

Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA		Enterprise Value/ Revenue	
Ambarella Inc.	USD	1.88	B	2.09	B	258.18	M	-82.94	%	-39.1	%	--		-16.69		7.27	
Ametek Inc.	USD	39.96	B	38.64	B	6.49	B	26.43	%	4.6	%	14.4	%	20.15		6.16	
ams OSRAM AG	EUR	4.41	B	2.15	B	3.86	B	-0.77	%	-25.5	%	--		9.86		1.14	
Autoscope Technologies Corp.	USD	36.67	M	41.04	M	16.79	M	48.55	%	20.2	%	450.8	%	7.41		2.50	
Basler AG	EUR	336.83	M	299.59	M	224.54	M	-29.66	%	-44.3	%	--		26.47		1.51	
Camtek Ltd.	USD	3.62	B	3.62	B	308.86	M	23.69	%	-1.9	%	6.5	%	47.07		11.73	
Cognex Corporation	USD	5.89	B	6.33	B	880.31	M	14.14	%	-5.9	%	-44.3	%	31.12		6.69	
Datalogic S.p.A.	EUR	316.32	M	324.56	M	595.16	M	1.12	%	-26.5	%	--		4.51		0.53	
i2S SA	EUR	12.66	M	11.21	M	13.71	M	0.79	%	-28.8	%	-29.1	%	23.27		0.92	
Image Systems AB	SEK	154.67	M	138.27	M	182.80	M	0.75	%	-10.7	%	-98.8	%	7.26		0.89	
Innoviz Technologies Ltd.	USD	148.90	M	273.72	M	7.54	M	-862.22	%	296.7	%	--		-1.14		19.76	
Jenoptik AG	EUR	2.17	B	1.69	B	1.05	B	12.98	%	5.2	%	25.8	%	11.59		2.06	
Kapsch TrafficCom AG	EUR	127.53	M	131.56	M	555.05	M	-2.83	%	0.0	%	--		1.45		0.23	
Keyence Corporation	JPY	15.06	T	16.03	T	944.50	B	51.84	%	-3.2	%	-7.0	%	29.64		15.94	
KLA Corporation	USD	84.47	B	81.73	B	9.67	B	38.30	%	-16.7	%	-40.5	%	22.07		8.73	
Kudan Inc.	JPY	6.99	B	7.63	B	250.00	M	-1,115.79	%	-63.5	%	--		-15.70		27.83	
Luster LightTech Co. Ltd.	CNY	5.89	B	7.91	B	2.65	B	4.21	%	-13.3	%	-40.7	%	62.84		2.23	

Median Technologies SA	EUR	85.17	M	75.07	M	22.50	M	-98.21	%	-11.3	%	--		-4.52		3.79	
Novanta Inc.	USD	5.96	B	5.63	B	888.47	M	15.71	%	-0.7	%	-5.6	%	34.47		6.70	
Nynomic AG	EUR	233.32	M	235.42	M	115.47	M	8.64	%	-2.6	%	-33.8	%	13.70		2.02	
Onto Innovation Inc.	USD	7.49	B	8.09	B	850.28	M	16.41	%	-18.5	%	-31.3	%	34.69		8.80	
Opt Machine Vision Tech Co. Ltd.	CNY	6.92	B	8.47	B	1.08	B	24.92	%	14.7	%	3.8	%	25.80		6.43	
Optex Systems Holdings Inc.	USD	43.71	M	41.01	M	25.66	M	21.06	%	19.9	%	46.5	%	13.96		1.70	
Orbbec Inc.	CNY	7.46	B	9.02	B	364.34	M	-53.33	%	51.5	%	--		-25.18		20.48	
Oxford Instruments plc	GBP	1.19	B	1.24	B	453.90	M	11.16	%	4.6	%	7.7	%	12.05		2.63	
Rail Vision Ltd.	USD	74.42	M	78.53	M	142.00	k	-1,986.20	%	-29.7	%	--		-6.64		524.07	
Stemmer Imaging AG	EUR	168.18	M	200.20	M	155.36	M	11.04	%	-14.8	%	-40.5	%	5.71		1.08	
Teledyne Technologies Inc.	USD	23.02	B	20.42	B	5.64	B	18.86	%	0.5	%	42.7	%	18.67		4.08	
Test Research Inc.	TWD	15.73	B	16.56	B	4.54	B	24.56	%	-33.2	%	-49.4	%	10.86		3.46	
Unibap AB	SEK	24.26	M	24.80	M	68.14	M	31.30	%	491.1	%	--		-0.60		1.10	
Varex Imaging Corporation	USD	1.09	B	777.76	M	893.40	M	10.69	%	-1.7	%	143.5	%	12.00		1.23	
Viscom AG	EUR	96.71	M	67.97	M	118.77	M	6.93	%	39.1	%	130.5	%	6.45		0.81	
Zebra Technologies Corp.	USD	15.07	B	12.67	B	5.08	B	5.02	%	-30.6	%	--		15.98		2.97	
Median										-3.2	%	-5.6	%	12.00		2.97	
Mean										15.9	%	21.5	%	13.29		21.44	

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Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

