

Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA		Enterprise Value/ Revenue	
Ambarella Inc.	USD	2.23	B	2.45	B	220.41	M	-54.92	%	2.6	%	--		-57.06		10.14	
Ametek Inc.	USD	41.86	B	39.60	B	6.82	B	25.80	%	5.4	%	4.1	%	19.86		6.13	
ams OSRAM AG	EUR	2.62	B	1.10	B	3.48	B	2.44	%	-3.8	%	--		7.45		0.75	
Autoscope Technologies Corp.	USD	37.70	M	41.40	M	13.31	M	50.24	%	-6.0	%	35.9	%	6.08		2.83	
Basler AG	EUR	339.50	M	297.84	M	180.06	M	2.81	%	-17.1	%	3.3	%	189.99		1.88	
Camtek Ltd.	USD	3.96	B	4.13	B	368.76	M	26.14	%	39.1	%	50.8	%	36.88		10.74	
Cognex Corporation	USD	6.71	B	6.92	B	844.00	M	16.07	%	-1.3	%	-37.0	%	56.59		7.95	
Datalogic S.p.A.	EUR	393.68	M	358.26	M	492.30	M	3.07	%	-7.1	%	-64.4	%	14.00		0.80	
i2S SA	EUR	13.91	M	12.47	M	17.52	M	6.86	%	60.4	%	-85.4	%	25.57		1.01	
Image Systems AB	SEK	131.98	M	120.88	M	173.70	M	-1.03	%	3.4	%	--		7.81		0.82	
Innoviz Technologies Ltd.	USD	37.79	M	112.81	M	32.12	M	-352.69	%	354.6	%	--		--		1.18	
Jenoptik AG	EUR	2.03	B	1.60	B	1.10	B	13.24	%	5.1	%	19.7	%	9.55		1.85	
Kapsch TrafficCom AG	EUR	226.12	M	120.12	M	545.65	M	-4.71	%	5.2	%	--		2.77		0.42	
Keyence Corporation	JPY	15.77	T	16.88	T	992.24	B	49.92	%	11.2	%	9.9	%	31.09		15.89	
KLA Corporation	USD	112.47	B	110.15	B	9.81	B	37.96	%	9.1	%	22.2	%	28.82		11.46	
Kudan Inc.	JPY	16.41	B	17.96	B	470.50	M	-679.91	%	-35.8	%	--		-10.36		33.43	
Luster LightTech Co. Ltd.	CNY	5.59	B	7.35	B	2.45	B	10.04	%	-12.0	%	16.2		26.91		2.28	

Median Technologies SA	EUR	125.73	M	125.40	M	22.78	M	-104.74	%	2.5	%	--		-5.35		4.99	
Novanta Inc.	USD	7.02	B	6.58	B	899.85	M	11.98	%	2.8	%	-34.1	%	41.97		7.80	
Nynomic AG	EUR	140.67	M	137.68	M	119.08	M	15.92	%	5.8	%	97.7	%	6.89		1.19	
Onto Innovation Inc.	USD	9.76	B	10.53	B	897.21	M	20.70	%	27.1	%	104.5	%	44.23		10.88	
Opt Machine Vision Tech Co. Ltd.	CNY	4.77	B	6.34	B	846.95	M	22.43	%	-19.8	%	-48.1	%	25.05		5.19	
Optex Systems Holdings Inc.	USD	57.89	M	54.85	M	32.63	M	17.83	%	26.3	%	118.9	%	10.23		1.77	
Orbbec Inc.	CNY	9.04	B	10.07	B	407.98	M	-32.03	%	15.7	%	--		-33.06		22.16	
Oxford Instruments plc	GBP	1.28	B	1.33	B	470.40	M	14.42	%	6.8	%	-25.1	%	13.75		2.72	
Rail Vision Ltd.	USD	1.36	M	10.41	M	142.00	k	--		--		--		-1.66		1.51	
Stemmer Imaging AG	EUR	282.13	M	312.00	M	126.23	M	13.30	%	-18.8	%	-31.7	%	12.89		2.24	
Teledyne Technologies Inc.	USD	22.60	B	20.25	B	5.55	B	18.17	%	-3.6	%	-2.8	%	17.02		4.07	
Test Research Inc.	TWD	36.06	B	37.68	B	5.57	B	31.14	%	84.5	%	126.4	%	18.27		6.47	
TT Vision Holdings Berhad	MYR	384.70	M	414.39	M	61.38	M	20.34	%	22.5	%	-19.0	%	21.81		6.67	
Unibap AB	SEK	28.26	M	28.80	M	108.34	M	7.76	%	83.3	%	--		-4.81		1.28	
Varex Imaging Corporation	USD	789.14	M	509.54	M	832.70	M	4.45	%	-9.9	%	-84.6	%	12.49		0.95	
Viscom AG	EUR	48.22	M	32.43	M	110.64	M	-12.21	%	-12.2	%	--		7.44		0.44	
Zebra Technologies Corp.	USD	19.75	B	17.81	B	4.36	B	14.05	%	0.2	%	-21.5	%	35.98		4.53	
Median										3.4	%	3.3	%	13.75		9.92	
Mean										19.0	%	6.8	%	18.76		5.72	

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Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

