

Vision Tech Public Companies - Performance Overview

05-01-2026



Company	Currency Unit	Enterprise Value	Market Capitalization	Revenue (ttm)	Operating Margin (ttm)	Quarterly Revenue Growth (YoY)	Quarterly Earnings Growth (YoY)	EV/EBITDA	EV/Revenue
Ambarella Inc.	USD (M)	2,950	3,240	374	-15.0%	31.2%	-	-57.6	7.9
Ametek Inc.	USD (M)	50,170	48,140	7,160	25.8%	10.8%	9.2%	22.2	7.0
ams OSRAM AG	EURO (M)	2,350	840	3,333	6.0%	-3.2%	-	3.5	0.7
Autoscope Technologies Corp.	USD (M)	33	34	10	13.9%	-44.8%	-	5.3	2.5
Basler AG	EURO (M)	490	462	215	11.3%	28.8%	-	18.0	2.3
Camtek Ltd.	USD (M)	5,170	5,290	485	25.7%	12.2%	-	34.0	10.7
Cognex Corporation	USD (M)	5,970	6,190	972	20.9%	18.0%	-40.3%	31.5	6.1
Datalogic S.p.A.	EURO (M)	281	246	487	3.3%	-2.8%	-38.5%	6.6	0.6
i2S SA	EURO (M)	9	11	17	-4.9%	-15.3%	-	6.6	0.5
Image Systems AB	SEK (M)	109	106	188	2.1%	-27.1%	-94.5%	7.9	0.6
Innoviz Technologies Ltd.	USD (M)	162	201	48	-103.4%	238.0%	-	-	3.3
Jenoptik AG	EURO (M)	1,520	1,160	1,050	13.1%	-7.1%	-18.4%	7.7	1.4
Kapsch TrafficCom AG	EURO (M)	80	82	456	-8.8%	-26.7%	-	2.3	0.2
Keyence Corporation	JPY (M)	12,430,000	13,750,000	1,090,000	50.3%	5.9%	12.1%	21.7	11.4
KLA Corporation	USD (M)	168,860	167,460	12,520	41.7%	13.0%	18.5%	30.4	13.5
Kudan Inc.	JPY (M)	12,240	14,240	769	-73.6%	104.6%	-	-10.4	15.9
Luster LightTech Co. Ltd.	CNY (M)	19,130	19,540	2,780	3.1%	53.1%	48.0%	153.9	6.9

Note: This table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

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Median Technologies SA	EURO (M)	190	161	23	-81.6%	3.9%	-	-5.4	8.2
Novanta Inc.	USD (M)	4,390	3,980	960	11.5%	1.4%	-44.5%	24.6	4.6
Nynomic AG	EURO (M)	72	65	98	-4.9%	-11.6%	-	11.4	0.7
Onto Innovation Inc.	USD (M)	7,270	8,240	1,000	16.1%	-13.5%	-46.8%	32.7	0.1
Opt Machine Vision Tech	CNY (M)	14,010	15,170	1,190	11.8%	56.3%	97.2%	72.4	11.8
Optex Systems Holdings Inc.	USD (M)	86	91	41	18.3%	19.7%	1.1%	11.3	2.1
Orbbec Inc.	CNY (M)	35,070	35,970	928	23.2%	102.5%	-	366.3	37.8
Oxford Instruments plc	GBP (M)	1,140	1,150	482	12.9%	-9.2%	-50.2%	22.4	2.4
Rail Vision Ltd.	USD (M)	-2	20	1	-2407.2%	-68.9%	-	-1.7	10.9
Teledyne Technologies Inc.	USD (M)	26,360	24,360	6,010	18.6%	6.7%	-15.8%	18.9	4.4
Test Research Inc.	TWD (M)	44,620	45,470	7,880	32.3%	27.2%	78.6%	15.4	5.7
TT Vision Holdings Berhad	MYR (M)	90	103	48	-97.2%	-52.6%	-	10.6	1.9
Unibap Space Solutions AB	SEK (M)	40	40	119	-53.9%	11.1%	-	-4.8	8.9
Varex Imaging Corporation	USD (M)	729	488	845	8.6%	11.3%	-	-	0.9
Viscom AG	EURO (M)	55	39	78	-11.6%	-20.2%	-	7.0	0.7
Zebra Technologies Corp.	USD (M)	13,890	12,580	5,260	14.6%	5.2%	-26.3%	14.4	2.6
Median					11.3%	5.9%	-17.1%	11.4	3.3
Mean					-75.1%	13.9%	-6.9%	28.4	5.9