

Vision Tech Public Companies - Performance Overview

05-04-2026



Company	Currency Unit	Enterprise Value	Market Capitalization	Revenue (ttm)	Operating Margin (ttm)	Quarterly Revenue Growth (YoY)	Quarterly Earnings Growth (YoY)	EV/EBITDA	EV/Revenue
Ambarella Inc.	USD (M)	1,914	2,213	391	-21.1%	20.1%	-	-39.8	4.9
Ametek Inc.	USD (M)	51,889	50,003	7,401	25.8%	13.4%	3.6%	22.5	7.0
ams OSRAM AG	EURO (M)	1,932	843	3,323	2.1%	-0.9%	-	3.3	0.6
Autoscope Technologies Corp.	USD (M)	29	31	12	-	-44.8%	-	-	2.5
Basler AG	EURO (M)	416	383	222	7.9%	11.6%	-	11.9	1.9
Camtek Ltd.	USD (M)	7,205	7,342	496	25.8%	9.2%	4.3%	196.1	14.5
Cognex Corporation	USD (M)	7,952	8,212	994	16.3%	9.9%	11.8%	37.2	8.0
Datalogic S.p.A.	EURO (M)	294	277	500	1.6%	10.4%	300.0%	6.1	0.6
i2S SA	EURO (M)	7	11	17	3.6%	-	-	8.4	0.4
Image Systems AB	SEK (M)	83	80	169	-8.7%	-15.7%	-	9.1	0.5
Innoviz Technologies Ltd.	USD (M)	103	139	55	-123.0%	110.3%	-	-1.7	1.9
Jenoptik AG	EURO (M)	2,033	1,667	1,054	10.6%	-7.1%	-19.6%	10.6	1.9
Kapsch TrafficCom AG	EURO (M)	75	76	456	-8.2%	-	-	2.3	0.2
Keyence Corporation	JPY (M)	12,460,822	13,794,834	1,088,895	51.2%	-	-	21.3	11.4
KLA Corporation	USD (M)	199,724	198,822	12,745	42.0%	7.2%	40.9%	34.9	15.7
Kudan Inc.	JPY (M)	21,572	23,577	770	-101.2%	-	-	-40.6	28.0
Luster LightTech Co. Ltd.	CNY (M)	18,533	18,949	2,777	2.8%	53.1%	60.0%	215.2	6.7

Note: This table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

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Median Technologies SA	EURO (M)	200	171	23	-78.6%	-	-	-12.9	8.6
Novanta Inc.	USD (M)	4,097	4,176	981	11.9%	8.5%	2.2%	26.8	4.2
Nynomic AG	EURO (M)	83	72	97	0.7%	-	-	13.3	0.9
Onto Innovation Inc.	USD (M)	10,090	10,712	1,005	15.1%	1.1%	-78.6%	53.6	10.0
Opt Machine Vision Tech	CNY (M)	10,084	11,216	1,190	15.6%	56.3%	97.2%	52.3	8.5
Optex Systems Holdings Inc.	USD (M)	90	95	42	15.1%	11.6%	-75.0%	15.0	2.1
Orbbec Inc.	CNY (M)	29,412	30,298	928	8.8%	102.5%	-	341.3	31.7
Oxford Instruments plc	GBP (M)	1,369	1,385	482	15.0%	-	-	28.5	2.8
Rail Vision Ltd.	USD (M)	0	19	1	-789.2%	-	-	0.0	-0.3
Teledyne Technologies Inc.	USD (M)	31,151	28,862	6,115	18.8%	7.3%	38.6%	20.9	5.1
Test Research Inc.	TWD (M)	56,953	58,463	8,467	35.4%	39.5%	30.6%	17.9	6.7
TT Vision Holdings Berhad	MYR (M)	71	74	35	-35.0%	-91.2%	-	-6.9	2.0
Unibap Space Solutions AB	SEK (M)	320	346	93	-25.7%	-2.2%	-	192.7	3.4
Varex Imaging Corporation	USD (M)	724	440	854	8.2%	4.9%	-	-144.8	0.8
Viscom AG	EURO (M)	65	34	82	-1.2%	-	-	23.4	0.8
Zebra Technologies Corp.	USD (M)	12,550	9,978	5,396	14.8%	10.6%	-55.4%	14.7	2.3
				Median	8.1%	9.5%	8.1%	14.9	2.8
				Mean	-26.3%	13.6%	25.8%	35.4	6.0