

Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA		Enterprise Value/ Revenue	
		Value	Unit	Value	Unit	Revenue	Unit	Margin	Unit	Revenue	Unit	Earnings	Unit	Value	Unit	Value	Unit
Ambarella Inc.	USD	2.73	B	2.89	B	352.03	M	-7.08	%	28.8	%	--		-174.64		8.23	
Ametek Inc.	USD	29.07	B	26.87	B	5.79	B	23.60	%	20.0	%	24.3	%	17.37		5.02	
ams OSRAM AG	EUR	4.66	B	2.81	B	5.00	B	0.82	%	-2.8	%	275.0	%	5.14		0.39	
Autoscope Technologies Corp.	USD	26.23	M	32.67	M	13.02	M	14.47	%	-7.6	%	-98.5		9.20		2.02	
Basler AG	EUR	1.08	B	1.06	B	226.42	M	11.85	%	21.4	%	-13.3	%	24.75		4.73	
Camtek Ltd.	USD	1.01	B	1.19	B	289.47	M	26.26	%	34.5	%	37.6	%	13.22		3.47	
Cognex Corporation	USD	7.98	B	8.26	B	1.08	B	29.93	%	18.1	%	-3.6	%	23.37		7.38	
Costar Technologies Inc.	USD	9.74	M	9.74	M	54.93	M	-0.05	%	18.6	%	--		7.72		0.48	
Datalogic S.p.A.	EUR	469.21	M	490.80	M	604.08	M	6.89	%	2.7	%	-84.3	%	5.93		0.83	
i2S SA	EUR	7.10	M	9.65	M	18.72	M	4.41	%	42.4	%	--		5.80		0.38	
Image Systems AB	SEK	149.77	M	132.47	M	158.80	M	1.38	%	0.30	%	--		7.10		0.99	
Innoviz Technologies Ltd.	USD	548.65	M	554.40	M	6.51	M	--		144.0	%	--		-3.36		84.24	
Jenoptik AG	EUR	1.99	B	1.46	B	750.72	M	10.56	%	--		--		11.85		2.47	
Kapsch TrafficCom AG	EUR	150.62	M	169.26	M	499.87	M	2.50	%	-2.3	%	--		-4.60		0.30	
Keyence Corporation	JPY	11.65	T	12.55	T	755.17	B	55.36	%	30.1	%	30.8	%	29.77		16.49	
KLA Corporation	USD	51.73	B	50.52	B	8.65	B	39.28	%	26.9	%	28.7	%	13.79		5.98	
Kudan Inc.	JPY	17.40	B	17.83	B	271.00	M	-160.15	%	15.4	%	--		-11.21		66.78	
Median Technologies SA	EUR	137.66	M	159.46	M	20.75	M	-55.76	%	38.1	%	--		-8.11		6.70	
Novanta Inc.	USD	4.75	B	4.37	B	748.43	M	12.76	%	25.6	%	66.4	%	34.55		6.35	

Nynomic AG	EUR	199.29	M	190.02	M	105.14	M	11.79	%	22.9	%	71.8	%	13.32		2.09
Onto Innovation Inc.	USD	3.10	B	3.62	B	860.97	M	21.81	%	42.6	%	121.2	%	12.22		3.60
Opt Machine Vision Tech Co. Ltd.	CNY	12.77	B	14.56	B	--		--		--		--		37.74		13.95
Optex Systems Holdings Inc.	USD	15.39	M	17.03	M	18.98	M	-1.77	%	21.0	%	--		12.60		0.85
Oxford Instruments plc	GBP	1.17	B	1.23	B	348.30	M	14.73	%	21.2	%	3.8	%	16.25		3.35
Rail Vision Ltd.	USD	14.11	M	19.39	M	888.00	K	--		--		--		-1.32		33.83
Stemmer Imaging AG	EUR	181.24	M	208.00	M	134.77	M	11.24	%	14.9	%	66.2	%	9.37		1.34
Teledyne Technologies Inc.	USD	22.30	B	18.31	B	5.13	B	14.51	%	64.0	%	151.0	%	30.70		4.35
Test Research Inc.	TWD	14.03	B	15.19	B	6.18	B	30.00	%	42.5	%	99.6	%	6.74		2.27
Unibap AB	SEK	257.89	M	285.63	M	30.21	M	-115.09	%	99.5	%	--		-8.75		12.17
Varex Imaging Corporation	USD	1.20	B	876.00	M	851.00	M	11.16	%	5.5	%	145.2	%	9.69		1.41
Viscom AG	EUR	100.43	M	93.29	M	84.94	M	4.18	%	32.9	%	--		9.70		1.19
Xperi Holding Corporation	USD	2.30	B	1.75	B	913.52	M	8.06	%	16.2	%	371.8	%	8.69		2.52
Zebra Technologies Corp.	USD	18.20	B	17.09	B	5.71	B	16.70	%	6.3	%	-10.1	%	16.38		3.19
Median										21.3	%	37.6	%	9.69		3.35
Mean										28.1	%	67.6	%	5.48		9.37

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Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

