

Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA		Enterprise Value/ Revenue	
Ambarella Inc.	USD	3.00	B	3.19	B	344.51	M	-17.69	%	-9.8	%	--		-68.34		8.70	
Ametek Inc.	USD	33.82	B	31.77	B	6.03	B	24.33	%	7.7	%	15.6	%	19.01		5.61	
ams OSRAM AG	EUR	3.35	B	1.79	B	4.87	B	-0.74	%	-5.8	%	--		3.26		0.69	
Autoscope Technologies Corp.	USD	17.08	M	19.47	M	11.93	M	10.17	%	-3.6	%	5.1	%	7.82		1.43	
Basler AG	EUR	948.70	M	919.85	M	255.36	M	11.20	%	50.9	%	163.5	%	24.97		4.11	
Camtek Ltd.	USD	745.93	M	942.73	M	312.9	M	25.68	%	16.0	%	11.9	%	9.28		2.38	
Cognex Corporation	USD	7.54	B	7.98	B	1.01	B	26.59	%	-26.4	%	-56.9	%	27.05		7.46	
Costar Technologies Inc.	USD	9.74	M	9.74	M	56.33	M	1.43	%	29.4	%	82.7	%	7.72		0.48	
Datalogic S.p.A.	EUR	501.65	M	474.38	M	645.07	M	6.29	%	14.1	%	-3.8	%	8.24		0.78	
i2S SA	EUR	9.66	M	10.87	M	20.60	M	4.79	%	22.0	%	36.9	%	8.24		0.47	
Image Systems AB	SEK	161.54	M	153.44	M	168.50	M	3.56	%	24.4	%	150.0	%	6.07		1.01	
Innoviz Technologies Ltd.	USD	311.85	M	482.12	M	6.10	M	--		-57.7	%	--		-2.50		51.09	
Jenoptik AG	EUR	1.98	B	1.47	B	868.72	M	--		--		--		11.74		2.28	
Kapsch TrafficCom AG	EUR	169.94	M	154.70	M	529.39	M	-1.72	%	4.6	%	--		6.50		0.32	
Keyence Corporation	JPY	11.39	T	12.47	T	843.96	B	54.76	%	36.0	%	36.1	%	24.13		13.49	
KLA Corporation	USD	56.06	B	52.59	B	9.85	B	40.03	%	30.7	%	-4.0	%	12.83		5.69	
Kudan Inc.	JPY	20.32	B	21.27	B	316.00	M	-166.14	%	-32.5	%	--		-9.84		64.24	
Luster LightTech Co. Ltd.	CNY	10.11	B	12.15	B	2.74	B	--		--		--		44.90		3.69	

Median Technologies SA	EUR	114.18	M	124.90	M	23.38	M	-77.14	%	25.8	%	--		-5.63		4.94	
Novanta Inc.	USD	5.26	B	4.85	B	841.49	M	12.28	%	25.5	%	65.3	%	33.75		6.25	
Nynomic AG	EUR	216.80	M	206.54	M	105.63	M	11.91	%	0.9	%	1.8	%	12.58		2.05	
Onto Innovation Inc.	USD	2.79	B	3.32	B	977.56	M	23.52	%	26.8	%	43.3	%	9.60		2.86	
Opt Machine Vision Tech Co. Ltd.	CNY	14.59	B	16.13	B	1.14	B	--		--		--		36.27		12.78	
Optex Systems Holdings Inc.	USD	22.25	M	19.18	M	22.30	M	7.36	%	32.8	%	259.2	%	11.38		0.99	
Orbbec Inc.	CNY	6.47	B	8.86	B	408.34	M	--		--		--		-15.60		15.84	
Oxford Instruments plc	GBP	1.17	B	1.24	B	397.70	M	13.96	%	17.9	%	25.5	%	15.81		2.95	
Rail Vision Ltd.	USD	8.79	M	18.11	M	892.00	k	--		-14.2	%	--		-0.82		9.85	
Stemmer Imaging AG	EUR	180.42	M	213.20	M	145.15	M	13.54	%	18.3	%	56.1	%	7.59		1.24	
Teledyne Technologies Inc.	USD	22.24	B	18.66	B	5.42	B	14.23	%	3.9	%	33.0	%	16.89		4.11	
Test Research Inc.	TWD	14.17	B	14.98	B	6.62	B	30.49	%	11.0	%	68.6	%	5.59		2.14	
Unibap AB	SEK	146.15	M	165.57	M	33.62	M	-124.51	%	-6.1	%	--		-4.96		6.90	
Varex Imaging Corporation	USD	1.17	B	822.19	M	859.40	M	10.47	%	2.3	%	50.6	%	10.21		1.36	
Viscom AG	EUR	94.52	M	77.12	M	91.93	M	3.47	%	6.6	%	-36.6	%	8.98		1.03	
Zebra Technologies Corp.	USD	15.01	B	12.74	B	5.74	B	15.81	%	-4.0	%	-14.6	%	13.91		2.61	
Median										9.4		34.6		9.13		2.74	
Mean										8.3		45.0		8.72		7.41	

Date: 02.01.2023

Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

