

Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA	Enterprise Value/ Revenue
Ambarella Inc.	USD	1.53	B	1.78	B	284.86	M	-30.18	%	62.8	%	--		-57.06	5.38
Ametek Inc.	USD	36.99	B	35.23	B	6.94	B	28.25	%	1.8	%	12.9	%	17.14	5.33
ams OSRAM AG	EUR	2.18	B	608.52	M	3.43	B	--		--		--		4.90	0.66
Autoscope Technologies Corp.	USD	39.54	M	44.40	M	13.63	M	44.70	%	28.3	%	-31.4	%	6.48	3.07
Basler AG	EUR	303.05	M	264.39	M	183.72	M	-12.09	%	3.1	%	--		27.17	1.67
Camtek Ltd.	USD	2.12	B	2.31	B	429.23	M	23.45	%	32.3	%	58.8	%	14.86	4.95
Cognex Corporation	USD	4.05	B	4.22	B	914.52	M	13.43	%	16.8	%	152.4	%	27.39	4.42
Datalogic S.p.A.	EUR	235.31	M	214.05	M	493.77	M	8.52	%	6.5	%	--		32.67	0.48
i2S SA	EUR	10.84	M	12.72	M	18.92	M	-7.78	%	18.9	%	--		5.27	0.59
Image Systems AB	SEK	181.65	M	174.85	M	199.80	M	-7.23	%	13.7	%	--		6.78	0.98
Innoviz Technologies Ltd.	USD	68.35	M	106.70	M	24.27	M	-319.38	%	-59.6	%	--		--	2.82
Jenoptik AG	EUR	1.36	B	962.75	M	1.12	B	13.18	%	--		--		6.15	1.22
Kapsch TrafficCom AG	EUR	99.91	M	95.81	M	549.43	M	-8.81	%	1.7	%	--		17.09	0.18
Keyence Corporation	JPY	12.09	T	13.26	T	1.04	T	51.25	%	7.7	%	16.8	%	22.70	11.68
KLA Corporation	USD	78.91	B	76.61	B	10.85	B	40.37	%	23.7	%	41.5	%	17.86	7.27
Kudan Inc.	JPY	9.41	B	12.34	B	628.14	M	-245.05	%	161.5	%	--		-10.36	16.64
Luster LightTech Co. Ltd.	CNY	11.27	B	12.99	B	2.23	B	2.67	%	-9.2	%	--		105.28	4.90

Median Technologies SA	EUR	62.53	M	49.88	M	22.32	M	-121.56	%	-4.0	%	--		-5.35		2.86
Novanta Inc.	USD	4.10	B	3.74	B	949.24	M	14.83	%	12.5	%	31.6	%	22.79		4.32
Nynomic AG	EUR	94.19	M	87.37	M	113.91	M	8.73	%	-9.8	%	6.0	%	4.71		0.83
Onto Innovation Inc.	USD	4.31	B	5.15	B	987.32	M	15.11	%	20.60	%	61.10	%	17.28		4.36
Opt Machine Vision Tech Co. Ltd.	CNY	8.25	B	9.82	B	831.18	M	10.37	%	-7.0	%	-40.3	%	72.73		9.93
Optex Systems Holdings Inc.	USD	38.54	M	38.76	M	35.23	M	11.17	%	17.7	%	95.8	%	6.75		1.09
Orbbec Inc.	CNY	20.66	B	21.59	B	562.19	M	25.91	%	110.0	%	--		-33.06		45.77
Oxford Instruments plc	GBP	959.26	B	957.36	B	486.50	M	12.58	%	7.7	%	8.1	%	10.01		1.97
Rail Vision Ltd.	USD	-10.51	M	6.20	M	1.30	M	--		--		--		-1.66		81.62
Stemmer Imaging AG	EUR	--		349.51	M	--		--		--		--		--		--
Teledyne Technologies Inc.	USD	22.45	B	20.45	B	5.67	B	18.99	%	5.4	%	-38.6	%	17.19		3.96
Test Research Inc.	TWD	25.89	B	27.16	B	6.36	B	31.77	%	14.3	%	89.3	%	10.93		4.07
TT Vision Holdings Berhad	MYR	233.10	M	263.78	M	56.57	M	40.29	%	-25.8	%	66.5	%	38.98		4.12
Unibap AB	SEK	39.76	M	40.30	M	110.29	M	3.35	%	59.4	%	--		-4.81		1.23
Varex Imaging Corporation	USD	719.66	M	340.16	M	820.80	M	5.61	%	5.2	%	--		11.09		0.88
Viscom AG	EUR	52.95	M	27.72	M	84.08	M	-21.10	%	-45.8	%	--		14.15		0.43
Zebra Technologies Corp.	USD	12.88	B	11.42	B	4.98	B	17.09	%	32.2	%	--		13.75		2.59
Median										10.1	%	31.6	%	12.42		3.07
Mean										16.8	%	35.4	%	13.74		7.24

Date: 07.04.2025

Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

