

Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA		Enterprise Value/ Revenue	
Ambarella Inc.	USD	3.18	B	3.37	B	344.51	M	-17.69	%	-9.8	%	--		-72.41		9.22	
Ametek Inc.	USD	--		33.62	B	6.03	B	24.33	%	7.7	%	15.6	%	--		--	
ams OSRAM AG	EUR	3.87	B	2.32	B	4.87	B	-0.74	%	-5.8	%	--		3.78		0.79	
Autoscope Technologies Corp.	USD	20.06	M	22.44	M	11.93	M	10.17	%	-3.6	%	5.1	%	9.18		1.68	
Basler AG	EUR	1.04	B	1.01	B	255.36	M	11.20	%	50.9	%	163.5	%	23.42		4.06	
Camtek Ltd.	USD	1.08	B	1.28	B	312.9	M	25.68	%	16.0	%	11.9	%	13.45		2.45	
Cognex Corporation	USD	9.42	B	9.86	B	1.01	B	26.59	%	-26.4	%	-56.9	%	33.81		9.32	
Costar Technologies Inc.	USD	9.74	M	9.74	M	56.33	M	1.43	%	29.4	%	82.7	%	7.72		0.48	
Datalogic S.p.A.	EUR	556.38	M	529.11	M	645.07	M	6.29	%	14.1	%	-3.8	%	9.14		0.86	
i2S SA	EUR	9.66	M	10.87	M	20.60	M	4.79	%	22.0	%	36.9	%	8.24		0.47	
Image Systems AB	SEK	183.84	M	175.74	M	168.50	M	3.56	%	24.4	%	150.0	%	6.91		1.15	
Innoviz Technologies Ltd.	USD	--		704.54	M	6.10	M	--		-57.7	%	--		--		--	
Jenoptik AG	EUR	2.13	B	1.63	B	929.25	M	--		--		--		12.06		2.29	
Kapsch TrafficCom AG	EUR	179.04	M	163.80	M	529.39	M	-1.72	%	4.6	%	--		6.85		0.34	
Keyence Corporation	JPY	13.65	T	14.74	T	890.46	B	54.43	%	24.5	%	14.0	%	28.93		16.18	
KLA Corporation	USD	57.05	B	53.69	B	10.48	B	39.84	%	26.8	%	36.4	%	12.29		5.44	
Kudan Inc.	JPY	23.42	B	24.37	B	316.00	M	-166.14	%	-32.5	%	--		-11.34		74.04	
Luster LightTech Co. Ltd.	CNY	---		12.98	B	2.42	B	4.34		-3.53		--		87.06		5.17	

Median Technologies SA	EUR	97.84	M	108.56	M	23.38	M	-77.14	%	25.8	%	--		-4.82		4.23	
Novanta Inc.	USD	6.50	B	6.09	B	841.49	M	12.28	%	25.5	%	65.3	%	41.70		7.72	
Nynomic AG	EUR	212.08	M	201.82	M	105.63	M	11.91	%	0.9	%	1.8	%	12.30		2.01	
Onto Innovation Inc.	USD	3.28	B	3.81	B	977.56	M	23.52	%	26.8	%	43.3	%	11.29		3.36	
Opt Machine Vision Tech Co. Ltd.	CNY	17.50	B	19.04	B	1.14	B	--		--		--		43.52		15.33	
Optex Systems Holdings Inc.	USD	--		20.15	M	22.38	M	7.36	%	9.21	%	--		11.56		1.01	
Orbbec Inc.	CNY	8.38	B	10.76	B	408.34	M	--		--		--		-20.21		20.52	
Oxford Instruments plc	GBP	1.35	B	1.41	B	397.70	M	13.96	%	17.9	%	25.5		18.14		3.39	
Rail Vision Ltd.	USD	15.97	M	25.29	M	892.00	k	--		-14.2	%	--		-1.50		17.90	
Stemmer Imaging AG	EUR	207.72	M	240.50	M	145.15	M	13.54	%	18.3	%	56.1	%	8.73		1.43	
Teledyne Technologies Inc.	USD	21.04	B	17.23	B	5.46	B	18.02	%	3.1	%	39.9	%	16.19		3.92	
Test Research Inc.	TWD	14.05	B	14.86	B	6.62	B	30.49	%	11.0	%	68.6	%	5.55		2.12	
Unibap AB	SEK	200.36	M	219.78	M	33.62	M	-124.51	%	-6.1	%	--		-6.80		9.46	
Varex Imaging Corporation	USD	1.17	B	789.17	M	866.20	M	10.07	%	3.4	%	121.4	%	10.33		1.35	
Viscom AG	EUR	108.03	M	90.63	M	91.93	M	3.47	%	6.6	%	-36.6	%	10.26		1.18	
Zebra Technologies Corp.	USD	20.06	B	17.80	B	5.74	B	15.81	%	-4.0	%	-14.6	%	18.59		3.49	
Median										7.7		36.4		10.30		3.38	
Mean										6.2		39.3		11.06		7.26	

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Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

