

Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA		Enterprise Value/ Revenue	
		Value	Unit	Value	Unit	Revenue	Unit	Margin	Unit	Revenue	Unit	Earnings	Unit	Value	Unit	Value	Unit
Ambarella Inc.	USD	3.02	B	3.18	B	331.86	M	-7.79	%	45.2	%	--		-193.33		9.11	
Ametek Inc.	USD	31.64	B	29.40	B	5.55	B	23.59	%	25.4	%	27.4	%	19.83		5.70	
ams OSRAM AG	EUR	4.99	B	3.14	B	5.04	B	9.75	%	-12.9	%	104.9	%	5.85		0.96	
Autoscope Technologies Corp.	USD	30.41	M	36.85	M	13.24	M	17.17	%	11.30	%	--		7.37		2.30	
Basler AG	EUR	1.04	B	1.05	B	205.82	M	13.56	%	22.3	%	-27.2	%	23.35		4.85	
Camtek Ltd.	USD	1.14	B	1.34	B	269.66	M	26.29	%	52.6	%	66.4	%	15.48		4.23	
Cognex Corporation	USD	11.73	B	12.03	B	1.04	B	30.38	%	9.1	%	-22.8	%	34.98		11.31	
Costar Technologies Inc.	USD	9.74	M	9.74	M	51.12	M	-0.53	%	-19.6	%	--		7.72		0.48	
Datalogic S.p.A.	EUR	518.04	M	539.63	M	600.52	M	8.74	%	25.1	%	-11.4	%	6.55		0.91	
i2S SA	EUR	7.88	M	10.43	M	18.72	M	4.41	%	42.4	%	--		6.44		0.43	
Image Systems AB	SEK	156.96	M	139.16	M	158.70	M	0.50	%	11.1	%	--		8.09		1.03	
Innoviz Technologies Ltd.	USD	324.44	M	394.66	M	5.47	M	--		--		--		-2.11		59.36	
Jenoptik AG	EUR	2.01	B	1.47	B	750.72	M	10.56	%	--		--		12.24		2.68	
Kapsch TrafficCom AG	EUR	159.72	M	178.36	M	499.87	M	2.50	%	-2.3	%	--		-4.88		0.32	
Keyence Corporation	JPY	12.06	T	12.96	T	706.66	B	55.37	%	37.7	%	59.5	%	30.82		17.07	
KLA Corporation	USD	49.60	B	48.87	B	8.17	B	38.88	%	42.5	%	56.9	%	14.02		6.07	
Kudan Inc.	JPY	16.31	B	16.75	B	259.00	M	-167.57	%	273.7	%	--		-10.51		62.61	
Median Technologies SA	EUR	173.08	M	194.88	M	17.84	M	-49.77	%	71.2	%	--		-10.19		8.42	
Novanta Inc.	USD	4.92	B	4.54	B	706.79	M	12.22	%	34.9	%	8.7	%	39.19		6.96	

Nynomic AG	EUR	217.58	M	208.31	M	95.56	M	15.29	%	45.4	%	87.3	%	14.54		2.28
Onto Innovation Inc.	USD	3.04	B	3.54	B	788.90	M	19.88	%	45.5	%	134.7	%	13.69		3.86
Opt Machine Vision Tech Co. Ltd.	CNY	8.94	B	10.76	B	--		--		--		--		26.42		9.77
Optex Systems Holdings Inc.	USD	16.91	M	18.54	M	18.09	M	-3.08	%	-2.9	%	-97.3	%	13.84		0.93
Oxford Instruments plc	GBP	1.26	B	1.32	B	348.30	M	14.73	%	21.2	%	3.8	%	17.57		3.63
Rail Vision Ltd.	USD	14.74	M	20.03	M	427.00	K	--		--		--		-1.38		35.35
Stemmer Imaging AG	EUR	183.19	M	209.95	M	127.31	M	14.45	%	38.3	%	380.0	%	10.39		1.41
Teledyne Technologies Inc.	USD	25.03	B	21.18	B	4.61	B	14.35	%	70.0	%	22.5	%	34.46		4.88
Test Research Inc.	TWD	15.20	B	16.54	B	5.61	B	27.79	%	40.1	%	82.1	%	8.96		2.71
Unibap AB	SEK	376.53	M	404.26	M	25.76	M	-120.13	%	61.0	%	--		-15.14		21.93
Varex Imaging Corporation	USD	1.11	B	809.82	M	839.80	M	10.06	%	12.3	%	--		9.68		1.32
Veoneer Inc.*	USD	--		--		--		--		--		--		--		--
Viscom AG	EUR	117.43	M	96.40	M	79.79	M	3.97	%	24.9	%	-49.7		11.90		1.48
Xperi Holding Corporation	USD	2.25	B	1.68	B	877.70	M	3.63	%	-50.6	%	--		9.56		2.57
Zebra Technologies Corp.	USD	20.77	B	19.96	B	5.63	B	17.97	%	12.2	%	-4.0	%	17.91		3.69
Median										25.4	%	25.0	%	10.39		3.69
Mean										34.0	%	45.7	%	5.55		9.11

Date: 02.05.2022

* On April 1, 2022, it was announced that SSW Partners had successfully completed the acquisition of Veoneer, Inc. As a result of the completion of the acquisition, the last day of trading Veoneer common stock on NYSE and SDRs on Nasdaq Stockholm was on March 31, 2022.

Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

**VISION
VENTURES**