6,226	19.0%	7.6%	21.6%	20.0	4.9
Test Research Inc.	TWD (M)	94,157	95,667	8,467	35.4%	39.5%	30.6%	29.6	11.1
TT Vision Holdings Berhad	MYR (M)	149	137	24	-87.5%	-68.8%	-	-7.7	6.1
Unibap Space Solutions AB	SEK (M)	738	743	98	-27.1%	-5.0%	-50.0%	513.7	7.5
Varex Imaging Corporation	USD (M)	732	431	858	7.3%	1.5%	-	-34.2	0.9
Viscom AG	EURO (M)	89	57	82	-1.2%	-	-	31.9	1.1
Zebra Technologies Corp.	USD (M)	14,345	11,610	5,583	14.8%	14.3%	3.8%	16.2	2.6
				<b>Median</b>	<b>10.3%</b>	<b>6.4%</b>	<b>10.8%</b>	<b>17.7</b>	<b>4.9</b>
				<b>Mean</b>	<b>-28.1%</b>	<b>1.0%</b>	<b>92.4%</b>	<b>38.1</b>	<b>7.4</b>