

## Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA	Enterprise Value/ Revenue
Ambarella Inc.	USD	2.87	B	3.15	B	373.85	M	-13.86	%	31.2	%	--		-57.06	7.66
Ametek Inc.	USD	47.58	B	45.56	B	7.16	B	25.79	%	10.8	%	9.2	%	21.03	6.64
ams OSRAM AG	EUR	2.38	B	875.26	M	3.33	B	--		--		--		3.57	0.72
Autoscope Technologies Corp.	USD	32.75	M	33.97	M	10.25	M	13.93	%	-44.8	%	--		5.36	2.54
Basler AG	EUR	512.27	M	484.58	M	214.97	M	11.27	%	28.8	%	--		18.85	2.37
Camtek Ltd.	USD	4.70	B	4.82	B	485.24	M	25.67	%	12.2	%	--		30.89	9.68
Cognex Corporation	USD	6.16	B	6.39	B	971.71	M	20.86	%	18.0	%	-40.3	%	32.54	6.34
Datalogic S.p.A.	EUR	269.92	M	235.03	M	486.86	M	3.29	%	-2.8	%	-38.5	%	6.35	0.55
i2S SA	EUR	9.55	M	11.44	M	16.99	M	-4.86	%	-15.3	%	--		7.22	0.56
Image Systems AB	SEK	117.19	M	114.19	M	187.80	M	2.05	%	-27.1	%	-94.5	%	8.55	0.67
Innoviz Technologies Ltd.	USD	227.86	M	267.24	M	48.44	M	-103.41	%	238.0	%	--		--	4.45
Jenoptik AG	EUR	1.48	B	1.12	B	1.05	B	13.07	%	-7.1	%	-18.4	%	7.45	1.40
Kapsch TrafficCom AG	EUR	85.19	M	87.23	M	483.19	M	11.87	%	-6.0	%	--		2.47	0.19
Keyence Corporation	JPY	11.57	T	12.89	T	1.09	T	50.27	%	5.9	%	12.1	%	20.16	11.63
KLA Corporation	USD	155.85	B	154.45	B	12.52	B	41.66	%	13.0	%	18.5	%	28.02	12.44
Kudan Inc.	JPY	10.19	B	12.20	B	769.0	M	-73.59	%	104.6	%	--		-10.36	13.24
Luster LightTech Co. Ltd.	CNY	18.34	B	18.74	B	2.78	B	3.10	%	53.1	%	48.0	%	147.52	6.60

<b>Median Technologies SA</b>	EUR	142.19	M	113.09	M	23.38	M	-81.61	%	3.9	%	--		-5.35		6.10	
<b>Novanta Inc.</b>	USD	4.46	B	4.04	B	960.31	M	11.51	%	1.4	%	-44.5	%	24.99		4.64	
<b>Nynomic AG</b>	EUR	80.57	M	73.57	M	97.72	M	-4.85	%	-11.6	%	--		12.73		0.83	
<b>Onto Innovation Inc.</b>	USD	6.14	B	7.11	B	1.00	B	16.07	%	-13.5	%	-46.8	%	27.58		6.12	
<b>Opt Machine Vision Tech Co. Ltd.</b>	CNY	13.08	B	14.24	B	1.19	B	11.75	%	56.3	%	97.2	%	67.63		10.99	
<b>Optex Systems Holdings Inc.</b>	USD	97.78	M	100.66	M	39.48	M	17.20	%	22.6	%	19.7	%	14.18		2.48	
<b>Orbbec Inc.</b>	CNY	32.23	B	33.13	B	927.59	M	23.15	%	102.5	%	--		336.61		34.75	
<b>Oxford Instruments plc</b>	GBP	1.09	B	1.11	B	481.80	M	12.88	%	-9.2	%	-50.2	%	21.55		2.27	
<b>Rail Vision Ltd.</b>	USD	1.08	M	23.11	M	776.00	k	--		-68.9	%	--		-1.66		1.39	
<b>Stemmer Imaging AG</b>	EUR	369.97	M	383.50	M	102.14	M	-1.40	%	-33.4	%	-94.0	%	50.67		3.64	
<b>Teledyne Technologies Inc.</b>	USD	25.46	B	23.45	B	6.01	B	18.55	%	6.7	%	-15.8	%	18.28		4.24	
<b>Test Research Inc.</b>	TWD	35.64	B	36.50	B	7.88	B	32.25	%	27.2	%	78.6	%	12.29		4.52	
<b>TT Vision Holdings Berhad</b>	MYR	68.40	M	95.92	M	53.63	M	-16.65	%	-33.7	%	--		18.35		1.28	
<b>Unibap Space Solutions AB</b>	SEK	39.76	M	40.30	M	119.29	M	-53.92	%	11.1	%	--		-4.81		8.87	
<b>Varex Imaging Corporation</b>	USD	723.15	M	482.35	M	844.60	M	8.56	%	11.3	%	--		--		0.86	
<b>Viscom AG</b>	EUR	59.61	M	43.36	M	77.65	M	-11.59	%	-20.2	%	--		7.00		0.73	
<b>Zebra Technologies Corp.</b>	USD	14.11	B	12.80	B	5.26	B	14.62	%	5.2	%	-26.3	%	14.58		2.69	
<b>Median</b>										<b>5.9</b>	<b>%</b>	<b>-18.4</b>	<b>%</b>	<b>14.38</b>		<b>3.94</b>	
<b>Mean</b>										<b>14.2</b>	<b>%</b>	<b>-10.9</b>	<b>%</b>	<b>27.72</b>		<b>5.41</b>	

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Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

