

Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA		Enterprise Value/ Revenue	
Ambarella Inc.	USD	2.18	B	2.39	B	220.41	M	-56.94	%	2.6	%	--		-57.06		9.87	
Ametek Inc.	USD	44.35	B	42.41	B	6.91	B	26.09	%	5.3	%	--		20.84		6.42	
ams OSRAM AG	EUR	2.40	B	877.70	M	3.48	B	2.44	%	-3.8	%	--		6.82		0.69	
Autoscope Technologies Corp.	USD	37.30	M	41.00	M	13.31	M	50.24	%	-6.0	%	35.9	%	6.01		2.80	
Basler AG	EUR	223.63	M	181.96	M	180.06	M	2.81	%	-17.1	%	3.3	%	125.14		1.24	
Camtek Ltd.	USD	3.45	B	3.61	B	368.76	M	25.23	%	39.1	%	50.8	%	29.82		9.34	
Cognex Corporation	USD	6.72	B	6.93	B	881.50	M	13.45	%	19.0	%	56.4	%	53.37		7.62	
Datalogic S.p.A.	EUR	353.44	M	318.12	M	492.30	M	3.07	%	-7.1	%	-64.4	%	12.57		0.72	
i2S SA	EUR	16.57	M	15.13	M	17.52	M	6.86	%	60.4	%	-85.4	%	30.47		1.21	
Image Systems AB	SEK	130.19	M	119.09	M	173.70	M	-1.03	%	3.4	%	--		7.70		0.81	
Innoviz Technologies Ltd.	USD	36.77	M	111.80	M	32.12	M	-352.69	%	354.6	%	--		--		1.14	
Jenoptik AG	EUR	1.66	B	1.23	B	1.10	B	13.24	%	5.1	%	19.7	%	7.78		1.50	
Kapsch TrafficCom AG	EUR	212.67	M	106.68	M	545.65	M	-4.71	%	5.2	%	--		2.60		0.39	
Keyence Corporation	JPY	15.30	T	16.51	T	1.02	T	52.38	%	10.1	%	2.4	%	28.50		15.05	
KLA Corporation	USD	91.29	B	89.10	B	10.26	B	39.51	%	18.5	%	27.6	%	22.10		8.90	
Kudan Inc.	JPY	14.58	B	16.14	B	470.50	M	-679.91	%	-35.8	%	--		-10.36		29.70	
Luster LightTech Co. Ltd.	CNY	9.15	B	10.91	B	2.30	B	2.95	%	-22.7	%	-47.2	%	44.06		3.74	

Median Technologies SA	EUR	83.55	M	70.89	M	22.32	M	-121.56	%	-4.0	%	--		-5.35		3.83
Novanta Inc.	USD	6.69	B	6.26	B	899.85	M	11.98	%	2.8	%	-34.1	%	40.03		7.44
Nynomic AG	EUR	117.30	M	110.47	M	113.91	M	8.73	%	-9.8	%	6.0	%	5.86		1.04
Onto Innovation Inc.	USD	7.86	B	8.70	B	942.24	M	21.04	%	21.7	%	47.8	%	32.78		8.34
Opt Machine Vision Tech Co. Ltd.	CNY	5.62	B	7.18	B	831.18	M	16.32	%	-7.0	%	-40.3	%	49.52		6.76
Optex Systems Holdings Inc.	USD	57.50	M	54.46	M	32.63	M	17.83	%	26.3	%	118.9	%	10.16		1.76
Orbbeck Inc.	CNY	11.39	B	12.32	B	451.50	M	-6.03	%	46.3	%	--		-33.06		25.23
Oxford Instruments plc	GBP	1.20	B	1.25	B	470.40	M	14.42	%	6.8	%	-25.1	%	12.86		2.55
Rail Vision Ltd.	USD	705.03	k	9.75	M	903.00	k	--		--		--		-1.66		0.78
Stemmer Imaging AG	EUR	294.49	M	324.35	M	126.23	M	13.30	%	-18.8	%	-31.7	%	13.43		2.33
Teledyne Technologies Inc.	USD	23.45	B	21.21	B	5.59	B	18.95	%	2.9	%	31.9	%	17.56		4.19
Test Research Inc.	TWD	29.68	B	31.30	B	5.57	B	31.14	%	84.5	%	126.4	%	15.04		5.33
TT Vision Holdings Berhad	MYR	297.54	M	342.92	M	61.38	M	20.34	%	22.5	%	-19.0	%	19.19		4.85
Unibap AB	SEK	31.46	M	32.00	M	107.86	M	8.38	%	69.7	%	--		-4.81		1.39
Varex Imaging Corporation	USD	818.96	M	539.36	M	832.70	M	4.45	%	-9.9	%	-84.6	%	12.96		0.98
Viscom AG	EUR	44.14	M	28.34	M	110.64	M	-12.21	%	-12.2	%	--		6.81		0.40
Zebra Technologies Corp.	USD	21.53	B	19.84	B	4.66	B	15.62	%	31.3	%	--	%	29.18		4.63
Median										5.1	%	3.3	%	12.96		3.27
Mean										20.7	%	4.5	%	16.69		5.38

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Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

