

Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA		Enterprise Value/ Revenue	
Ambarella Inc.	USD	3.57	B	3.83	B	348.05	M	-23.02	%	49.9	%	--		-57.06		10.26	
Ametek Inc.	USD	47.61	B	45.58	B	7.16	B	25.79	%	10.8	%	9.2	%	21.05		6.65	
ams OSRAM AG	EUR	2.55	B	1.07	B	3.36	B	--		--		--		3.69		0.76	
Autoscope Technologies Corp.	USD	34.55	M	35.62	M	10.25	M	13.93	%	-44.8	%	--		5.66		2.68	
Basler AG	EUR	519.65	M	491.96	M	202.37	M	6.66	%	5.4	%	213.2	%	19.12		2.40	
Camtek Ltd.	USD	4.96	B	5.08	B	485.24	M	25.28	%	12.2	%	--		32.62		10.22	
Cognex Corporation	USD	6.24	B	6.47	B	971.71	M	20.86	%	18.0	%	-40.3	%	32.96		6.43	
Datalogic S.p.A.	EUR	249.32	M	239.80	M	490.22	M	6.61	%	-3.7	%	83.7	%	5.94		0.51	
i2S SA	EUR	9.05	M	10.94	M	16.99	M	-4.86	%	-15.3	%	--		6.85		0.53	
Image Systems AB	SEK	116.29	M	113.29	M	187.80	M	2.05	%	-27.1	%	-94.5	%	8.49		0.66	
Innoviz Technologies Ltd.	USD	291.17	M	335.29	M	37.68	M	-174.24	%	46.3	%	--		--		7.73	
Jenoptik AG	EUR	1.45	B	1.06	B	1.07	B	8.92	%	-10.5	%	-38.1	%	7.13		1.35	
Kapsch TrafficCom AG	EUR	193.00	M	91.52	M	491.82	M	-13.15	%	-27.7	%	--		7.94		0.36	
Keyence Corporation	JPY	12.11	T	13.43	T	1.09	T	50.27	%	5.9	%	12.1	%	21.10		11.12	
KLA Corporation	USD	161.43	B	160.03	B	12.52	B	41.66	%	13.0	%	18.5	%	29.03		12.89	
Kudan Inc.	JPY	9.34	B	11.77	B	650.68	M	-145.74	%	382.9	%	--		-10.36		18.05	
Luster LightTech Co. Ltd.	CNY	16.62	B	17.02	B	2.78	B	3.10	%	53.1	%	48.0	%	133.69		5.98	

Median Technologies SA	EUR	134.86	M	105.77	M	23.38	M	-81.61	%	3.9	%	--		-5.35		5.79	
Novanta Inc.	USD	4.18	B	3.77	B	960.31	M	11.51	%	1.4	%	-44.5	%	23.46		4.36	
Nynomic AG	EUR	76.63	M	69.88	M	97.72	M	-4.85	%	-11.6	%	--		12.11		0.79	
Onto Innovation Inc.	USD	5.94	B	6.91	B	1.00	B	16.07	%	-13.5	%	-46.8	%	26.27		5.83	
Opt Machine Vision Tech Co. Ltd.	CNY	13.87	B	15.04	B	1.19	B	11.75	%	56.3	%	97.2	%	71.73		11.65	
Optex Systems Holdings Inc.	USD	101.45	M	104.33	M	39.48	M	17.20	%	22.6	%	19.7	%	14.71		2.57	
Orbbec Inc.	CNY	30.96	B	31.95	B	927.59	M	23.15	%	102.5	%	--		323.33		33.38	
Oxford Instruments plc	GBP	959.66	M	1.01	B	500.60	M	16.74	%	5.4	%	-93.3	%	15.07		1.92	
Rail Vision Ltd.	USD	604.37	k	22.63	M	776.00	k	--		-68.9	%	--		-1.66		0.78	
Stemmer Imaging AG	EUR	369.97	M	383.50	M	102.14	M	-1.40	%	-33.4	%	-94.0	%	37.90		3.62	
Teledyne Technologies Inc.	USD	26.43	B	24.42	B	6.01	B	18.55	%	6.7	%	-15.8	%	18.74		4.35	
Test Research Inc.	TWD	35.05	B	35.90	B	7.88	B	32.25	%	27.2	%	78.6	%	12.09		4.45	
TT Vision Holdings Berhad	MYR	125.95	M	153.47	M	53.63	M	-16.65	%	-33.7	%	--		33.79		2.35	
Unibap Space Solutions AB	SEK	39.76	M	40.30	M	115.55	M	-54.38	%	12.6	%	--		-4.81		8.87	
Varex Imaging Corporation	USD	738.94	M	500.74	M	821.40	M	-39.75	%	-2.9	%	--		9.87		0.90	
Viscom AG	EUR	61.57	M	45.31	M	82.07	M	-0.99	%	-14.0	%	--		7.00		0.75	
Zebra Technologies Corp.	USD	14.51	B	13.20	B	5.26	B	14.62	%	5.2	%	-26.3	%	14.93		2.75	
Median										5.4	%	-3.3	%	14.71		3.19	
Mean										16.2	%	4.8	%	26.58		5.70	

Date: 11.11.2025

Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

