

Vision Tech Public Companies - Performance Overview

30-04-2026



Company	Currency Unit	Enterprise Value	Market Capitalization	Revenue (ttm)	Operating Margin (ttm)	Quarterly Revenue Growth (YoY)	Quarterly Earnings Growth (YoY)	EV/EBITDA	EV/Revenue
Ambarella Inc.	USD (M)	2,714	3,013	391	-21.1%	20.1%	-	-56.4	6.9
Ametek Inc.	USD (M)	55,674	53,977	7,598	25.9%	11.3%	14.5%	23.6	7.3
ams OSRAM AG	EURO (M)	2,317	1,229	3,323	2.1%	-0.9%	-	4.0	0.7
Autoscope Technologies Corp.	USD (M)	30	31	12	-	-44.8%	-	-	2.5
Basler AG	EURO (M)	600	567	222	7.9%	11.6%	-	17.1	2.7
Camtek Ltd.	USD (M)	8,796	8,934	496	25.8%	9.2%	4.3%	239.5	17.7
Cognex Corporation	USD (M)	9,011	9,271	994	16.3%	9.9%	11.8%	42.2	9.1
Datalogic S.p.A.	EURO (M)	304	287	500	1.6%	10.4%	300.0%	6.3	0.6
i2S SA	EURO (M)	7	11	17	3.6%	-	-	8.7	0.4
Image Systems AB	SEK (M)	85	69	147	-17.5%	-54.6%	-	-213.5	0.6
Innoviz Technologies Ltd.	USD (M)	107	144	55	-123.0%	110.3%	-	-1.7	1.9
Jenoptik AG	EURO (M)	2,277	1,911	1,054	10.6%	-7.1%	-19.6%	11.9	2.2
Kapsch TrafficCom AG	EURO (M)	76	77	456	-8.2%	-	-	2.3	0.2
Keyence Corporation	JPY (M)	15,798,153	17,292,042	1,088,895	51.2%	-	-	27.0	14.5
KLA Corporation	USD (M)	230,617	229,430	13,097	41.7%	11.5%	11.8%	39.2	17.6
Kudan Inc.	JPY (M)	27,102	29,107	770	-101.2%	-	-	-51.1	35.2
Luster LightTech Co. Ltd.	CNY (M)	27,269	28,428	2,895	5.1%	-2.8%	1333.3%	78.1	9.4

Note: This table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

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Median Technologies SA	EURO (M)	188	184	23	-68.2%	-	-	-7.5	8.0
Novanta Inc.	USD (M)	4,534	4,613	981	11.9%	8.5%	2.2%	29.6	4.6
Nynomic AG	EURO (M)	144	133	97	0.7%	-	-	22.9	1.5
Onto Innovation Inc.	USD (M)	14,055	14,677	1,005	15.1%	1.1%	-78.6%	74.6	14.0
Opt Machine Vision Tech	CNY (M)	12,216	13,362	1,359	15.5%	33.5%	9.8%	61.6	9.0
Optex Systems Holdings Inc.	USD (M)	70	75	42	15.1%	11.6%	-75.0%	11.7	1.7
Orbbec Inc.	CNY (M)	31,237	31,923	953	10.3%	6.2%	33.3%	287.1	32.8
Oxford Instruments plc	GBP (M)	1,580	1,595	482	15.0%	-	-	32.8	3.3
Rail Vision Ltd.	USD (M)	-3	16	1	-789.2%	-	-	0.3	-2.2
Teledyne Technologies Inc.	USD (M)	31,877	29,922	6,226	19.0%	7.6%	21.6%	20.8	5.1
Test Research Inc.	TWD (M)	79,394	80,904	8,467	35.4%	39.5%	30.6%	25.0	9.4
TT Vision Holdings Berhad	MYR (M)	91	94	35	-35.0%	-91.2%	-	-7.3	2.6
Unibap Space Solutions AB	SEK (M)	496	507	100	-23.0%	27.1%	139.8%	-542.5	5.0
Varex Imaging Corporation	USD (M)	772	488	854	8.2%	4.9%	-	-154.4	0.9
Viscom AG	EURO (M)	72	41	82	-1.2%	-	-	25.9	0.9
Zebra Technologies Corp.	USD (M)	13,515	10,943	5,396	14.8%	10.6%	-55.4%	15.8	2.5
				Median	8.1%	9.5%	11.8%	16.5	3.3
				Mean	-26.1%	6.0%	105.3%	2.3	6.9