

Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA	Enterprise Value/ Revenue
Ambarella Inc.	USD	2.11	B	2.32	B	220.41	M	-56.94	%	2.6	%	--		-57.06	9.56
Ametek Inc.	USD	41.64	B	39.39	B	6.82	B	25.80	%	5.4	%	4.1	%	19.76	6.10
ams OSRAM AG	EUR	2.67	B	1.14	B	3.48	B	2.44	%	-3.8	%	--		7.57	0.77
Autoscope Technologies Corp.	USD	38.25	M	41.95	M	13.31	M	50.24	%	-6.0	%	35.9	%	6.17	2.87
Basler AG	EUR	311.84	M	270.18	M	180.06	M	2.81	%	-17.1	%	3.3	%	174.51	1.73
Camtek Ltd.	USD	3.48	B	3.65	B	368.76	M	25.23	%	39.1	%	50.8	%	30.11	9.44
Cognex Corporation	USD	6.56	B	6.78	B	844.00	M	16.07	%	-1.3	%	-37.0	%	55.36	7.78
Datalogic S.p.A.	EUR	348.08	M	312.76	M	492.30	M	3.07	%	-7.1	%	-64.4	%	12.64	0.72
i2S SA	EUR	14.08	M	12.63	M	17.52	M	6.86	%	60.4	%	-85.4	%	25.88	1.03
Image Systems AB	SEK	135.99	M	124.89	M	173.70	M	-1.03	%	3.4	%	--		8.05	0.85
Innoviz Technologies Ltd.	USD	61.58	M	136.61	M	32.12	M	-352.69	%	354.6	%	--		--	1.92
Jenoptik AG	EUR	1.99	B	1.56	B	1.10	B	13.24	%	5.1	%	19.7	%	9.35	1.81
Kapsch TrafficCom AG	EUR	200.11	M	114.11	M	545.65	M	-4.71	%	5.2	%	--		2.69	0.41
Keyence Corporation	JPY	15.64	T	16.76	T	992.24	B	49.92	%	11.2	%	9.9	%	30.84	15.77
KLA Corporation	USD	107.81	B	105.49	B	9.81	B	37.96	%	9.1	%	22.2	%	27.62	10.99
Kudan Inc.	JPY	15.45	B	17.00	B	470.50	M	-679.91	%	-35.8	%	--		-10.36	31.47
Luster LightTech Co. Ltd.	CNY	7.86	B	9.62	B	2.45	B	7.49	%	-12.0	%	16.2	%	37.85	3.21

Median Technologies SA	EUR	78.84	M	78.51	M	22.78	M	-104.74	%	2.5	%	--		-5.35		3.55
Novanta Inc.	USD	6.72	B	6.28	B	899.85	M	11.98	%	2.8	%	-34.1	%	40.20		7.47
Nynomic AG	EUR	141.89	M	135.06	M	113.06	M	8.73	%	-9.8	%	6.0	%	7.09		1.26
Onto Innovation Inc.	USD	9.56	B	10.32	B	897.21	M	20.70	%	27.1	%	104.5	%	43.30		10.65
Opt Machine Vision Tech Co. Ltd.	CNY	6.01	B	7.58	B	846.95	M	13.87	%	-19.8	%	-48.1	%	41.14		7.10
Optex Systems Holdings Inc.	USD	57.95	M	54.90	M	32.63	M	17.83	%	26.3	%	118.9	%	10.24		1.78
Orbbeck Inc.	CNY	10.67	B	11.70	B	407.98	M	-44.68	%	15.7	%	--		-33.06		26.16
Oxford Instruments plc	GBP	1.14	B	1.19	B	470.40	M	14.42	%	6.8	%	-25.1	%	12.21		2.42
Rail Vision Ltd.	USD	1.81	M	10.86	M	903.00	k	--		--		--		-1.66		2.01
Stemmer Imaging AG	EUR	284.08	M	313.95	M	126.23	M	13.30	%	-18.8	%	-31.7	%	12.95		2.25
Teledyne Technologies Inc.	USD	22.97	B	20.62	B	5.55	B	18.17	%	-3.6	%	-2.8	%	17.30		4.14
Test Research Inc.	TWD	30.87	B	32.48	B	5.57	B	31.14	%	84.5	%	126.4	%	15.63		5.54
TT Vision Holdings Berhad	MYR	359.42	M	404.81	M	61.38	M	20.34	%	22.5	%	-19.0	%	23.18		5.86
Unibap AB	SEK	29.86	M	30.40	M	107.86	M	8.38	%	69.7	%	--		-4.81		1.35
Varex Imaging Corporation	USD	751.54	M	471.94	M	832.70	M	4.45	%	-9.9	%	-84.6	%	11.89		0.90
Viscom AG	EUR	46.18	M	30.39	M	110.64	M	-12.21	%	-12.2	%	--		7.13		0.42
Zebra Technologies Corp.	USD	20.86	B	18.92	B	4.36	B	14.05	%	0.2	%	-21.5	%	38.00		4.79
Median										2.8	%	3.3	%	12.64		3.04
Mean										18.1	%	2.8	%	18.68		5.71

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Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

