

Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA		Enterprise Value/ Revenue	
Ambarella Inc.	USD	1.94	B	2.13	B	353.58	M	-11.44	%	2.0	%	--		-72.73		5.50	
Ametek Inc.	USD	31.92	B	29.88	B	6.03	B	--		--		--		17.95		5.30	
ams OSRAM AG	EUR	3.33	B	1.63	B	4.87	B	-4.23	%	-5.8	%	--		3.25		0.68	
Autoscope Technologies Corp.	USD	22.78	M	23.67	M	12.05	M	9.35	%	-25.6	%	-90.2	%	10.91		1.89	
Basler AG	EUR	860.45	M	831.60	M	230.24	M	9.39	%	6.3	%	-40.5	%	22.65		3.73	
Camtek Ltd.	USD	859.77	M	1.05	B	301.60	M	26.48	%	18.0	%	22.6	%	10.33		2.85	
Cognex Corporation	USD	7.84	B	8.17	B	1.09	B	28.85	%	2.0	%	-24.1	%	23.93		7.22	
Costar Technologies Inc.	USD	9.74	M	9.74	M	52.61	M	-0.94	%	-15.8	%	--		7.72		0.48	
Datalogic S.p.A.	EUR	452.32	M	425.05	M	625.04	M	6.14	%	13.5	%	-47.0	%	7.48		0.72	
i2S SA	EUR	9.74	M	10.96	M	20.60	M	4.79	%	22.0	%	36.9	%	8.32		0.47	
Image Systems AB	SEK	126.55	M	117.75	M	159.70	M	2.44	%	2.0	%	--		5.83		0.84	
Innoviz Technologies Ltd.	USD	489.91	M	680.41	M	7.30	M	--		78.3	%	--		-4.05		67.09	
Jenoptik AG	EUR	1.78	B	1.27	B	868.72	M	--		--		--		10.55		2.05	
Kapsch TrafficCom AG	EUR	309.08	M	150.80	M	523.50	M	-0.77	%	2.9	%	--		9.38		0.59	
Keyence Corporation	JPY	12.47	T	13.56	T	843.96	B	54.76	%	36.0	%	36.01	%	26.43		14.78	
KLA Corporation	USD	48.99	B	45.52	B	9.85	B	40.03	%	30.7	%	-4.0	%	11.21		4.97	
Kudan Inc.	JPY	25.66	B	26.21	B	341.00	M	-134.60	%	212.1	%	--		-12.56		75.07	
Luster LightTech Co. Ltd.	CNY	11.28	B	13.33	B	2.74	B	--		--		--		50.11		4.12	

Median Technologies SA	EUR	114.23	M	124.95	M	23.38	M	-77.14	%	25.8	%	--		-5.63		4.94
Novanta Inc.	USD	5.44	B	5.08	B	796.26	M	12.84	%	28.6	%	49.9	%	37.07		6.83
Nynomic AG	EUR	215.32	M	205.07	M	105.63	M	11.91	%	0.9	%	1.8	%	12.49		2.04
Onto Innovation Inc.	USD	2.97	B	3.05	B	977.56	M	22.92	%	26.8	%	43.3	%	10.60		3.04
Opt Machine Vision Tech Co. Ltd.	CNY	14.67	B	16.21	B	1.14	B	--		--		--		36.48		12.85
Optex Systems Holdings Inc.	USD	18.52	M	20.22	M	20.72	M	0.57	%	39.2	%	-68.9	%	20.18		0.89
Orbtec Inc.	CNY	9.06	B	11.44	B	408.34	M	--		--		--		-21.85		22.18
Oxford Instruments plc	GBP	1.06	B	1.13	B	367.30	M	13.48	%	10.7	%	-14.7	%	15.67		2.89
Rail Vision Ltd.	USD	984.22	k	12.69	M	690.00	k	--		--		--		-0.10		1.43
Stemmer Imaging AG	EUR	160.37	M	189.15	M	138.86	M	12.10	%	12.6	%	46.9	%	7.64		1.15
Teledyne Technologies Inc.	USD	21.90	B	18.33	B	5.42	B	14.22	%	3.9	%	33.0	%	16.64		4.04
Test Research Inc.	TWD	14.19	B	15.00	B	6.62	B	30.49	%	11.0	%	68.6	%	5.60		2.14
Unibap AB	SEK	172.21	M	191.64	M	33.95	M	-106.04	%	59.5	%	--		-5.84		8.13
Varex Imaging Corporation	USD	1.22	B	877.40	M	854.30	M	10.76	%	1.6	%	-31.7	%	10.14		1.42
Viscom AG	EUR	84.58	M	72.50	M	90.56	M	4.04	%	30.5	%	-22.7	%	7.89		0.94
Zebra Technologies Corp.	USD	14.45	B	12.19	B	5.74	B	15.81	%	-4.0	%	-14.6	%	13.39		2.52
Mean										11.8	%	4.0	%	10.2		2.87
Median										22.3	%	-1.0	%	8.7		8.11

Date: 07.11.2022

*Xperi trading as an independent company following the October 10th spin-off from its holding company.

Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

