

Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA		Enterprise Value/ Revenue	
		Value	Rating	Value	Rating	Revenue	Rating	Margin	Rating	Revenue	Rating	Earnings	Rating	Value	Rating	Value	Rating
Ambarella Inc.	USD	2.43	B	2.62	B	352.03	M	-6.96	%	28.8	%	--		-170.39		6.91	
Ametek Inc.	USD	28.22	B	26.03	B	5.79	B	23.60	%	20.0	%	24.3	%	16.86		4.87	
ams OSRAM AG	EUR	4.27	B	2.42	B	5.00	B	0.82	%	-2.8	%	275.0	%	4.71		0.85	
Autoscope Technologies Corp.	USD	25.48	M	28.57	M	13.02	M	14.47	%	-7.6	%	-98.5	%	8.94		1.96	
Basler AG	EUR	809.08	M	794.71	M	226.42	M	11.85	%	21.4	%	-13.3	%	18.62		3.56	
Camtek Ltd.	USD	954.80	M	1.14	B	289.47	M	26.26	%	34.5	%	37.6	%	12.56		3.30	
Cognex Corporation	USD	7.47	B	7.75	B	1.08	B	29.93	%	18.1	%	-3.6	%	21.89		6.92	
Costar Technologies Inc.	USD	9.74	M	9.74	M	54.93	M	-0.05	%	18.6	%	--		7.72		0.48	
Datalogic S.p.A.	EUR	392.45	M	414.04	M	604.08	M	6.89	%	2.7	%	-84.3	%	5.72		0.65	
i2S SA	EUR	8.40	M	10.96	M	18.72	M	4.41	%	42.4	%	--		6.87		0.46	
Image Systems AB	SEK	134.16	M	116.86	M	158.80	M	1.38	%	0.30	%	--		6.36		0.88	
Innoviz Technologies Ltd.	USD	531.12	M	536.86	M	6.51	M	--		144.0	%	--		-3.25		81.55	
Jenoptik AG	EUR	1.81	B	1.27	B	750.72	M	10.56	%	--		--		10.74		2.23	
Kapsch TrafficCom AG	EUR	327.02	M	168.74	M	519.80	M	0.61	%	16.5	%	--		9.92		0.63	
Keyence Corporation	JPY	10.48	T	11.48	T	755.17	B	55.36	%	30.1	%	30.8	%	24.55		13.87	
KLA Corporation	USD	51.74	B	50.53	B	8.65	B	39.28	%	26.9	%	28.7	%	13.79		5.98	
Kudan Inc.	JPY	16.06	B	16.49	B	271.00	M	-160.15	%	15.4	%	--		-10.35		61.63	
Median Technologies SA	EUR	165.78	M	187.59	M	20.75	M	-55.76	%	38.1	%	--		-9.76		8.07	
Novanta Inc.	USD	4.81	B	4.44	B	748.43	M	12.76	%	25.6	%	66.4	%	35.01		6.43	

Nynomic AG	EUR	183.47	M	175.86	M	105.14	M	11.79	%	22.9	%	71.8	%	10.78		1.75
Onto Innovation Inc.	USD	3.03	B	3.55	B	860.97	M	21.81	%	42.6	%	121.2	%	11.95		3.52
Opt Machine Vision Tech Co. Ltd.	CNY	20.06	B	21.86	B	--		--		--		--		59.30		21.92
Optex Systems Holdings Inc.	USD	14.15	M	15.50	M	18.98	M	-1.77	%	21.0	%	--		8.71		0.75
Oxford Instruments plc	GBP	1.10	B	1.17	B	367.30	M	13.48	%	10.7	%	-14.7	%	16.25		3.00
Rail Vision Ltd.	USD	12.91	M	13.03	M	888.00	K	--		--		--		-1.21		30.95
Stemmer Imaging AG	EUR	156.54	M	188.50	M	134.77	M	11.24	%	14.9	%	66.2	%	8.09		1.16
Teledyne Technologies Inc.	USD	21.71	B	17.72	B	5.13	B	14.51	%	64.0	%	151.0	%	18.78		4.23
Test Research Inc.	TWD	13.15	B	14.31	B	6.18	B	30.00	%	42.5	%	99.6	%	6.32		2.13
Unibap AB	SEK	299.06	M	318.48	M	30.21	M	-115.09	%	99.5	%	--		-10.15		14.12
Varex Imaging Corporation	USD	1.15	B	833.01	M	851.00	M	11.16	%	5.5	%	145.2	%	9.34		1.36
Viscom AG	EUR	91.18	M	84.05	M	84.94	M	4.18	%	32.9	%	--		8.81		1.08
Xperi Holding Corporation	USD	2.08	B	1.52	B	913.52	M	8.06	%	16.2	%	371.8	%	7.84		2.37
Zebra Technologies Corp.	USD	17.38	B	16.27	B	5.71	B	16.70	%	6.3	%	-10.1	%	15.64		3.04
Median										21.2	%	37.6	%	8.81		3.04
Mean										28.4	%	66.6	%	5.48		9.17

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Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

