

Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA		Enterprise Value/ Revenue	
Ambarella Inc.	USD	2.62	B	2.82	B	337.61	M	-22.00	%	-7.7	%	--		-48.25		7.76	
Ametek Inc.	USD	33.77	B	31.55	B	6.15	B	24.40	%	8.1	%	9.0	%	18.44		5.49	
ams OSRAM AG	EUR	3.14	B	1.59	B	4.82	B	1.06	%	-4.2	%	--		3.07		0.65	
Autoscope Technologies Corp.	USD	18.76	M	21.15	M	11.93	M	10.17	%	-3.6	%	5.1	%	8.59		1.57	
Basler AG	EUR	713.84	M	678.71	M	272.20	M	11.13	%	33.6	%	-8.9	%	15.51		2.64	
Camtek Ltd.	USD	911.65	M	1.11	B	320.91	M	25.40	%	10.8	%	69.9	%	9.71		2.84	
Cognex Corporation	USD	7.99	B	8.35	B	1.01	B	26.70	%	-1.9	%	3.3	%	27.73		7.95	
Costar Technologies Inc.	USD	9.74	M	9.74	M	56.33	M	1.43	%	29.4	%	82.7	%	7.72		0.48	
Datalogic S.p.A.	EUR	444.60	M	417.33	M	654.63	M	6.66	%	7.4	%	53.4	%	7.30		0.69	
i2S SA	EUR	9.48	M	11.48	M	16.71	M	2.34	%	-39.4	%	858.8	%	8.09		0.46	
Image Systems AB	SEK	141.26	M	144.96	M	180.20	M	4.61	%	26.5	%	73.1	%	4.97		0.83	
Innoviz Technologies Ltd.	USD	415.78	M	271.62	M	6.03	M	--		-4.7	%	--		-2.16		45.07	
Jenoptik AG	EUR	2.13	B	1.63	B	929.25	M	--		--		--		12.08		2.29	
Kapsch TrafficCom AG	EUR	175.79	M	160.55	M	529.39	M	-1.72	%	4.6	%	--		6.73		0.33	
Keyence Corporation	JPY	13.63	T	14.61	T	890.46	B	--		--		--		28.12		15.31	
KLA Corporation	USD	56.26	B	53.26	B	10.48	B	--		--		--		12.12		5.29	
Kudan Inc.	JPY	17.08	B	17.91	B	313.00	M	-185.62	%	-4.2	%	--		-7.79		54.45	
Luster LightTech Co. Ltd.	CNY	17.66	B	19.70	B	2.74	B	--		--		--		78.41		6.45	

Median Technologies SA	EUR	91.10	M	94.62	M	23.95	M	-97.54	%	5.4	%	--		-5.18		3.85	
Novanta Inc.	USD	5.98	B	5.59	B	860.90	M	12.52	%	9.8	%	11.0	%	37.22		6.94	
Nynomic AG	EUR	215.62	M	205.36	M	105.63	M	11.91	%	0.9	%	1.8	%	12.51		2.04	
Onto Innovation Inc.	USD	3.47	B	3.99	B	1.01	B	23.55	%	12.2	%	41.7	%	11.51		3.45	
Opt Machine Vision Tech Co. Ltd.	CNY	19.68	B	21.26	B	1.17	B	27.16	%	14.7	%	3.8	%	53.59		17.25	
Optex Systems Holdings Inc.	USD	22.87	M	20.90	M	22.08	M	6.11	%	-6.9	%	--		13.73		1.04	
Orbbec Inc.	CNY	13.75	B	16.13	B	495.67	M	--		-58.5		--		-41.26		27.73	
Oxford Instruments plc	GBP	1.53	B	1.60	B	397.70	M	13.96	%	17.9	%	25.5	%	20.59		3.85	
Rail Vision Ltd.	USD	7.29	M	14.48	M	421.00	k	--		-100.0		--		-0.69		17.32	
Stemmer Imaging AG	EUR	240.94	M	273.65	M	155.37	M	15.68	%	31.8	%	110.3		8.52		1.55	
Teledyne Technologies Inc.	USD	22.31	B	19.03	B	5.46	B	--		--		--		18.37		4.04	
Test Research Inc.	TWD	13.86	B	15.24	B	6.71	B	32.10	%	6.7	%	26.2	%	5.34		2.07	
Unibap AB	SEK	208.40	M	208.94	M	34.00	M	-127.53	%	4.0	%	--		-5.13		9.45	
Varex Imaging Corporation	USD	1.01	B	714.58	M	866.20	M	10.07	%	3.4	%	121.4	%	9.67		1.27	
Viscom AG	EUR	112.47	M	95.07	M	105.52	M	7.41	%	54.4	%	206.6	%	10.68		1.23	
Zebra Technologies Corp.	USD	17.72	B	15.63	B	5.78	B	16.19	%	2.5	%	-2.6	%	15.54		3.07	
Median										4.6	%	26.2	%	9.69		3.26	
Mean										1.8	%	89.1	%	10.45		7.84	

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Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

