

Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA		Enterprise Value/ Revenue	
Ambarella Inc.	USD	1.54	B	1.90	B	211.95	M	-24.74	%	-9.7	%	--		-31.77		7.25	
Ametek Inc.	USD	22.37	B	20.03	B	5.04	B	22.76	%	6.7	%	11.2	%	16.40		4.44	
ams AG	USD	3.60	B	3.80	B	--		0.00	%	71.9	%	--		--		--	
Basler AG	EUR	432.42	M	400.95	M	148.34	M	9.25	%	10.2	%	-48.7	%	17.22		2.91	
Camtek Ltd.	USD	288.40	M	364.36	M	133.79	M	18.51	%	12.8	%	66.0	%	10.78		2.16	
Cognex Corporation	USD	7.97	B	8.26	B	798.04	M	25.69	%	-5.8	%	-13.3	%	34.91		9.98	
Costar Technologies Inc.	USD	39.20	M	15.59	M	70.82	M	-4.63	%	70.4	%	--	%	-25.55		0.55	
Datalogic S.p.A.	EUR	760.98	M	743.18	M	628.57	M	12.56	%	-2.5	%	-28.7	%	7.70		1.2	
FLIR Systems Inc.	USD	7.61	B	7.06	B	1.81	B	18.29	%	6.5	%	-35.6	%	18.42		4.20	
i2S SA	EUR	4.50	M	5.38	M	14.94	M	-2.29	%	15.0	%	492.8	%	-42.47		0.30	
Image Sensing Systems Inc.	USD	20.85	M	23.33	M	15.26	M	16.12	%	8.5	%	26.6	%	7.79		1.37	
Image Systems AB	SEK	160.66	M	138.72	M	190.00	M	-0.79	%	16.8	%	--	%	16.07		0.85	
IndigoVision Group plc	GBP	16.02	M	16.53	M	47.82	M	2.29	%	8.3	%	--	%	7.89		0.34	
Isra Vision AG	EUR	794.20	M	805.46	M	160.28	M	22.52	%	4.0	%	18.60	%	18.88		4.95	
Jenoptik AG	EUR	1.29	B	1.23	B	832.99	M	10.56	%	2.2	%	-21.30	%	10.61		1.55	
Kapsch TrafficCom AG	EUR	518.12	M	405.97	M	737.79	M	6.83	%	10.3	%	370.9	%	8.05		0.70	
Keyence Corporation	USD	74.94	B	74.90	B	--		0.00	%	-6.0	%	-16.5	%	--		--	
KLA-Tencor Corporation	USD	27.10	B	25.69	B	4.57	B	30.37	%	17.6	%	-37.5	%	16.72		5.93	
Kudan Inc.	JPY	64.35	B	65.99	B	397.5	M	29.06	%	13.4	%	-8.2	%	--		161.88	

Median Technologies SA	EUR	16.40	M	20.01	M	7.02	M	136.38	%	20.3	%	--	-1.80	2.34
Nanofocus AG	EUR	7.49	M	6.94	M	12.18	M	-6.45	%	10.90	%	--	-339.84	0.62
Nanometrics Inc.	USD	669.82	M	823.11	M	288.33	M	11.80	%	-23.7	%	-77.8	15.70	2.32
Novanta Inc.	EUR	2.74	B	2.56	B	629.30	M	12.43	%	3.2	%	-5.6	23.80	4.36
Optex Systems Holdings Inc.	USD	12.51	M	13.84	M	23.73	M	9.94	%	-12.70	%	-35.8	4.64	0.53
Oxford Instruments plc	GBP	723.31	M	736.59	M	333.60	M	12.14	%	--		--	13.44	2.17
Perceptron Inc.	USD	42.21	M	42.44	M	76.82	M	0.22	%	-22.90	%	--	17.39	0.55
ProPhotonix Ltd.	USD	2.06	M	2.26	M	14.73	M	-4.68	%	-18.9	%	--	-4.06	0.14
Rudolph Technologies Inc.	USD	610.03	M	834.54	M	245.62	M	13.63	%	-20.6	%	-62.4	15.32	2.48
Stemmer Imaging AG	EUR	142.13	M	188.50	M	108.97	M	7.43	%	12.7	%	-22.0	14.88	1.30
Unibap	SEK	172.41	M	212.39	M	17.19	M	-89.50		11.3	%	--	-12.27	10.03
Varex Imaging Corporation	USD	1.53	B	1.09	B	783.00	M	7.34	%	2.9	%	--	15.78	1.96
Veoneer Inc.	USD	804.11	M	1.56	B	2.05	B	-19.45	%	-14.5	%	--	-2.84	0.39
Viscom AG	EUR	99.25	M	87.52	M	93.06	M	7.43	%	-13.2	%	-62.9	10.86	1.07
Visio Nerf	EUR	1.16	M	1.65	M	3.62	M	1.12	%	--		--	8.12	0.32
Xperi Inc.	USD	1.31	B	1.01	B	408.33	M	15.41	%	17.5	%	--	7.54	3.22
Median										6.6	%	-18.9	10.70	1.96
Mean										5.3	%	25.5	-3.80	7.40

Date: 07.10.2019

Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

