

# Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA	Enterprise Value/ Revenue
Ambarella Inc.	USD	3.30	B	3.53	B	222.99	M	-27.43	%	8.6	%	--	%	-59.23	14.79
Ametek Inc.	USD	32.98	B	31.14	B	4.54	B	23.11	%	-8.1	%	0.1	%	25.29	7.26
ams AG	USD	5.58	B	4.79	B	3.50	B	7.42	%	138.4	%	-75.7	%	6.64	1.59
Basler AG	EUR	1.08	B	1.10	B	170.46	M	12.59	%	6.3	%	-60.0	%	31.16	6.33
Camtek Ltd.	USD	1.33	B	1.48	B	183.03	M	18.66	%	90.0	%	380.6	%	38.49	7.28
Cognex Corporation	USD	15.11	B	15.21	B	811.02	M	25.40	%	31.7	%	-13.8	%	64.99	18.63
Costar Technologies Inc.	USD	29.47	M	9.74	M	60.37	M	-3.08	%	-23.4	%	--	%	-230.21	0.49
Datalogic S.p.A.	EUR	964.84	M	968.87	M	479.83	M	6.15	%	-8.0	%	-11.2	%	19.56	2.01
FLIR Systems Inc.	USD	8.38	B	7.88	B	1.92	B	18.56	%	7.2	%	--	%	18.55	4.36
i2S SA	EUR	4.10	M	6.50	M	13.70	M	0.74	%	-22.2	%	--	%	11.78	0.30
Image Sensing Systems Inc.	USD	17.11	M	34.90	M	13.17	M	4.62	%	-16.5	%	--	%	20.57	1.30
Image Systems AB	SEK	156.65	M	133.81	M	167.20	M	-4.49	%	-27.5	%	--	%	15.66	0.94
Innoviz Technologies Ltd.	USD	--		416.59	M	--		849.88	%	--	%	--	%	-5.42	-44.49
Isra Vision AG	EUR	1.06	B	1.05	B	122.19	M	11.63	%	-21.5	%	-51.2	%	61.92	8.70
Jenoptik AG	EUR	1.67	B	1.46	B	767.20	M	9.96	%	1.0	%	-25.5	%	14.54	2.18
Kapsch TrafficCom AG	EUR	406.34	M	190.84	M	570.18	M	-18.49	%	-31.8	%	--	%	-4.40	0.71
Keyence Corporation	USD	--		117.45	B	538.13		51.43	%	14.9	%	29.0	%	-2.87	-1.52
KLA Corporation	USD	51.57	B	48.59	B	6.07	B	32.61	%	9.4	%	20.2	%	22.37	8.49
Kudan Inc.	JPY	41.38	B	40.76	B	296.00	M	-73.31	%	72.7	%	--	%	--	139.78

Median Technologies SA	EUR	140.14	M	171.97	M	13.59	M	-64.37	%	52.9	%	--		-16.64		10.317
NanoFocus AG	EUR	--		3.00	M	--		--		--		--		--		--
Novanta Inc.	EUR	4.08	B	3.84	B	590.62	M	10.12	%	-7.6	%	37.3	%	41.65		6.92
Nynomic AG	EUR	213.56	M	204.91	M	72.72	M	8.47	%	25.7	%	-19.1	%	26.65		2.94
Onto Innovation Inc.	EUR	2.25	B	2.53	B	585.85	M	10.37	%	21.0	%	--		17.55		3.85
Opt Machine Vision Tech Co. Ltd.	CNY	--		26.89	B	--		--		--		--		--		--
Optex Systems Holdings Inc.	USD	11.80	M	15.25	M	24.47	M	9.17	%	-24.4	%	--		4.74		0.48
Oxford Instruments plc	GBP	1.18	B	1.25	B	300.10	M	12.73	%	-11.0	%	12.0	%	23.50		3.91
ProPhotonix Ltd.	USD	6.91	M	8.46	M	13.56	M	4.35	%	-14.8	%	-31.3	%	8.42		0.51
Stemmer Imaging AG	EUR	144.95	M	167.70	M	105.18	M	4.08	%	-12.7	%	--		22.00		1.38
Teledyne Technologies Inc.	USD	17.19	B	16.60	B	3.11	B	17.71	%	2.7	%	3.0	%	25.80		5.53
Test Research Inc.	TWD	13.56	B	15.31	B	4.95	B	29.03	%	-17.9	%	-31.8	%	8.81		2.74
Unibap AB	SEK	271.22	M	291.71	M	15.12	M	-158.10	%	130.9	%	--		-11.81		17.93
Varex Imaging Corporation	USD	1.33	B	930.61	M	715.30	M	-2.29	%	-11.5	%	--		66.08		1.86
Veoneer Inc.	USD	2.26	B	2.56	B	1.37	B	-28.91	%	-0.2	%	--		-7.69		1.65
Viscom AG	EUR	106.69	M	100.85	M	61.56	M	-9.83	%	-28.2	%	14.2	%	-19.59		1.73
Xperi Holding Corporation	USD	2.92	B	2.16	B	892.02	M	27.78	%	379.4	%	--		6.92		3.28
<b>Median</b>										<b>-7.6</b>	<b>%</b>	<b>-11.2</b>	<b>%</b>	<b>15.66</b>		<b>2.84</b>
<b>Mean</b>										<b>21.4</b>	<b>%</b>	<b>10.4</b>	<b>%</b>	<b>7.45</b>		<b>7.18</b>

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Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

