

Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA	Enterprise Value/ Revenue
Ambarella Inc.	USD	3.04	B	3.26	B	220.41	M	-56.94	%	2.6	%	--		-57.06	12.04
Ametek Inc.	USD	44.63	B	42.69	B	6.91	B	25.64	%	5.3	%	--		20.97	6.46
ams OSRAM AG	EUR	2.07	B	731.17	M	3.46	B	--		--		--		5.67	0.60
Autoscope Technologies Corp.	USD	36.42	M	41.27	M	12.89	M	48.30	%	-10.9	%	-62.3	%	5.97	2.82
Basler AG	EUR	249.25	M	210.59	M	182.31	M	-4.66	%	5.4	%	--		24.97	1.53
Camtek Ltd.	USD	4.09	B	4.29	B	368.76	M	25.23	%	39.1	%	50.8	%	34.66	10.21
Cognex Corporation	USD	6.63	B	6.84	B	881.50	M	13.45	%	19.0	%	56.4	%	52.67	7.52
Datalogic S.p.A.	EUR	286.65	M	251.33	M	499.60	M	2.45	%	6.4	%	--	%	9.29	0.57
i2S SA	EUR	14.41	M	12.97	M	17.52	M	6.86	%	60.4	%	-85.4	%	26.50	1.05
Image Systems AB	SEK	249.12	M	234.62	M	173.70	M	-1.03	%	3.4	%	--		8.50	1.39
Innoviz Technologies Ltd.	USD	195.11	M	253.02	M	32.12	M	-352.69	%	354.6	%	--		--	5.88
Jenoptik AG	EUR	1.68	B	1.26	B	1.10	B	13.24	%	5.1	%	19.7	%	7.69	1.51
Kapsch TrafficCom AG	EUR	105.63	M	101.53	M	545.65	M	-4.71	%	5.2	%	--		18.07	0.19
Keyence Corporation	JPY	15.14	T	16.31	T	1.02	T	52.38	%	10.1	%	2.4	%	28.42	14.62
KLA Corporation	USD	100.85	B	98.75	B	10.26	B	39.41	%	18.5	%	27.6	%	22.83	9.30
Kudan Inc.	JPY	12.14	B	15.07	B	470.50	M	-679.91	%	-35.8	%	--		-10.36	21.47
Luster LightTech Co. Ltd.	CNY	9.58	B	11.31	B	2.30	B	4.43	%	-22.7	%	-47.2	%	89.53	4.16

Median Technologies SA	EUR	77.68	M	65.02	M	22.32	M	-121.56	%	-4.0	%	--		-5.35		3.56
Novanta Inc.	USD	5.80	B	5.38	B	922.75	M	14.34	%	10.3	%	-9.6	%	34.05		6.28
Nynomic AG	EUR	123.75	M	116.92	M	113.91	M	8.73	%	-9.8	%	6.0	%	6.25		1.11
Onto Innovation Inc.	USD	9.27	B	10.11	B	942.24	M	21.47	%	21.7	%	47.8	%	38.68		9.84
Opt Machine Vision Tech Co. Ltd.	CNY	8.01	B	9.58	B	831.18	M	10.37	%	-7.0	%	-40.3	%	70.64		9.64
Optex Systems Holdings Inc.	USD	48.49	M	46.10	M	32.63	M	17.83	%	26.3	%	118.9	%	9.14		1.43
Orbbec Inc.	CNY	19.95	B	20.87	B	451.50	M	-6.03	%	46.3	%	--		-33.06		44.18
Oxford Instruments plc	GBP	1.21	B	1.22	B	486.50	M	12.58	%	7.7	%	8.1	%	12.61		2.48
Rail Vision Ltd.	USD	5.61	M	14.66	M	903.00	k	--		--		--		-1.66		6.21
Stemmer Imaging AG	EUR	322.26	M	349.70	M	113.3	M	--		--		--		20.43		2.85
Teledyne Technologies Inc.	USD	25.83	B	23.83	B	5.59	B	18.95	%	2.9	%	31.9	%	21.64		4.56
Test Research Inc.	TWD	28.73	B	29.65	B	5.57	B	31.14	%	84.5	%	126.4	%	13.31		4.66
TT Vision Holdings Berhad	MYR	256.77	M	302.15	M	61.38	M	20.34	%	22.5	%	-19.0	%	56.38		4.17
Unibap AB	SEK	39.76	M	40.30	M	98.43	M	-16.30	%	-21.9	%	--		-4.81		1.23
Varex Imaging Corporation	USD	836.41	M	566.51	M	832.70	M	4.45	%	-9.9	%	-84.6	%	13.30		1.03
Viscom AG	EUR	43.44	M	27.81	M	110.64	M	-12.21	%	-12.2	%	--		14.18		0.43
Zebra Technologies Corp.	USD	21.91	B	20.22	B	4.66	B	15.62	%	31.3	%	--	%	29.69		4.71
Median										5.4	%	7.1	%	14.18		4.17
Mean										21.1	%	8.2	%	17.69		6.17

Date: 03.02.2025

Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

