

Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA		Enterprise Value/ Revenue	
Ambarella Inc.	USD	1.29	B	1.69	B	229.89	M	-22.58	%	-11.2	%	--	%	-36.54		5.45	
Ametek Inc.	USD	25.58	B	23.67	B	4.80	B	22.34	%	-21.5	%	-22.9	%	17.81		5.33	
ams AG	USD	4.88	B	4.94	B	2.04	B	0.00	%	13.0	%	-76.0	%	6.59		2.39	
Basler AG	EUR	595.72	M	600.32	M	169.11	M	13.47	%	6.6	%	49.3	%	16.49		3.52	
Camtek Ltd.	USD	535.88	M	637.35	M	132.85	M	12.98	%	7.7	%	-26.2	%	29.71		4.03	
Cognex Corporation	USD	11.98	B	12.38	B	689.43	M	15.94	%	-15.00	%	--	%	86.59		17.37	
Costar Technologies Inc.	USD	9.74	M	9.74	M	66.38	M	1.19	%	-28.3	%	--	%	7.72		0.48	
Datalogic S.p.A.	EUR	652.01	M	634.38	M	551.48	M	6.99	%	-33.6	%	-66.5	%	11.46		1.18	
FLIR Systems Inc.	USD	5.24	B	4.73	B	1.89	B	17.03	%	0.0	%	32.8	%	15.20		2.77	
i2S SA	EUR	5.06	M	6.82	M	17.06	M	0.30	%	12.0	%	-43.5	%	29.98		0.32	
Image Sensing Systems Inc.	USD	13.34	M	19.00	M	13.68	M	7.10	%	-19.8	%	-76.8	%	7.22		0.97	
Image Systems AB	SEK	125.21	M	94.11	M	204.10	M	-2.16	%	-14.8	%	--	%	8.94		0.63	
Isra Vision AG	EUR	1.10	B	1.09	B	133.18	M	13.59	%	-36.3	%	--	%	27.89		8.26	
Jenoptik AG	EUR	1.35	B	1.32	B	801.11	M	9.46	%	-17.4	%	-22.8	%	11.20		1.68	
Kapsch TrafficCom AG	EUR	--		174.20	M	731.18	M	5.69	%	--	%	--	%	--		--	
Keyence Corporation	USD	92.48	B	102.01	B	--		0.00	%	-18.3	%	-21.4	%	0.35		0.18	
KLA Corporation	USD	35.10	B	33.51	B	5.81	B	30.26	%	16.0	%	88.8	%	19.23		6.04	
Kudan Inc.	JPY	28.09	B	28.55	B	281.00	M	-74.73	%	-96.2	%	--	%	-115.32		100.06	
Median Technologies SA	EUR	70.13	M	76.79	M	9.03	M	-88.18	%	67.4	%	--	%	-9.53		7.84	

NanoFocus AG	EUR	3.57	M	5.20	M	10.60	M	-16.74	%	-23.5	%	--		-3.79		0.35
Novanta Inc.	EUR	3.34	B	3.20	B	613.96	M	11.05	%	-6.7	%	12.3	%	31.59		5.44
Nynomic AG	EUR	144.44	M	124.22	M	72.72	M	8.47	%	25.7	%	-19.10	%	15.08		2.23
Onto Innovation	EUR	1.07	B	1.31	B	458.37	M	6.91	%	119.4	%	34.3	%	33.86		2.33
Optex Systems Holdings Inc.	USD	15.37	M	16.21	M	24.89	M	12.77	%	9.4	%	--		3.23		0.62
Oxford Instruments plc	GBP	802.70	M	861.60	M	317.40	M	13.08	%	--		--		13.67		2.53
Perceptron Inc.	USD	37.80	M	42.48	M	67.85	M	0.02	%	-18.9	%	--		-15.71		0.56
ProPhotonix Ltd.	USD	2.97	M	2.52	M	14.98	M	7.31	%	3.30	%	--		2.18		0.20
Stemmer Imaging AG	EUR	116.58	M	137.83	M	118.69	M	-2.66	%	-22.0	%	--		13.58		1.01
Unibap AB	SEK	110.02	M	149.10	M	13.26	M	-155.8	%	-19.1	%	--		-6.67		10.13
Varex Imaging Corporation	USD	793.02	M	433.62	M	770.70	M	1.32	%	-13.0	%	--		26.52		1.03
Veoneer Inc.	USD	1.10	B	1.67	B	1.46	B	-27.39	%	-62.4	%	--		-2.74		0.75
Viscom AG	EUR	74.49	M	66.82	M	75.63	M	-1.94	%	-38.9	%	--		20.40		0.99
Xperi Corporation	USD	2.30	B	1.40	B	403.68	M	4.81	%	83.2	%	--		27.63		5.70
Median										-13.9	%	-22.1	%	12.52		2.28
Mean										-4.9	%	11.3	%	9.18		6.32

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Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

