

Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA		Enterprise Value/ Revenue	
Ambarella Inc.	USD	2.40	B	2.59	B	353.58	M	-10.71	%	2.0	%	--		-54.21		6.78	
Ametek Inc.	USD	30.15	B	28.00	B	5.92	B	23.92	%	9.2	%	21.9	%	17.43		5.10	
ams OSRAM AG	EUR	3.62	B	1.92	B	4.95	B	4.57	%	-4.5	%	--		3.37		0.73	
Autoscope Technologies Corp.	USD	27.45	M	28.34	M	12.05	M	9.35	%	-25.6	%	-90.2	%	13.14		2.28	
Basler AG	EUR	760.24	M	731.39	M	230.24	M	9.39	%	6.3	%	-40.5	%	20.01		3.29	
Camtek Ltd.	USD	1.03	B	1.22	B	301.60	M	26.48	%	18.0	%	22.6	%	12.86		3.40	
Cognex Corporation	USD	7.34	B	7.67	B	1.09	B	28.85	%	2.0	%	-24.1	%	22.40		6.76	
Costar Technologies Inc.	USD	9.74	M	9.74	M	52.61	M	-0.94	%	-15.8	%	--		7.72		0.48	
Datalogic S.p.A.	EUR	516.38	M	489.11	M	625.04	M	6.13	%	12.8	%	-47.5	%	7.86		0.85	
i2S SA	EUR	7.53	M	10.09	M	18.72	M	4.41	%	42.4	%	--		6.15		0.41	
Image Systems AB	SEK	131.91	M	123.11	M	159.70	M	2.44	%	2.0	%	--		6.08		0.87	
Innoviz Technologies Ltd.	USD	463.92	M	654.41	M	7.30	M	--		78.3	%	--		-3.84		63.53	
Jenoptik AG	EUR	1.72	B	1.21	B	750.72	M	10.56	%	--		--		10.20		1.98	
Kapsch TrafficCom AG	EUR	324.42	M	166.14	M	523.50	M	-0.77	%	2.9	%	--		9.84		0.62	
Keyence Corporation	JPY	11.88	T	12.90	T	777.22	B	55.00	%	13.0	%	17.8	%	27.79		15.28	
KLA Corporation	USD	52.87	B	48.80	B	9.21	B	39.64	%	29.1	%	27.2	%	13.17		5.74	
Kudan Inc.	JPY	20.68	B	21.24	B	341.00	M	-134.60	%	212.1	%	--		-10.13		60.50	
Luster LightTech Co. Ltd.	CNY	12.71	B	12.86	B	2.59	B	--		--		--		53.29		4.91	

Median Technologies SA	EUR	141.68	M	163.48	M	20.75	M	-55.76	%	38.1	%	--		-8.34		6.90	
Novanta Inc.	USD	5.30	B	4.94	B	796.26	M	12.42	%	28.6	%	49.9	%	36.14		6.66	
Nynomic AG	EUR	180.82	M	173.20	M	105.14	M	11.79	%	22.9	%	71.8	%	10.62		1.72	
Onto Innovation Inc.	USD	3.16	B	3.68	B	923.89	M	22.66	%	32.5	%	47.1	%	11.48		3.42	
Opt Machine Vision Tech Co. Ltd.	CNY	22.50	B	24.16	B	1.08	B	--		--		--		55.69		20.76	
Optex Systems Holdings Inc.	USD	20.69	M	22.38	M	20.72	M	0.57	%	39.2	%	-68.9	%	22.54		1.00	
Orbecc Inc.	CNY	10.99	B	12.31	B	495.67	M	--		--		--		-32.98		22.17	
Oxford Instruments plc	GBP	1.09	B	1.16	B	367.30	M	13.48	%	10.7	%	-14.7	%	16.17		2.98	
Rail Vision Ltd.	USD	14.20	M	14.01	M	1.11	M	--		--		--		-1.49		12.83	
Stemmer Imaging AG	EUR	148.67	M	177.45	M	138.86	M	12.10	%	12.6	%	46.9	%	7.08		1.07	
Teledyne Technologies Inc.	USD	21.51	B	17.70	B	5.36	B	14.45	%	20.9	%	164.8	%	16.55		4.01	
Test Research Inc.	TWD	13.57	B	14.13	B	6.47	B	30.50	%	18.5	%	51.1	%	5.85		2.10	
Unibap AB	SEK	214.19	M	233.61	M	30.21	M	-115.09	%	99.5	%	--		-7.27		10.11	
Varex Imaging Corporation	USD	1.19	B	850.67	M	854.30	M	10.76	%	1.6	%	-31.7	%	9.92		1.39	
Viscom AG	EUR	91.23	M	79.25	M	90.56	M	4.04	%	30.5	%	-22.7	%	8.52		1.01	
Xperi Holding Corporation	USD	2.16	B	1.63	B	925.27	M	9.31	%	5.3	%	--		7.97		2.34	
Zebra Technologies Corp.	USD	18.20	B	15.95	B	5.80	B	16.30	%	6.6	%	--		16.40		3.14	
Median										12.9	%	19.9	%	9.92		3.29	
Mean										25.1	%	10.0	%	9.66		8.20	

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Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

