

Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA		Enterprise Value/ Revenue	
Ambarella Inc.	USD	1.75	B	1.96	B	226.47	M	-80.02	%	-38.1	%	--		-13.45		7.71	
Ametek Inc.	USD	41.11	B	38.55	B	6.74	B	24.03	%	8.7	%	1.70	%	19.98		6.10	
ams OSRAM AG	EUR	3.47	B	1.21	B	3.51	B	2.60	%	-8.6	%	--		7.76		0.90	
Autoscope Technologies Corp.	USD	24.78	M	35.77	M	13.13	M	17.79	%	-29.2	%	137.0	%	4.35		1.89	
Basler AG	EUR	376.78	M	333.19	M	203.10	M	-23.02	%	-32.0	%	73.4	%	72.14		1.87	
Camtek Ltd.	USD	3.61	B	3.76	B	315.38	M	19.42	%	7.9	%	-4.1	%	37.89		11.43	
Cognex Corporation	USD	7.32	B	7.52	B	847.22	M	7.48	%	4.8	%	-53.1	%	52.34		8.64	
Datalogic S.p.A.	EUR	298.08	M	306.32	M	536.62	M	-3.33	%	-32.9	%	--		20.78		0.56	
i2S SA	EUR	13.74	M	12.30	M	17.52	M	6.86	%	60.4	%	-85.4	%	25.27		1.00	
Image Systems AB	SEK	148.16	M	140.06	M	170.70	M	-1.60	%	-21.6	%	--		8.42		0.92	
Innoviz Technologies Ltd.	USD	87.81	M	200.67	M	20.88	M	-213.17	%	845.9	%	--		-0.71		4.21	
Jenoptik AG	EUR	1.85	B	1.43	B	1.07	B	13.38	%	--		--		9.33		1.74	
Kapsch TrafficCom AG	EUR	114.66	M	118.69	M	539.02	M	-9.44	%	-10.7	%	--		1.30		0.21	
Keyence Corporation	JPY	15.69	T	16.82	T	967.29	B	52.10	%	7.6	%	8.7	%	30.84		16.22	
KLA Corporation	USD	96.32	B	93.79	B	9.60	B	34.19	%	-3.0	%	-13.8	%	25.84		10.03	
Kudan Inc.	JPY	14.27	B	14.69	B	221.00	M	-517.95	%	-42.6	%	--		-28.13		64.46	
Luster LightTech Co. Ltd.	CNY	6.86	B	8.77	B	2.64	B	11.57	%	-0.7	%	15.9	%	59.81		2.71	

Median Technologies SA	EUR	53.88	M	53.55	M	22.78	M	-104.74	%	2.5	%	--		-2.72		2.42	
Novanta Inc.	USD	6.04	B	5.74	B	881.66	M	9.71	%	-3.1	%	-18.0	%	35.53		6.85	
Nynomic AG	EUR	187.67	M	189.77	M	115.47	M	8.64	%	-2.6	%	-33.8	%	11.02		1.63	
Onto Innovation Inc.	USD	9.20	B	9.88	B	815.87	M	10.38	%	-13.6	%	-54.2	%	50.20		11.28	
Opt Machine Vision Tech Co. Ltd.	CNY	7.67	B	9.23	B	965.51	M	20.87	%	-48.2	%	-92.3	%	40.24		8.33	
Optex Systems Holdings Inc.	USD	49.74	M	49.34	M	28.59	M	7.94	%	72.5	%	--		12.50		1.74	
Orbbeck Inc.	CNY	10.15	B	11.48	B	360.01	M	-103.19	%	-4.1	%	--		-45.83		25.91	
Oxford Instruments plc	GBP	1.29	B	1.34	B	453.90	M	11.16	%	4.6	%	7.7	%	13.05		2.85	
Rail Vision Ltd.	USD	15.38	M	17.64	M	142.00	k	--		--		--		-1.37		108.32	
Stemmer Imaging AG	EUR	189.95	M	221.00	M	146.29	M	21.77	%	-21.4	%	-35.1	%	7.02		1.30	
Teledyne Technologies Inc.	USD	20.61	B	18.27	B	5.60	B	17.55	%	-2.4	%	-0.1	%	15.38		3.68	
Test Research Inc.	TWD	24.82	B	26.10	B	4.44	B	31.34	%	-7.4	%	-13.0	%	17.71		5.60	
TT Vision Holdings Berhad	MYR	533.64	M	566.28	M	58.19	M	11.55	%	30.3	%	24.5	%	32.55		9.17	
Unibap AB	SEK	18.46	M	19.00	M	78.77	M	-69.06	%	123.8	%	--		-0.45		0.84	
Varex Imaging Corporation	USD	918.64	M	636.94	M	855.80	M	3.73	%	-9.6	%	-65.9	%	10.73		1.05	
Viscom AG	EUR	90.07	M	52.42	M	118.78	M	12.96	%	0.0	%	-50.9	%	7.91		0.76	
Zebra Technologies Corp.	USD	18.07	B	15.92	B	4.35	B	14.47	%	-16.4	%	-23.3	%	31.21		4.15	
Median										-3.1	%	-13.8	%	12.78		3.27	
Mean										25.7	%	-13.1	%	16.72		9.90	

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Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

