

Vision Tech Public Companies - Performance Overview



| Company | Currency | Enterprise Value | | Market Cap | | Revenue (ttm) | | Operating Margin (ttm) | | Quarterly Revenue Growth (yoy) | | Quarterly Earnings Growth (yoy) | | Enterprise Value/ EBITDA | | Enterprise Value/ Revenue | |
|------------------------------|----------|------------------|---|------------|---|---------------|---|------------------------|---|--------------------------------|---|---------------------------------|---|--------------------------|--|---------------------------|--|
| Ambarella Inc. | USD | 2.19 | B | 2.39 | B | 226.47 | M | -80.02 | % | -38.1 | % | -- | | -57.06 | | 10.01 | |
| Ametek Inc. | USD | 41.81 | B | 39.25 | B | 6.74 | B | 23.34 | % | 8.7 | % | 1.70 | % | 20.32 | | 6.21 | |
| ams OSRAM AG | EUR | 3.72 | B | 1.45 | B | 3.51 | B | 2.60 | % | -8.6 | % | -- | | 8.29 | | 0.96 | |
| Autoscope Technologies Corp. | USD | 30.43 | M | 33.56 | M | 13.19 | M | 35.96 | % | 1.8 | % | 2.5 | % | 5.27 | | 2.31 | |
| Basler AG | EUR | 409.97 | M | 366.38 | M | 190.30 | M | -8.24 | % | -22.7 | % | -- | | 78.49 | | 2.03 | |
| Camtek Ltd. | USD | 4.44 | B | 4.62 | B | 339.93 | M | 21.89 | % | 33.9 | % | 43.8 | % | 46.05 | | 13.06 | |
| Cognex Corporation | USD | 7.61 | B | 7.81 | B | 847.22 | M | 7.36 | % | 4.8 | % | -53.1 | % | 54.46 | | 8.99 | |
| Datalogic S.p.A. | EUR | 352.37 | M | 317.05 | M | 502.45 | M | -6.31 | % | -23.5 | % | 72.7 | | 8.71 | | 0.70 | |
| i2S SA | EUR | 14.08 | M | 12.63 | M | 17.52 | M | 6.86 | % | 60.4 | % | -85.4 | % | 26.19 | | 1.04 | |
| Image Systems AB | SEK | 139.68 | M | 131.58 | M | 172.10 | M | 0.24 | % | 3.5 | % | -- | | 7.96 | | 0.87 | |
| Innoviz Technologies Ltd. | USD | 83.71 | M | 175.79 | M | 26.92 | M | -467.42 | % | 598.7 | % | -- | | -- | | 3.11 | |
| Jenoptik AG | EUR | 1.97 | B | 1.56 | B | 1.09 | B | 10.16 | % | 9.4 | | 30.1 | % | 9.52 | | 1.81 | |
| Kapsch TrafficCom AG | EUR | 117.80 | M | 121.84 | M | 539.02 | M | -9.44 | % | -10.7 | % | -- | | 1.39 | | 0.22 | |
| Keyence Corporation | JPY | 16.01 | T | 17.14 | T | 967.29 | B | 52.10 | % | 7.6 | % | 8.7 | % | 31.47 | | 16.55 | |
| KLA Corporation | USD | 104.82 | B | 102.29 | B | 9.60 | B | 34.19 | % | -3.0 | % | -13.8 | % | 28.12 | | 10.92 | |
| Kudan Inc. | JPY | 30.65 | B | 31.07 | B | 490.00 | M | 17.72 | % | 246.8 | % | -- | | -10.36 | | 138.48 | |
| Luster LightTech Co. Ltd. | CNY | 6.01 | B | 7.92 | B | 2.53 | B | -4.21 | % | -19.5 | % | -- | | 52.41 | | 2.37 | |

| | | | | | | | | | | | | | | | | | |
|----------------------------------|-----|--------|---|--------|---|--------|---|---------|---|-------------|----------|-------------|----------|--------------|--|--------------|--|
| Median Technologies SA | EUR | 67.38 | M | 67.05 | M | 22.78 | M | -104.74 | % | 2.5 | % | -- | | -4.28 | | 3.03 | |
| Novanta Inc. | USD | 6.30 | B | 5.83 | B | 893.45 | M | 12.08 | % | 5.4 | % | -19.6 | % | 37.03 | | 7.05 | |
| Nynomic AG | EUR | 189.84 | M | 186.86 | M | 115.47 | M | 8.64 | % | -2.6 | % | -33.8 | % | 9.30 | | 1.61 | |
| Onto Innovation Inc. | USD | 9.96 | B | 10.86 | B | 845.55 | M | 19.13 | % | 14.9 | % | 61.2 | % | 50.60 | | 11.77 | |
| Opt Machine Vision Tech Co. Ltd. | CNY | 6.67 | B | 8.24 | B | 919.99 | M | 22.03 | % | -9.5 | % | -12.7 | % | 35.01 | | 7.25 | |
| Optex Systems Holdings Inc. | USD | 56.90 | M | 54.07 | M | 30.74 | M | 15.91 | % | 33.8 | % | 121.7 | % | 11.98 | | 1.85 | |
| Orbbec Inc. | CNY | 9.53 | B | 10.87 | B | 391.66 | M | -57.78 | % | 51.7 | % | -- | | -20.93 | | 24.34 | |
| Oxford Instruments plc | GBP | 1.39 | B | 1.43 | B | 453.90 | M | 11.16 | % | 4.6 | % | 7.7 | % | 14.02 | | 3.06 | |
| Rail Vision Ltd. | USD | 14.89 | M | 17.14 | M | 142.00 | k | -- | | -- | | -- | | -1.38 | | 104.84 | |
| Stemmer Imaging AG | EUR | 171.10 | M | 202.15 | M | 133.39 | M | 11.35 | % | -31.9 | % | -51.3 | % | 6.33 | | 1.17 | |
| Teledyne Technologies Inc. | USD | 21.16 | B | 18.82 | B | 5.60 | B | 17.55 | % | -2.4 | % | -0.1 | % | 15.79 | | 3.78 | |
| Test Research Inc. | TWD | 39.25 | B | 40.75 | B | 4.44 | B | 31.34 | % | -7.4 | % | -13.0 | % | 24.02 | | 8.21 | |
| TT Vision Holdings Berhad | MYR | 511.65 | M | 541.34 | M | 58.19 | M | 11.55 | % | 30.3 | % | 24.5 | % | 29.00 | | 8.88 | |
| Unibap AB | SEK | 25.56 | M | 26.10 | M | 78.77 | M | -69.06 | % | 123.8 | % | -- | | -4.81 | | 1.16 | |
| Varex Imaging Corporation | USD | 913.74 | M | 632.04 | M | 855.80 | M | 3.73 | % | -9.6 | % | -65.9 | % | 11.29 | | 1.07 | |
| Viscom AG | EUR | 61.11 | M | 42.03 | M | 118.78 | M | 12.96 | % | 0.0 | % | -50.9 | % | 6.90 | | 0.54 | |
| Zebra Technologies Corp. | USD | 18.21 | B | 16.06 | B | 4.35 | B | 14.47 | % | -16.4 | % | -23.3 | % | 31.46 | | 4.18 | |
| Median | | | | | | | | | | 2.5 | % | -6.4 | % | 11.98 | | 3.09 | |
| Mean | | | | | | | | | | 31.4 | % | -2.2 | % | 17.05 | | 12.16 | |

Date: 03.06.2024

Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

