

Vision Tech Public Companies - Performance Overview

30-01-2026



Company	Currency Unit	Enterprise Value	Market Capitalization	Revenue (ttm)	Operating Margin (ttm)	Quarterly Revenue Growth (YoY)	Quarterly Earnings Growth (YoY)	EV/EBITDA	EV/Revenue
Ambarella Inc.	USD (M)	2,840	2,560	374	-15.0%	31.2%	-	-	6.8
Ametek Inc.	USD (M)	54,190	52,170	7,160	25.8%	10.8%	9.2%	23.5	7.4
ams OSRAM AG	EURO (M)	2,180	800	3,330	6.0%	-3.2%	-	3.6	0.7
Autoscope Technologies Corp.	USD (M)	31	32	10	13.9%	-44.8%	-	5.1	2.4
Basler AG	EURO (M)	501	474	215	11.3%	28.8%	-	18.4	2.3
Camtek Ltd.	USD (M)	7,000	7,120	485	25.7%	12.2%	-	44.4	13.9
Cognex Corporation	USD (M)	6,330	6,550	972	20.9%	18.0%	-40.3%	33.4	6.5
Datalogic S.p.A.	EURO (M)	260	225	487	3.3%	-2.8%	-38.5%	6.1	0.5
i2S SA	EURO (M)	9	11	17	-4.9%	-15.3%	-	6.7	0.5
Image Systems AB	SEK (M)	105	102	188	2.1%	-27.1%	-94.5%	7.6	0.6
Innoviz Technologies Ltd.	USD (M)	164	204	48	-103.4%	238.0%	-	-	3.4
Jenoptik AG	EURO (M)	1,440	1,360	1,050	13.1%	-7.1%	-18.4%	7.1	1.3
Kapsch TrafficCom AG	EURO (M)	83	85	456	-8.8%	-26.7%	-	2.4	0.2
Keyence Corporation	JPY (M)	12,920,000	14,260,000	1,090,000	50.3%	5.9%	12.1%	22.5	11.9
KLA Corporation	USD (M)	215,000	214,000	12,520	41.7%	13.0%	18.5%	38.7	17.2
Kudan Inc.	JPY (M)	15,450	17,460	769	-73.6%	104.6%	-	-	20.1
Luster LightTech Co. Ltd.	CNY (M)	18,210	18,610	2,780	3.1%	53.1%	48.0%	146.5	6.6

Note: This table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

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Median Technologies SA	EURO (M)	188	159	23	-81.6%	3.9%	-	-	8.1
Novanta Inc.	USD (M)	5,440	5,020	960	11.5%	1.4%	-44.5%	30.5	5.7
Nynomic AG	EURO (M)	72	65	98	-4.9%	-11.6%	-	11.4	0.8
Onto Innovation Inc.	USD (M)	9,610	10,580	1,000	16.1%	-13.5%	-46.8%	43.2	9.6
Opt Machine Vision Tech	CNY (M)	13,640	14,810	1,190	11.8%	56.3%	97.2%	70.5	11.5
Optex Systems Holdings Inc.	USD (M)	101	106	41	18.3%	19.7%	1.1%	13.3	2.5
Orbbec Inc.	CNY (M)	36,990	37,890	928	23.2%	102.5%	-	386.3	39.9
Oxford Instruments plc	GBP (M)	1,380	1,400	482	12.9%	-9.2%	-50.2%	27.3	2.9
Rail Vision Ltd.	USD (M)	-2	20	1	-2407.0%	-68.9%	-	-	10.9
Teledyne Technologies Inc.	USD (M)	31,250	29,120	6,120	2.6%	7.3%	38.8%	21.0	5.1
Test Research Inc.	TWD (M)	42,020	42,870	7,880	32.3%	27.2%	78.6%	14.5	5.3
TT Vision Holdings Berhad	MYR (M)	95	108	48	-97.2%	-52.6%	-	11.1	2.0
Unibap Space Solutions AB	SEK (M)	40	40	119	-53.9%	11.1%	-	-4.8	8.9
Varex Imaging Corporation	USD (M)	826	585	845	8.6%	11.3%	-	-	1.0
Viscom AG	EURO (M)	54	37	78	-11.6%	-20.2%	-	-	0.7
Zebra Technologies Corp.	USD (M)	13,360	12,060	5,260	14.6%	5.2%	-26.3%	13.8	2.5
Median					8.6%	5.9%	-8.7%	16.5	5.1
Mean					-75.6%	13.9%	-3.5%	38.6	6.7