

# Vision Tech Public Companies - Performance Overview



| Company                    | Currency | Enterprise Value |      | Market Cap |      | Revenue (ttm) |      | Operating Margin (ttm) |      | Quarterly Revenue Growth (yoy) |      | Quarterly Earnings Growth (yoy) |      | Enterprise Value/ EBITDA |      | Enterprise Value/ Revenue |      |
|----------------------------|----------|------------------|------|------------|------|---------------|------|------------------------|------|--------------------------------|------|---------------------------------|------|--------------------------|------|---------------------------|------|
|                            |          | Value            | Unit | Value      | Unit | Revenue       | Unit | Margin                 | Unit | Revenue                        | Unit | Earnings                        | Unit | Value                    | Unit | Value                     | Unit |
| Ambarella Inc.             | USD      | 1.19             | B    | 1.74       | B    | 211.95        | M    | -24.74                 | %    | -9.7                           | %    | --                              |      | -24.57                   |      | 5.61                      |      |
| Ametek Inc.                | USD      | 21.75            | B    | 19.17      | B    | 5.04          | B    | 22.76                  | %    | 6.7                            | %    | 11.2                            | %    | 15.95                    |      | 4.31                      |      |
| ams AG                     | USD      | 3.20             | B    | 3.21       | B    | --            |      | 0.00                   | %    | 71.9                           | %    | --                              | %    | --                       |      | --                        |      |
| Basler AG                  | EUR      | 383.38           | M    | 302.80     | M    | 148.34        | M    | 9.25                   | %    | 10.2                           | %    | -48.7                           | %    | 15.26                    |      | 2.58                      |      |
| Camtek Ltd.                | USD      | 262.59           | M    | 347.09     | M    | 133.79        | M    | 18.51                  | %    | 12.8                           | %    | 66.0                            | %    | 9.81                     |      | 1.96                      |      |
| Cognex Corporation         | USD      | 7.18             | B    | 7.47       | B    | 798.04        | M    | 25.69                  | %    | -5.8                           | %    | -13.3                           | %    | 31.47                    |      | 9.00                      |      |
| Costar Technologies Inc.   | USD      | 39.99            | M    | 16.37      | M    | 70.82         | M    | -4.63                  | %    | 70.4                           | %    | --                              | %    | -26.07                   |      | 0.56                      |      |
| Datalogic S.p.A.           | EUR      | 743.75           | M    | 783.23     | M    | 628.57        | M    | 12.56                  | %    | -2.5                           | %    | -28.7                           | %    | 7.53                     |      | 1.18                      |      |
| FLIR Systems Inc.          | USD      | 7.22             | B    | 6.51       | B    | 1.81          | B    | 18.29                  | %    | 6.5                            | %    | -35.6                           | %    | 17.47                    |      | 3.99                      |      |
| i2S SA                     | EUR      | 3.46             | M    | 5.34       | M    | 14.94         | M    | -2.29                  | %    | 15.0                           | %    | 492.8                           | %    | -32.65                   |      | 0.23                      |      |
| Image Sensing Systems Inc. | USD      | 21.03            | M    | 26.02      | M    | 15.26         | M    | 16.12                  | %    | 8.5                            | %    | 26.6                            | %    | 7.86                     |      | 1.38                      |      |
| Image Systems AB           | SEK      | 148.43           | M    | 138.27     | M    | 182.6         | M    | 0.11                   | %    | 97.8                           | %    | --                              | %    | 14.27                    |      | 0.81                      |      |
| IndigoVision Group plc     | GBP      | 15.06            | M    | 16.53      | M    | 47.82         | M    | 2.29                   | %    | 8.3                            | %    | --                              | %    | 7.42                     |      | 0.31                      |      |
| Isra Vision AG             | EUR      | 660.28           | M    | 752.32     | M    | 158.75        | M    | 20.57                  | %    | 9.7                            | %    | 11.8                            | %    | 17.44                    |      | 4.16                      |      |
| Jenoptik AG                | EUR      | 1.31             | B    | 1.24       | B    | 832.99        | M    | 10.56                  | %    | 2.2                            | %    | -21.30                          | %    | 10.76                    |      | 1.58                      |      |
| Kapsch TrafficCom AG       | EUR      | 531.87           | M    | 418.60     | M    | 737.79        | M    | 6.83                   | %    | 10.3                           | %    | 370.9                           | %    | 8.26                     |      | 0.72                      |      |
| Keyence Corporation        | USD      | 71.67            | B    | 69.91      | B    | --            |      | 0.00                   | %    | -6.0                           | %    | -16.5                           | %    | --                       |      | --                        |      |
| KLA-Tencor Corporation     | USD      | 24.57            | B    | 23.74      | B    | 4.57          | B    | 30.37                  | %    | 17.6                           | %    | -37.5                           | %    | 15.16                    |      | 5.38                      |      |
| Kudan Inc.                 | JPY      | 60.51            | B    | 63.12      | B    | 397.5         | M    | 29.06                  | %    | 13.4                           | %    | -8.2                            | %    | --                       |      | 152.22                    |      |

