

Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA		Enterprise Value/ Revenue	
Ambarella Inc.	USD	2.01	B	2.21	B	218.80	M	-72.41	%	-12.30	%	--		-57.06		9.20	
Ametek Inc.	USD	41.15	B	38.59	B	6.74	B	23.34	%	8.7	%	1.70	%	20.00		6.11	
ams OSRAM AG	EUR	2.67	B	1.28	B	3.51	B	2.60	%	-8.6	%	--		6.72		0.76	
Autoscope Technologies Corp.	USD	31.52	M	34.65	M	13.19	M	35.96	%	1.8	%	2.5	%	5.46		2.39	
Basler AG	EUR	363.00	M	322.12	M	190.30	M	-8.24	%	-22.7	%	--		135.50		1.91	
Camtek Ltd.	USD	5.47	B	5.65	B	339.93	M	21.89	%	33.9	%	43.8	%	56.76		16.10	
Cognex Corporation	USD	7.83	B	8.03	B	847.22	M	7.36	%	4.8	%	-53.1	%	55.98		9.24	
Datalogic S.p.A.	EUR	333.60	M	298.27	M	502.45	M	-6.31	%	-23.5	%	72.7	%	8.71		0.66	
i2S SA	EUR	14.08	M	12.63	M	17.52	M	6.86	%	60.4	%	-85.4	%	25.88		1.03	
Image Systems AB	SEK	142.36	M	134.26	M	172.10	M	0.24	%	3.5	%	--		8.09		0.89	
Innoviz Technologies Ltd.	USD	61.99	M	154.07	M	26.92	M	-467.42	%	598.7	%	--		--		2.30	
Jenoptik AG	EUR	1.96	B	1.55	B	1.09	B	10.16	%	9.4	%	30.1	%	9.48		1.80	
Kapsch TrafficCom AG	EUR	235.84	M	129.84	M	538.84	M	-5.22	%	-0.10	%	--		2.88		0.44	
Keyence Corporation	JPY	15.98	T	17.11	T	967.29	B	52.10	%	7.6	%	8.7	%	31.40		16.52	
KLA Corporation	USD	113.46	B	110.93	B	9.60	B	34.19	%	-3.0	%	-13.8	%	30.43		11.82	
Kudan Inc.	JPY	18.75	B	20.30	B	490.00	M	17.72	%	246.8	%	--		-10.36		38.19	
Luster LightTech Co. Ltd.	CNY	5.82	B	7.73	B	2.53	B	-4.21	%	-19.5	%	--		50.75		2.30	

Median Technologies SA	EUR	48.99	M	48.66	M	22.78	M	-104.74	%	2.5	%	--		-4.28		2.20
Novanta Inc.	USD	6.33	B	5.85	B	893.45	M	12.08	%	5.4	%	-19.6	%	37.20		7.09
Nynomic AG	EUR	184.60	M	181.61	M	119.08	M	15.92	%	5.8	%	97.7	%	9.04		1.56
Onto Innovation Inc.	USD	10.10	B	10.82	B	845.55	M	19.13	%	14.9	%	61.2	%	51.31		11.94
Opt Machine Vision Tech Co. Ltd.	CNY	6.26	B	7.83	B	919.99	M	22.03	%	-9.5	%	-12.7	%	32.87		6.81
Optex Systems Holdings Inc.	USD	52.31	M	49.48	M	30.74	M	15.91	%	33.8	%	121.7	%	11.01		1.70
Orbbec Inc.	CNY	9.35	B	10.68	B	391.66	M	-57.78	%	51.7	%	--		-20.93		23.87
Oxford Instruments plc	GBP	1.38	B	1.43	B	470.40	M	14.42	%	6.8	%	-25.1	%	14.82		2.93
Rail Vision Ltd.	USD	9.94	M	12.20	M	142.00	k	--		--		--		-1.38		70.01
Stemmer Imaging AG	EUR	182.00	M	226.85	M	133.39	M	11.35	%	-31.9	%	-51.3	%	7.65		1.36
Teledyne Technologies Inc.	USD	20.73	B	18.40	B	5.60	B	17.55	%	-2.4	%	-0.1	%	15.48		3.70
Test Research Inc.	TWD	39.02	B	40.51	B	4.78	B	32.53	%	29.5	%	68.0	%	23.88		8.16
TT Vision Holdings Berhad	MYR	487.69	M	517.39	M	57.65	M	17.40	%	-4.5	%	201.7	%	27.65		8.46
Unibap AB	SEK	26.06	M	26.60	M	95.14	M	18.96	%	149.9	%	--		-4.81		1.18
Varex Imaging Corporation	USD	883.30	M	601.60	M	855.80	M	3.73	%	-9.6	%	-65.9	%	10.92		1.03
Viscom AG	EUR	59.95	M	40.87	M	113.79	M	-15.16	%	-21.1	%	--		6.77		0.53
Zebra Technologies Corp.	USD	18.04	B	15.89	B	4.35	B	14.47	%	-16.4	%	-23.3	%	31.16		4.14
Median										3.5	%	1.7	%	11.01		2.66
Mean										33.1	%	17.1	%	19.06		8.19

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Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

