

Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA		Enterprise Value/ Revenue	
Ambarella Inc.	USD	2.84	B	3.26	B	218.06	M	-28.29	%	-17.4	%	--		-58.33		13.03	
Ametek Inc.	USD	29.06	B	27.39	B	4.65	B	22.49	%	-11.7	%	-7.3	%	20.49		6.25	
ams AG	USD	8.49	B	5.94	B	2.69	B	0.00	%	110.3	%	--		12.21		3.16	
Basler AG	EUR	681.04	M	690.36	M	168.01	M	13.25	%	-2.6	%	-10.3	%	18.97		4.05	
Camtek Ltd.	USD	762.39	M	867.73	M	140.44	M	13.66	%	23.4	%	44.7	%	34.39		5.43	
Cognex Corporation	USD	13.02	B	13.39	B	757.17	M	21.62	%	37.0	%	109.9	%	68.90		17.20	
Costar Technologies Inc.	USD	9.74	M	9.74	M	64.33	M	-4.50	%	-11.5	%	--		7.72		0.48	
Datalogic S.p.A.	EUR	710.24	M	813.54	M	518.13	M	6.16	%	--		--		15.96		1.37	
FLIR Systems Inc.	USD	6.31	B	5.84	B	1.89	B	17.62	%	-1.0	%	-2.2	%	17.85		3.34	
i2S SA	EUR	4.07	M	6.09	M	15.74	M	0.89	%	-16.7	%	--		13.62		0.26	
Image Sensing Systems Inc.	USD	17.81	M	24.17	M	13.74	M	5.00	%	1.7	%	-89.2	%	11.06		1.30	
Image Systems AB	SEK	151.74	M	124.44	M	182.30	M	-3.29	%	-35.6	%	--		13.55		0.85	
Isra Vision AG	EUR	1.04	B	1.03	B	133.18	M	13.59	%	-36.3	%	--		26.50		7.85	
Jenoptik AG	EUR	1.66	B	1.42	B	764.53	M	8.53	%	-17.2	%	-31.0	%	14.86		2.18	
Kapsch TrafficCom AG	EUR	148.01	M	167.70	M	629.44	M	-7.43	%	-31.2	%	--		-1.51		0.24	
Keyence Corporation	USD	120.54	B	130.67	B	551.84	B	0.00	%	-9.5	%	-8.3	%	0.46		0.23	
KLA Corporation	USD	41.49	B	40.02	B	5.93	B	31.58	%	8.9	%	21.4	%	21.64		7.00	
Kudan Inc.	JPY	20.94	B	22.66	B	288.00	M	-80.56	%	43.8	%	--		-83.83		72.51	
Median Technologies SA	EUR	80.31	M	83.46	M	10.95	M	-75.36	%	47.5	%	--		-10.61		7.39	

NanoFocus AG	EUR	1.99	M	2.65	M	8.91	M	-20.55	%	-31.0	%	--		-2.06		0.24	
Novanta Inc.	EUR	3.60	B	3.49	B	602.83	M	10.46	%	-7.2	%	-7.5	%	35.76		5.98	
Nynomic AG	EUR	224.21	M	205.48	M	72.72	M	8.47	%	25.7	%	-19.1	%	22.74		3.10	
Onto Innovation	EUR	1.61	B	1.88	B	521.93	M	6.83	%	101.0	%	23.3	%	31.43		3.09	
Optex Systems Holdings Inc.	USD	11.87	M	14.74	M	25.89	M	11.14	%	16.2	%	-84.60		4.53		0.46	
Oxford Instruments plc	GBP	1.11	B	1.19	B	300.10	M	12.73	%	-11.0	%	12.0	%	18.63		3.71	
Perceptron Inc. *	--	--		--		--		--		--		--		--		--	
ProPhotonix Ltd.	USD	7.40	M	8.50	M	14.71	M	10.17	%	-3.7	%	--		4.10		0.50	
Stemmer Imaging AG	EUR	90.84	M	115.05	M	113.36	M	-4.44	%	-17.5	%	-67.1	%	10.59		0.78	
Unibap AB	SEK	188.50	M	216.95	M	12.09	M	-214.98	%	29.6	%	--		-8.94		19.72	
Varex Imaging Corporation	USD	1.02	B	633.47	M	738.30	M	-2.36	%	-16.0	%	--		-598.45		1.38	
Veoneer Inc.	USD	1.95	B	2.40	B	1.37	B	-28.53	%	-19.7	%	--		-4.88		1.42	
Viscom AG	EUR	89.86	M	81.39	M	69.41	M	-5.25	%	-34.0	%	--		60.39		1.30	
Xperi Holding Corporation	USD	3.01	B	2.12	B	548.61	M	4.52	%	250.5	%	--		24.53		5.48	
Median										-7.2	%	-7.5	%	13.59		3.10	
Mean										11.8	%	-7.7	%	-8.05		6.29	

Date: 04.01.2020

* Perceptron Inc. became a wholly owned subsidiary of Atlas Copco on December 21, 2020 with shareholders receiving \$7.00/share. Perceptron Inc. is no longer publicly traded and has been de-listed from the NASDAQ.

Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

