

# Vision Tech Public Companies - Performance Overview

01-03-2026



Company	Currency Unit	Enterprise Value	Market Capitalization	Revenue (ttm)	Operating Margin (ttm)	Quarterly Revenue Growth (YoY)	Quarterly Earnings Growth (YoY)	EV/EBITDA	EV/Revenue
Ambarella Inc.	USD (M)	2,320	2,600	391	-18.3%	20.1%	-	-57.1	6.2
Ametek Inc.	USD (M)	56,660	54,780	7,400	27.5%	13.4%	2.9%	24.6	7.7
ams OSRAM AG	EURO (M)	1,930	934	3,320	5.4%	-0.8%	-	2.8	0.6
Autoscope Technologies Corp.	USD (M)	30	31	10	16.4%	-44.8%	-	4.9	2.3
Basler AG	EURO (M)	513	485	215	11.3%	28.8%	-	18.9	2.4
Camtek Ltd.	USD (M)	7,540	7,660	496	24.7%	9.2%	8.7%	49.6	15.5
Cognex Corporation	USD (M)	8,750	9,010	994	14.0%	9.9%	15.2%	45.3	8.8
Datalogic S.p.A.	EURO (M)	261	226	487	3.3%	-2.8%	-38.5%	6.1	0.5
i2S SA	EURO (M)	9	11	17	-4.9%	-15.3%	-	6.5	0.5
Image Systems AB	SEK (M)	87	84	179	-23.1%	-17.5%	-	9.5	0.5
Innoviz Technologies Ltd.	USD (M)	139	178	55	-165.1%	110.3%	-	-	2.9
Jenoptik AG	EURO (M)	1,970	1,610	1,050	13.1%	-7.1%	-18.4%	9.9	1.9
Kapsch TrafficCom AG	EURO (M)	79	82	456	-8.8%	-26.7%	-	2.3	0.2
Keyence Corporation	JPY (M)	14,690,000	16,020,000	1,120,000	49.8%	-	-	25.6	13.5
KLA Corporation	USD (M)	200,700	199,800	12,740	41.3%	7.2%	39.0%	34.0	15.8
Kudan Inc.	JPY (M)	23,100	25,110	986	-33.5%	210.9%	204.8%	-10.4	30.0
Luster LightTech Co. Ltd.	CNY (M)	21,040	21,440	2,780	3.1%	53.1%	48.0%	169.3	7.6

**Note:** This table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

# Vision Tech Public Companies - Performance Overview

01-03-2026



Company	Currency Unit	Enterprise Value (EV)	Market Capitalization	Revenue (ttm)	Operating Margin (ttm)	Quarterly Revenue Growth (YoY)	Quarterly Earnings Growth (YoY)	EV/EBITDA	EV/Revenue
Median Technologies SA	EURO (M)	207	178	23	-81.6%	3.9%	-	-5.4	8.9
Novanta Inc.	USD (M)	5,230	4,810	981	11.7%	8.5%	6.1%	29.3	5.4
Nynomic AG	EURO (M)	72	65	98	-4.9%	-11.6%	-	11.4	0.8
Onto Innovation Inc.	USD (M)	9,750	10,720	1,010	20.9%	1.1%	-78.4%	43.8	9.7
Opt Machine Vision Tech	CNY (M)	13,140	14,300	1,190	11.8%	56.3%	97.2%	67.9	11.0
Optex Systems Holdings Inc.	USD (M)	85	89	42	1.6%	11.6%	-71.3%	12.5	2.0
Orbbec Inc.	CNY (M)	35,630	36,530	927	23.2%	102.5%	-	372.1	38.4
Oxford Instruments plc	GBP (M)	1,460	1,470	482	12.9%	-9.2%	-50.2%	28.9	3.0
Rail Vision Ltd.	USD (M)	-4	18	1	-2407.0%	-68.9%	-	-1.7	0.8
Teledyne Technologies Inc.	USD (M)	33,830	31,540	6,120	20.6%	7.3%	38.8%	22.7	5.5
Test Research Inc.	TWD (M)	51,940	52,790	7,880	32.3%	27.2%	78.6%	17.9	6.6
TT Vision Holdings Berhad	MYR (M)	69	82	48	-97.2%	-52.6%	-	8.1	1.4
Unibap Space Solutions AB	SEK (M)	40	40	130	5.0%	34.2%	-9.3%	-4.8	8.9
Varex Imaging Corporation	USD (M)	823	553	854	7.4%	4.9%	-	8.5	1.0
Viscom AG	EURO (M)	57	41	78	-11.6%	-20.2%	-	7.0	0.7
Zebra Technologies Corp.	USD (M)	13,590	11,020	5,400	15.1%	10.6%	-57.1%	15.9	2.5
				<b>Median</b>	<b>7.4%</b>	<b>7.3%</b>	<b>6.1%</b>	<b>12.0</b>	<b>3.0</b>
				<b>Mean</b>	<b>-75.3%</b>	<b>14.2%</b>	<b>12.7%</b>	<b>30.5</b>	<b>6.8</b>