

Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA		Enterprise Value/ Revenue	
Ambarella Inc.	USD	3.11	B	3.33	B	309.44	M	-32.09	%	-31.2	%	--		-39.76		10.04	
Ametek Inc.	USD	38.60	B	36.75	B	6.42	B	24.85	%	8.7	%	14.8	%	19.97		6.01	
ams OSRAM AG	EUR	4.02	B	2.11	B	4.17	B	-33.21	%	-28.1	%	--		5.51		0.89	
Autoscope Technologies Corp.	USD	21.48	M	25.40	M	12.40	M	12.89	%	14.9	%	--		5.89		1.60	
Basler AG	EUR	487.79	M	441.54	M	262.23	M	8.00	%	-15.0	%	--		13.45		1.88	
Camtek Ltd.	USD	1.87	B	2.10	B	310.38	M	22.62	%	-7.3	%	-3.4	%	23.80		6.02	
Cognex Corporation	USD	8.63	B	8.97	B	892.69	M	20.64	%	-11.7	%	-2.4	%	38.58		9.33	
Costar Technologies Inc.	USD	9.74	M	9.74	M	54.18	M	1.43	%	-14.5	%	--		7.72		0.48	
Datalogic S.p.A.	EUR	362.53	M	370.78	M	638.01	M	6.50	%	-16.1	%	17.7	%	4.58		0.54	
i2S SA	EUR	9.03	M	11.04	M	16.71	M	2.34	%	-39.4	%	858.8	%	7.71		0.44	
Image Systems AB	SEK	121.53	M	120.43	M	185.80	M	3.66	%	16.3	%	--		4.26		0.68	
Innoviz Technologies Ltd.	USD	434.95	M	549.38	M	4.93	M	--		-18.4	%	--		-3.21		88.21	
Jenoptik AG	EUR	2.12	B	1.66	B	929.25	M	--		--		--		11.19		2.10	
Kapsch TrafficCom AG	EUR	153.04	M	137.80	M	553.42	M	-0.65	%	2.7	%	--		5.85		0.29	
Keyence Corporation	JPY	14.11	T	15.05	T	952.69	B	53.26	%	15.8	%	6.9	%	27.80		14.81	
KLA Corporation	USD	73.21	B	70.56	B	10.50	B	38.06	%	-5.3	%	-15.0	%	17.47		6.97	
Kudan Inc.	JPY	15.66	B	16.35	B	332.00	M	-180.42	%	21.1	%	--		-38.04		47.07	
Luster LightTech Co. Ltd.	CNY	10.35	B	12.44	B	2.77	B	4.00	%	4.8	%	--		66.51		3.73	

Median Technologies SA	EUR	72.42	M	75.94	M	23.13	M	--		--		--		-4.12		3.06
Novanta Inc.	USD	6.71	B	6.32	B	875.81	M	13.01	%	7.3	%	-2.9	%	40.80		7.66
Nynomic AG	EUR	223.41	M	218.46	M	116.85	M	12.72	%	21.8	%	-12.4	%	11.65		1.91
Onto Innovation Inc.	USD	5.47	B	6.03	B	963.00	M	21.50	%	-17.5	%	-45.5	%	20.09		5.68
Opt Machine Vision Tech Co. Ltd.	CNY	14.59	B	16.13	B	1.17	B	26.91	%	14.7	%	3.8	%	40.74		12.43
Optex Systems Holdings Inc.	USD	27.01	M	23.54	M	23.32	M	9.25	%	24.0	%	--		10.88		1.16
Orbbeck Inc.	CNY	11.94	B	14.10	B	328.71	M	-138.01	%	-25.8	%	--		-34.23		36.34
Oxford Instruments plc	GBP	1.34	B	1.41	B	444.70	M	15.13	%	23.8	%	71.5	%	14.07		3.01
Rail Vision Ltd.	USD	7.13	M	11.78	M	202.00	k	--		--		--		-0.67		16.93
Stemmer Imaging AG	EUR	193.74	M	236.60	M	159.89	M	16.37	%	12.6	%	37.9	%	6.42		1.21
Teledyne Technologies Inc.	USD	21.31	B	18.32	B	5.59	B	18.42	%	5.1	%	8.2	%	15.73		3.81
Test Research Inc.	TWD	12.57	B	14.22	B	6.71	B	--		--		--		5.81		2.11
Unibap AB	SEK	70.42	M	70.96	M	34.67	M	-117.94	%	22.4	%	--		-1.73		3.19
Varex Imaging Corporation	USD	1.29	B	929.60	M	897.40	M	8.41	%	8.3	%	11.0	%	12.33		1.47
Viscom AG	EUR	103.85	M	87.96	M	108.32	M	7.20	%	13.5	%	--		7.19		0.96
Zebra Technologies Corp.	USD	15.31	B	13.10	B	5.50	B	16.76	%	-17.3	%	--		13.78		2.78
Median										5.0	%	6.9	%	9.30		3.04
Mean										-0.3	%	63.3	%	9.94		8.96

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Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

