

Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA	Enterprise Value/ Revenue
Ambarella Inc.	USD	1.57	B	1.96	B	222.59	M	-22.54	%	18.6	%	--		-39.12	7.05
Ametek Inc.	USD	23.02	B	20.93	B	5.16	B	22.18	%	2.6	%	4.4	%	20.08	4.49
ams AG	USD	4.04	B	2.95	B	2.09	B	17.0	%	37.35	%	14,207.2	%	7.48	2.34
Basler AG	EUR	494.26	M	495.38	M	156.81	M	10.14	%	25.7	%	65.8	%	17.51	3.15
Camtek Ltd.	USD	298.68	M	381.72	M	134.02	M	16.40	%	0.1	%	-20.2	%	12.28	2.23
Cognex Corporation	USD	6.86	B	7.69	B	725.63	M	19.65	%	-12.2	%	76.9	%	40.98	9.46
Costar Technologies Inc.	USD	15.59	M	15.59	M	69.63	M	-4.18	%	-6.3	%	1,400.0	%	12.35	0.76
Datalogic S.p.A.	EUR	828.15	M	808.65	M	626.30	M	12.17	%	-1.4	%	-1.3	%	8.28	1.32
FLIR Systems Inc.	USD	6.41	B	5.96	B	1.85	B	17.16	%	8.4	%	-15.2	%	17.19	3.40
i2S SA	EUR	5.20	M	6.96	M	16.07	M	0.16	%	16.9	%	--		30.80	0.33
Image Sensing Systems Inc.	USD	21.06	M	24.98	M	14.89	M	17.01	%	-8.9	%	620.3	%	6.32	1.41
Image Systems AB	SEK	165.18	M	126.68	M	211.7	M	-2.08	%	13.9	%	--		13.88	0.83
IndigoVision Group plc	GBP	15.30	M	15.92	M	47.82	M	2.29	%	8.3	%	--		7.07	0.32
Isra Vision AG	EUR	1.10	B	1.10	B	153.90	M	19.96	%	-12.8	%	-31.6	%	21.67	7.13
Jenoptik AG	EUR	1.65	B	1.60	B	836.96	M	10.58	%	1.9	%	-1.9	%	12.66	1.97
Kapsch TrafficCom AG	EUR	--		345.38	M	750.19	M	3.26	%	-5.5	%	--	%	--	--
Keyence Corporation	USD	70.74	B	78.52	B	--		0.00	%	-8.4	%	-12.1	%	0.25	0.13
KLA Corporation	USD	28.46	B	26.79	B	5.28	B	27.92	%	34.8	%	3.1	%	16.81	5.82
Kudan Inc.	JPY	36.42	B	37.43	B	249.00	M	-61.45	%	-26.7	%	--		-237.32	146.41
Median Technologies SA	EUR	16.64	M	23.40	M	6.99	M	-137.40	%	19.4	%	--		-1.71	2.31

NanoFocus AG	EUR	5.58	M	6.47	M	12.18	M	-6.45	%	10.9	%	--		24.99		0.47
Novanta Inc.	EUR	--		3.37	B	626.10	M	11.63	%	2.3	%	-20.8	%	--		--
Onto Innovation	EUR	1.46	B	1.75	B	305.9	M	10.41	%	92.0	%	--	%	270.52		4.78
Optex Systems Holdings Inc.	USD	17.95	M	17.25	M	24.53	M	13.11	%	-0.1	%	--	%	8.0		0.73
Oxford Instruments plc	GBP	850.58	M	855.58	M	352.90	M	12.92	%	13.1	%	59.6	%	13.15		2.41
Perceptron Inc.	USD	48.95	M	49.77	M	73.23	M	-0.43	%	-16.8	%	-34.4	%	30.12		0.67
ProPhotonix Ltd.	USD	1.92	M	1.63	M	14.73	M	-4.68	%	-18.9	%	--		-2.74		0.13
Stemmer Imaging AG	EUR	100.60	M	126.75	M	115.95	M	7.51	%	29.7	%	27.5	%	11.72		0.87
Unibap AB	SEK	170.72	M	215.33	M	15.05	M	-96.01	%	-11.7	%	--		-11.22		14.41
Varex Imaging Corporation	USD	1.29	B	908.60	M	780.60	M	8.28	%	-1.2	%	--		17.61		1.62
Veoneer Inc.	USD	717.26	M	1.30	B	1.90	B	-24.18	%	-14.9	%	--		-1.82		0.38
Viscom AG	EUR	86.15	M	85.21	M	89.23	M	4.21	%	-17.3	%	--		8.99		0.97
Visio Nerf	EUR	--		1.52	M	3.62	M	1.12	%	--		--		--		--
Xperi Corporation	USD	1.34	B	1.06	B	280.07	M	-21.05	%	-55.7	%	--		8.45		3.40
Median										0.1		3.8	%	12.00		1.97
Mean										6.2	%	909.2	%	19.42		7.47

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Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

