

Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA	Enterprise Value/ Revenue
Ambarella Inc.	USD	881.69	M	1.24	B	227.77	M	-17.75	%	-27.6	%	--	%	-23.26	3.87
Ametek Inc.	USD	21.39	B	18.66	B	4.96	B	22.62	%	9.8	%	12.6	%	16.08	4.31
ams AG	USD	2.63	B	2.67	B	--		0.00	%	-6.7	%	--	%	--	--
Basler AG	EUR	483.60	M	492.38	M	144.41	M	11.95	%	-12.4	%	-81.9	%	17.23	3.35
Camtek Ltd.	USD	239.50	M	294.55	M	129.90	M	17.65	%	24.7	%	70.50	%	9.64	1.84
Cognex Corporation	USD	6.63	B	6.95	B	810.25	M	26.74	%	2.3	%	-11.1	%	27.75	8.19
Costar Technologies Inc.	USD	34.00	M	12.68	M	54.79	M	4.86	%	65.0	%	-83.8	%	8.07	0.62
Datalogic S.p.A.	EUR	1.00	B	988.99	M	632.72	M	13.17	%	1.2	%	12.4	%	9.89	1.59
FLIR Systems Inc.	USD	7.13	B	6.54	B	1.78	B	19.99	%	1.2	%	57.5	%	16.86	4.00
i2S SA	EUR	4.70	M	6.59	M	14.94	M	-2.29	%	15.0	%	492.8	%	-44.44	0.31
Image Sensing Systems Inc.	USD	24.54	M	26.89	M	14.92	M	15.57	%	12.0	%	--	%	9.6	1.64
Image Systems AB	SEK	171.63	M	173.96	M	182.6	M	0.11	%	97.8	%	--	%	18.21	0.94
IndigoVision Group plc	GBP	11.57	M	14.98	M	45.96	M	-0.94	%	8.8	%	--	%	36.27	0.25
Isra Vision AG	EUR	715.16	M	714.14	M	155.51	M	21.14	%	9.5	%	14.6	%	19.17	4.60
Jenoptik AG	EUR	1.63	B	1.59	B	828.65	M	10.76	%	-3.1	%	-35.3	%	13.47	1.
Kapsch TrafficCom AG	EUR	499.88	M	466.70	M	719.06	M	5.68	%	17.6	%	52.9	%	9.41	0.69
Keyence Corporation	USD	68.00	B	67.01	B	--		0.00	%	0.90	%	-3.1	%	--	--
KLA-Tencor Corporation	USD	18.46	B	16.66	B	4.38	B	35.20	%	7.4	%	-37.2	%	11.10	4.21
Kudan Inc.	JPY	114.79	B	115.62	B	376.1	B	27.53	%	83.77	%	--	%	1,114.22	305.19
Median Technologies SA	EUR	6.22	M	16.46	M	6.34	M	-228.28	%	-20.1	%	--	%	-0.44	0.98

Nanofocus AG	EUR	--		9.57	M	11.87	M	-22.08	%	0.4	%	--		--		--
Nanometrics Inc.	USD	587.46	M	698.01	M	309.31	M	16.54	%	-18.5	%	-81.9	%	10.01		1.90
Novanta Inc.	EUR	2.65	B	2.49	B	624.56	M	12.52	%	7.0	%	2.90	%	23.02		4.25
Optex Systems Holdings Inc.	USD	17.12	M	18.12	M	24.50	M	11.50	%	55.8	%	--		5.43		0.70
Oxford Instruments plc	GBP	698.40	M	671.43	M	311.80	M	11.93	%	11.3	%	-84.0	%	13.51		2.24
Perceptron Inc.	USD	38.12	M	41.36	M	82.22	M	3.72	%	-26.9	%	--	%	7.15		0.46
ProPhotonix Ltd.	USD	6.59	M	6.05	M	16.40	M	-6.06	%	-18.1	%	--		-7.99		0.40
Rudolph Technologies Inc.	USD	556.18	M	715.78	M	261.58	M	16.15	%	-16.7	%	-49.9		11.45		2.13
Stemmer Imaging AG	EUR	152.12	M	194.35	M	105.64	M	5.07	%	6.0	%	-3.4	%	20.24		1.44
Unibap	SEK	192.05	M	210.82	M	14.13	M	-115.55	%	24.0	%	--		-12.12		13.59
Varex Imaging Corporation	USD	1.41	B	1.02	B	777.50	M	7.23	%	-2.70	%	-52.5	%	14.57		1.81
Veoneer Inc.	USD	881.45	M	1.77	B	2.13	B	-14.52	%	-16.8	%	--		-4.45		0.41
Viscom AG	EUR	120.78	M	120.66	M	96.49	M	10.36	%	17.5	%	-64.3	%	10.45		1.25
Visio Nerf	EUR	1.59	M	1.30	M	3.62	M	1.12	%	--		--		11.21		0.44
Xperi Inc.	USD	1.38	B	1.04	B	397.17	M	12.35	%	-13.7	%	--	%	8.48		3.47
Median										4.2	%	-7.3	%	10.78		1.73
Mean										8.7	%	6.4	%	43.10		11.90

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Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

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