

## Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA	Enterprise Value/ Revenue
Ambarella Inc.	USD	3.01	B	3.23	B	220.41	M	-56.94	%	2.6	%	--		-57.06	11.93
Ametek Inc.	USD	43.48	B	41.54	B	6.91	B	25.64	%	5.3	%	--		20.43	6.29
ams OSRAM AG	EUR	1.96	B	624.71	M	3.46	B	--		--		--		5.38	0.57
Autoscope Technologies Corp.	USD	38.55	M	43.41	M	12.89	M	48.30	%	-10.9	%	-62.3	%	6.32	2.99
Basler AG	EUR	231.42	M	192.76	M	182.31	M	-4.66	%	5.4	%	--		20.75	1.27
Camtek Ltd.	USD	3.55	B	3.75	B	368.76	M	25.23	%	39.1	%	50.8	%	30.11	8.86
Cognex Corporation	USD	6.01	B	6.22	B	881.50	M	13.45	%	19.0	%	56.4	%	47.70	6.81
Datalogic S.p.A.	EUR	309.99	M	274.67	M	499.60	M	2.45	%	6.4	%	--	%	9.84	0.61
i2S SA	EUR	15.57	M	14.13	M	17.52	M	6.86	%	60.4	%	-85.4	%	28.64	1.14
Image Systems AB	SEK	266.96	M	252.46	M	173.70	M	-1.03	%	3.4	%	--		9.11	1.49
Innoviz Technologies Ltd.	USD	235.60	M	293.51	M	32.12	M	-352.69	%	354.6	%	--		--	7.11
Jenoptik AG	EUR	1.70	B	1.28	B	1.10	B	13.24	%	5.1	%	19.7	%	7.67	1.51
Kapsch TrafficCom AG	EUR	93.05	M	88.95	M	545.65	M	-4.71	%	5.2	%	--		15.92	0.17
Keyence Corporation	JPY	14.47	T	15.67	T	1.02	T	52.38	%	10.1	%	2.4	%	26.95	14.23
KLA Corporation	USD	90.08	B	87.88	B	10.26	B	39.41	%	18.5	%	27.6	%	21.80	8.78
Kudan Inc.	JPY	11.83	B	14.76	B	470.50	M	-679.91	%	-35.8	%	--		-10.36	20.91
Luster LightTech Co. Ltd.	CNY	7.53	B	9.26	B	2.30	B	4.43	%	-22.7	%	-47.2	%	70.38	3.27

Median Technologies SA	EUR	90.63	M	77.98	M	22.32	M	-121.56	%	-4.0	%	--		-5.35		4.20
Novanta Inc.	USD	5.88	B	5.46	B	922.75	M	14.34	%	10.3	%	-9.6	%	34.55		6.37
Nynomic AG	EUR	133.61	M	126.78	M	113.91	M	8.73	%	-9.8	%	6.0	%	6.68		1.18
Onto Innovation Inc.	USD	8.05	B	8.89	B	942.24	M	21.47	%	21.7	%	47.8	%	33.59		8.55
Opt Machine Vision Tech Co. Ltd.	CNY	6.51	B	8.08	B	831.18	M	10.37	%	-7.0	%	-40.3	%	57.43		7.84
Optex Systems Holdings Inc.	USD	47.98	M	45.59	M	32.63	M	17.83	%	26.3	%	118.9	%	9.04		1.41
Orbbeck Inc.	CNY	16.03	B	16.96	B	451.50	M	-6.03	%	46.3	%	--		-33.06		35.52
Oxford Instruments plc	GBP	1.23	B	1.24	B	486.50	M	12.58	%	7.7	%	8.1	%	12.82		2.52
Rail Vision Ltd.	USD	32.37	M	41.41	M	903.00	k	--		--		--		-1.66		35.84
Stemmer Imaging AG	EUR	323.56	M	351.00	M	126.23	M	13.30	%	-18.8	%	-31.7	%	20.51		2.86
Teledyne Technologies Inc.	USD	23.66	B	21.42	B	5.59	B	18.95	%	2.9	%	31.9	%	17.72		4.23
Test Research Inc.	TWD	27.19	B	28.11	B	5.57	B	31.14	%	84.5	%	126.4	%	12.60		4.41
TT Vision Holdings Berhad	MYR	331.11	M	376.49	M	61.38	M	20.34	%	22.5	%	-19.0	%	72.70		5.38
Unibap AB	SEK	39.76	M	40.30	M	98.43	M	-16.30	%	-21.9	%	--		-4.81		1.80
Varex Imaging Corporation	USD	857.85	M	587.95	M	832.70	M	4.45	%	-9.9	%	-84.6	%	13.64		1.06
Viscom AG	EUR	44.06	M	28.43	M	110.64	M	-12.21	%	-12.2	%	--		14.38		0.43
Zebra Technologies Corp.	USD	21.91	B	20.21	B	4.66	B	15.62	%	31.3	%	--	%	29.68		4.71
<b>Median</b>										<b>5.4</b>	<b>%</b>	<b>6.0</b>	<b>%</b>	<b>14.38</b>		<b>4.22</b>
<b>Mean</b>										<b>19.9</b>	<b>%</b>	<b>6.1</b>	<b>%</b>	<b>16.49</b>		<b>9.43</b>

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Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