|                             |     |        |   |        |   |        |   |         |   |        |    |       |        |       |
|-----------------------------|-----|--------|---|--------|---|--------|---|---------|---|--------|----|-------|--------|-------|
| Median Technologies SA      | EUR | 3.20   | M | 18.18  | M | 6.34   | M | -228.28 | % | -20.1  | %  | --    | -0.23  | 0.50  |
| Nanofocus AG                | EUR | 7.10   | M | 9.45   | M | 11.65  | M | -15.89  | % | -2.7   | %  | --    | -6.36  | 0.61  |
| Nanometrics Inc.            | USD | 536.00 | M | 677.57 | M | 288.33 | M | 11.80   | % | -23.7  | %  | -77.8 | 12.56  | 1.86  |
| Novanta Inc.                | EUR | 2.46   | B | 2.38   | B | 629.30 | M | 12.43   | % | 3.2    | %  | -5.6  | 21.38  | 3.91  |
| Optex Systems Holdings Inc. | USD | 13.61  | M | 14.26  | M | 23.73  | M | 9.94    | % | -12.70 | %  | -35.8 | 5.04   | 0.57  |
| Oxford Instruments plc      | GBP | 750.78 | M | 775.79 | M | 333.60 | M | 12.14   | % | --     | -- | --    | 13.95  | 2.25  |
| Perceptron Inc.             | USD | 37.22  | M | 44.65  | M | 82.22  | M | 3.72    | % | -26.9  | %  | --    | 6.99   | 0.45  |
| ProPhotonix Ltd.            | USD | 4.71   | M | 3.72   | M | 16.40  | M | -6.06   | % | -18.1  | %  | --    | -5.71  | 0.29  |
| Rudolph Technologies Inc.   | USD | 515.44 | M | 684.24 | M | 245.62 | M | 13.63   | % | -20.6  | %  | -62.4 | 12.95  | 2.10  |
| Stemmer Imaging AG          | EUR | 107.27 | M | 152.73 | M | 105.64 | M | 5.07    | % | 6.0    | %  | -3.4  | 14.28  | 1.01  |
| Unibap                      | SEK | 167.56 | M | 188.33 | M | 13.61  | M | -118.42 |   | -12.2  | %  | --    | -11.15 | 12.31 |
| Varex Imaging Corporation   | USD | 1.40   | B | 1.01   | B | 783.00 | M | 7.34    | % | 2.9    | %  | --    | 14.38  | 1.78  |
| Veoneer Inc.                | USD | 854.24 | M | 1.61   | B | 2.05   | B | -19.45  | % | -14.5  | %  | --    | -3.02  | 0.42  |
| Viscom AG                   | EUR | 89.03  | M | 78.83  | M | 93.06  | M | 7.43    | % | -13.2  | %  | -62.9 | 9.74   | 0.96  |
| Visio Nerf                  | EUR | 1.77   | M | 1.77   | M | 3.62   | M | 1.12    | % | --     | -- | --    | 12.45  | 0.49  |
| Xperi Inc.                  | USD | 1.20   | B | 885.04 | M | 408.33 | M | 15.41   | % | 17.5   | %  | --    | 6.89   | 2.94  |
| Median                      |     |        |   |        |   |        |   |         |   | 3.2    | %  | -14.9 | 9.78   | 1.58  |
| Mean                        |     |        |   |        |   |        |   |         |   | 6.1    | %  | 26.1  | 6.23   | 6.92  |

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Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.