

Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA		Enterprise Value/ Revenue	
Ambarella Inc.	USD	3.42	B	3.68	B	348.05	M	-23.02	%	49.9	%	--		-57.06		9.82	
Ametek Inc.	USD	44.31	B	42.99	B	6.98	B	25.48	%	2.5	%	6.1	%	19.93		6.35	
ams OSRAM AG	EUR	2.71	B	1.23	B	3.36	B	--		--		--		3.94		0.81	
Autoscope Technologies Corp.	USD	35.77	M	36.84	M	11.76	M	39.55	%	-24.4	%	-50.2	%	5.86		2.77	
Basler AG	EUR	536.79	M	540.54	M	202.37	M	6.66	%	5.4	%	213.2	%	30.43		2.82	
Camtek Ltd.	USD	5.14	B	5.37	B	471.59	M	25.93	%	20.2	%	20.5	%	31.89		10.89	
Cognex Corporation	USD	7.52	B	7.66	B	929.56	M	17.44	%	4.1	%	11.9	%	45.69		8.09	
Datalogic S.p.A.	EUR	265.41	M	255.89	M	490.22	M	6.61	%	-3.7	%	83.7	%	6.33		0.54	
i2S SA	EUR	9.65	M	11.52	M	16.99	M	-4.86	%	-15.3	%	--		4.69		-0.53	
Image Systems AB	SEK	160.70	M	152.10	M	204.10	M	-6.95	%	7.0	%	--		6.72		0.84	
Innoviz Technologies Ltd.	USD	381.52	M	425.64	M	37.68	M	-174.24	%	46.3	%	--		--		10.12	
Jenoptik AG	EUR	1.44	B	1.05	B	1.07	B	8.92	%	-10.5	%	-38.1	%	7.10		1.34	
Kapsch TrafficCom AG	EUR	205.87	M	104.39	M	491.82	M	-13.15	%	-27.7	%	--		8.47		0.39	
Keyence Corporation	JPY	12.66	T	13.82	T	1.07	T	49.53	%	5.6	%	-1.5	%	22.78		11.80	
KLA Corporation	USD	151.62	B	150.02	B	12.16	B	42.58	%	23.6	%	43.8	%	28.39		12.47	
Kudan Inc.	JPY	9.08	B	11.51	B	650.68	M	-145.74	%	382.9	%	--		-10.36		18.55	
Luster LightTech Co. Ltd.	CNY	21.60	B	22.07	B	2.51	B	3.28	%	16.9	%	-13.7		114.08		8.59	

Median Technologies SA	EUR	141.01	M	119.86	M	22.96	M	-76.84	%	5.6	%	--		-5.35		6.14	
Novanta Inc.	USD	4.12	B	3.71	B	956.88	M	11.40	%	2.2	%	-67.3	%	22.47		4.30	
Nynomic AG	EUR	81.89	M	74.88	M	97.72	M	-4.85	%	-11.6		--		12.94		0.85	
Onto Innovation Inc.	USD	5.97	B	6.85	B	1.04	B	19.10	%	4.7	%	-36.0	%	23.54		5.76	
Opt Machine Vision Tech Co. Ltd.	CNY	16.72	B	17.91	B	1.07	B	19.95	%	40.3	%	57.2	%	85.24		15.61	
Optex Systems Holdings Inc.	USD	84.23	M	87.11	M	39.48	M	17.20	%	22.6	%	19.7	%	12.22		2.13	
Orbbec Inc.	CNY	35.65	B	36.54	B	786.61	M	0.80	%	103.0	%	--		404.41		45.32	
Oxford Instruments plc	GBP	1.09	B	1.14	B	500.60	M	16.74	%	5.4	%	-93.3	%	17.13		2.18	
Rail Vision Ltd.	USD	8.47	M	30.49	M	776.00	K	--		-68.9	%	--		-1.66		10.91	
Stemmer Imaging AG	EUR	363.47	M	377.00	M	102.14	M	-1.40	%	-33.4	%	-94.0		37.24		3.56	
Teledyne Technologies Inc.	USD	29.60	B	27.30	B	5.91	B	18.56	%	10.2	%	16.5	%	21.56		5.01	
Test Research Inc.	TWD	36.28	B	38.39	B	7.44	B	39.66	%	37.7	%	11.9	%	14.00		4.88	
TT Vision Holdings Berhad	MYR	178.71	M	206.23	M	53.63	M	-16.65	%	-33.7	%	--		47.94		3.33	
Unibap AB	SEK	39.76	M	40.30	M	112.86	M	-82.10	%	-32.7	%	--		-4.81		8.87	
Varex Imaging Corporation	USD	730.64	M	492.44	M	821.40	M	-39.75	%	-2.9	%	--		9.87		0.89	
Viscom AG	EUR	56.95	M	40.69	M	82.07	M	-0.99	%	-14.0	%	--		7.00		0.69	
Zebra Technologies Corp.	USD	16.53	B	15.04	B	5.19	B	14.46	%	6.2	%	-0.9	%	17.06		3.19	
Median										5.4	%	6.1	%	14.00		4.59	
Mean										15.4	%	4.7	%	29.99		6.74	

Date: 06.10.2025

Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

