

Vision Tech Public Companies - Performance Overview



| Company | Currency | Enterprise Value | | Market Cap | | Revenue (ttm) | | Operating Margin (ttm) | | Quarterly Revenue Growth (yoy) | | Quarterly Earnings Growth (yoy) | | Enterprise Value/ EBITDA | | Enterprise Value/ Revenue | |
|----------------------------|----------|------------------|---|------------|---|---------------|---|------------------------|---|--------------------------------|---|---------------------------------|---|--------------------------|--|---------------------------|--|
| Ambarella Inc. | USD | 1.52 | B | 1.92 | B | 229.89 | M | -22.27 | % | -11.2 | % | -- | % | -38.05 | | 6.61 | |
| Ametek Inc. | USD | 24.62 | B | 22.71 | B | 4.80 | B | 22.34 | % | -21.5 | % | -22.9 | % | 17.14 | | 5.13 | |
| ams AG | USD | 6.29 | B | 6.35 | B | 2.04 | B | 0.00 | % | 13.0 | % | -76.0 | % | 8.49 | | 3.08 | |
| Basler AG | EUR | 468.65 | M | 473.25 | M | 169.11 | M | 13.47 | % | 6.6 | % | 49.3 | % | 12.97 | | 2.77 | |
| Camtek Ltd. | USD | 593.88 | M | 699.92 | M | 140.44 | M | 13.66 | % | 23.4 | % | -44.7 | % | 29.71 | | 4.23 | |
| Cognex Corporation | USD | 10.72 | B | 11.71 | B | 757.17 | M | 21.62 | % | 37.0 | % | 109.9 | % | 56.75 | | 14.16 | |
| Costar Technologies Inc. | USD | 9.74 | M | 9.74 | M | 66.38 | M | 1.19 | % | -28.3 | % | -- | % | 7.72 | | 0.48 | |
| Datalogic S.p.A. | EUR | 560.45 | M | 542.82 | M | 551.48 | M | 6.99 | % | -27.6 | % | -66.5 | % | 9.85 | | 1.02 | |
| FLIR Systems Inc. | USD | 5.34 | B | 4.83 | B | 1.89 | B | 17.62 | % | -1.0 | % | -2.2 | % | 15.49 | | 2.82 | |
| i2S SA | EUR | 4.47 | M | 6.23 | M | 15.74 | M | 0.89 | % | -16.7 | % | -- | % | 26.48 | | 0.28 | |
| Image Sensing Systems Inc. | USD | 13.71 | M | 19.38 | M | 13.68 | M | 7.10 | % | -19.8 | % | -76.8 | % | 7.42 | | 1.00 | |
| Image Systems AB | SEK | 133.69 | M | 102.59 | M | 204.10 | M | -2.16 | % | -14.8 | % | -- | % | 9.55 | | 0.67 | |
| Isra Vision AG | EUR | 1.07 | B | 1.05 | B | 133.18 | M | 13.59 | % | -36.3 | % | -- | % | 27.04 | | 8.00 | |
| Jenoptik AG | EUR | 1.2 | B | 1.17 | B | 801.11 | M | 9.46 | % | -17.4 | % | -22.8 | % | 9.95 | | 1.49 | |
| Kapsch TrafficCom AG | EUR | 332.95 | M | 156.00 | M | 683.48 | M | -3.60 | % | -25.6 | | -- | | -11.44 | | 0.46 | |
| Keyence Corporation | USD | 103.18 | B | 112.85 | B | 551.84 | B | 0.00 | % | -18.3 | % | -21.4 | % | 0.39 | | 0.20 | |
| KLA Corporation | USD | 32.70 | B | 31.32 | B | 5.93 | B | 31.64 | % | 8.9 | % | 21.4 | % | 17.05 | | 5.51 | |
| Kudan Inc. | JPY | 27.22 | B | 27.67 | B | 281.00 | M | -74.73 | % | -96.2 | % | -- | % | -111.72 | | 96.94 | |
| Median Technologies SA | EUR | 96.39 | M | 99.54 | M | 10.95 | M | -75.36 | % | 47.5 | % | -- | % | -12.73 | | 8.87 | |

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|-----------------------------|-----|--------|---|--------|---|--------|---|---------|---|--------------|----------|--------------|----------|-------------|--|-------------|
| NanoFocus AG | EUR | 947.42 | K | 2.58 | M | 10.60 | M | -16.74 | % | -23.5 | % | -- | | -1.01 | | 0.09 |
| Novanta Inc. | EUR | 3.40 | B | 3.25 | B | 613.96 | M | 11.05 | % | -6.7 | % | 12.3 | % | 32.13 | | 5.54 |
| Nynomic AG | EUR | 148.09 | M | 129.36 | M | 72.72 | M | 8.47 | % | 25.7 | % | -19.1 | % | 15.02 | | 2.05 |
| Onto Innovation | EUR | 1.12 | B | 1.36 | B | 458.37 | M | 6.91 | % | 119.4 | % | 34.3 | % | 35.44 | | 2.44 |
| Optex Systems Holdings Inc. | USD | 17.29 | M | 18.14 | M | 24.89 | M | 12.77 | % | 9.4 | % | -- | | 3.64 | | 0.69 |
| Oxford Instruments plc | GBP | 816.61 | M | 875.51 | M | 317.40 | M | 13.08 | % | -- | | -- | | 13.91 | | 2.57 |
| Perceptron Inc. | USD | 64.90 | M | 67.37 | M | 62.26 | M | -0.07 | % | -30.7 | % | -- | | -39.15 | | 1.04 |
| ProPhotonix Ltd. | USD | 2.28 | M | 3.38 | M | 14.71 | M | 10.17 | % | -3.7 | % | -- | | 1.26 | | 0.15 |
| Stemmer Imaging AG | EUR | 82.42 | M | 103.67 | M | 118.69 | M | -2.66 | % | -22.0 | % | -- | | 9.60 | | 0.71 |
| Unibap AB | SEK | 164.05 | M | 199.07 | M | 11.45 | M | -207.43 | % | -32.1 | % | -- | | -8.41 | | 18.47 |
| Varex Imaging Corporation | USD | 864.57 | M | 505.17 | M | 770.70 | M | 1.32 | % | -13.0 | % | -- | | 28.92 | | 1.12 |
| Veoneer Inc. | USD | 1.43 | B | 1.98 | B | 1.37 | B | -26.35 | % | -19.7 | % | -- | | -3.57 | | 1.04 |
| Viscom AG | EUR | 71.30 | M | 63.62 | M | 75.63 | M | -1.94 | % | -38.9 | % | -- | | 19.53 | | 0.95 |
| Xperi Corporation | USD | 2.26 | B | 1.36 | B | 403.68 | M | 4.81 | % | 83.2 | % | -- | | 27.14 | | 5.60 |
| Median | | | | | | | | | | -15.8 | % | -20.3 | % | 9.95 | | 2.05 |
| Mean | | | | | | | | | | -4.7 | % | -8.9 | % | 6.56 | | 6.25 |

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Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

