

# Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA		Enterprise Value/ Revenue	
Ambarella Inc.	USD	1.66	B	1.87	B	290.68	M	-56.89	%	-23.20	%	--		-18.08		5.71	
Ametek Inc.	USD	34.48	B	33.17	B	6.49	B	26.43	%	4.6	%	14.4	%	17.39		5.31	
ams OSRAM AG	EUR	3.18	B	921.61	M	3.86	B	-0.77	%	-25.5	%	--		7.12		0.82	
Autoscope Technologies Corp.	USD	25.24	M	29.60	M	14.66	M	33.81	%	42.5	%	1,437.8	%	5.10		1.72	
Basler AG	EUR	306.32	M	269.17	M	257.53	M	4.70	%	-7.3	%	-89.0	%	9.06		1.20	
Camtek Ltd.	USD	2.23	B	2.46	B	310.38	M	20.25	%	-7.3	%	-3.4	%	23.89		7.17	
Cognex Corporation	USD	5.62	B	6.07	B	892.69	M	25.84	%	-11.7	%	-2.4	%	29.72		6.39	
Datalogic S.p.A.	EUR	305.06	M	313.31	M	638.01	M	6.69	%	-16.1	%	17.7	%	3.81		0.48	
i2S SA	EUR	11.23	M	9.79	M	13.71	M	0.79	%	-27.3	%	-29.1	%	20.65		0.82	
Image Systems AB	SEK	115.27	M	105.27	M	187.60	M	0.64	%	4.0	%	--		3.96		0.64	
Innoviz Technologies Ltd.	USD	169.80	M	257.76	M	4.93	M	--		-18.4	%	--		-1.25		34.44	
Jenoptik AG	EUR	1.81	B	1.31	B	1.04	B	--		--		--		9.66		1.74	
Kapsch TrafficCom AG	EUR	312.75	M	124.54	M	555.04	M	-0.29	%	1.2	%	--		15.01		0.57	
Keyence Corporation	JPY	13.70	T	14.69	T	944.50	B	51.84	%	-3.2	%	-7.0	%	26.97		14.51	
KLA Corporation	USD	69.23	B	66.52	B	10.17	B	37.51	%	-12.0	%	-27.7	%	16.16		6.81	
Kudan Inc.	JPY	12.34	B	13.17	B	283.00	M	-340.74	%	-47.6	%	48.6	%	-31.33		43.54	
Luster LightTech Co. Ltd.	CNY	8.72	B	10.74	B	2.65	B	3.75	%	-13.3	%	-40.7	%	93.05		3.30	

Median Technologies SA	EUR	74.75	M	78.28	M	22.50	M	-98.21	%	-11.3	%	--		-4.25		3.16
Novanta Inc.	USD	5.29	B	4.92	B	889.92	M	14.57	%	6.6	%	19.5	%	31.09		5.94
Nynomic AG	EUR	185.07	M	187.16	M	115.47	M	8.64	%	-2.6	%	-33.8	%	10.87		1.60
Onto Innovation Inc.	USD	5.17	B	5.76	B	897.35	M	13.64	%	-25.6	%	-49.8	%	21.51		5.76
Opt Machine Vision Tech Co. Ltd.	CNY	10.17	B	11.72	B	1.08	B	9.67	%	-26.7	%	-63.0	%	37.94		9.45
Optex Systems Holdings Inc.	USD	30.93	M	27.02	M	24.32	M	10.48	%	16.2	%	34.6	%	12.46		1.33
Orbbec Inc.	CNY	10.08	B	11.64	B	332.37	M	-104.36	%	3.6	%	--		-34.01		27.66
Oxford Instruments plc	GBP	1.01	B	1.08	B	444.70	M	15.36	%	23.8	%	71.5	%	10.61		2.27
Rail Vision Ltd.	USD	810.74	k	8.11	M	202.00	k	--		--		--		-0.08		1.93
Stemmer Imaging AG	EUR	147.60	M	172.90	M	161.36	M	15.49	%	4.0	%	17.5	%	4.73		0.91
Teledyne Technologies Inc.	USD	20.34	B	17.61	B	5.63	B	19.48	%	2.9	%	11.4	%	14.94		3.61
Test Research Inc.	TWD	12.41	B	14.17	B	4.54	B	24.56	%	-32.20	%	-49.40	%	8.57		2.73
Unibap AB	SEK	25.66	M	26.20	M	42.89	M	-31.04		82.1		--		-0.63		1.16
Varex Imaging Corporation	USD	1.09	B	743.76	M	897.40	M	10.42	%	8.3	%	11.0	%	10.47		1.24
Viscom AG	EUR	89.18	M	68.86	M	110.12	M	-1.41	%	7.5	%	--		6.59		0.81
Zebra Technologies Corp.	USD	13.03	B	10.63	B	5.08	B	5.02	%	-30.60	%	--		13.82		2.57
<b>Median</b>										<b>-7.3</b>	<b>%</b>	<b>-2.4</b>	<b>%</b>	<b>10.47</b>		<b>2.57</b>
<b>Mean</b>										<b>-4.3</b>	<b>%</b>	<b>61.4</b>	<b>%</b>	<b>11.38</b>		<b>6.28</b>

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Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

