

# Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA		Enterprise Value/ Revenue	
Ambarella Inc.	USD	1.31	B	1.67	B	227.77	M	-17.75	%	-27.6	%	--		-34.68		5.77	
Ametek Inc.	USD	22.19	B	19.9	B	4.96	B	22.62	%	9.8	%	12.6	%	16.68		4.47	
ams AG	USD	3.76	B	3.89	B	--		0.00	%	-6.7	%	--	%	--		--	
Basler AG	EUR	492.89	M	508.39	M	150.00	M	16.86	%	15.5	%	--	%	13.81		3.29	
Camtek Ltd.	USD	325.53	M	381.52	M	123.17	M	16.26	%	28.4	%	101.8	%	14.80		2.64	
Cognex Corporation	USD	7.88	B	8.40	B	810.25	M	26.74	%	2.3	%	-11.1	%	32.97		9.73	
Costar Technologies Inc.	USD	35.25	M	13.38	M	54.79	M	4.86	%	65.0	%	-83.8	%	8.37		0.64	
Datalogic S.p.A.	EUR	1.13	B	1.15	B	631.01	M	13.56	%	6.2	%	24.1	%	10.96		1.79	
FLIR Systems Inc.	USD	7.64	B	7.15	B	1.78	B	19.99	%	1.2	%	57.5	%	18.07		4.29	
i2S SA	EUR	5.05	M	6.97	M	14.94	M	-2.29	%	15.0	%	492.8	%	-47.72		0.34	
Image Sensing Systems Inc.	USD	23.14	M	27.35	M	14.56	M	13.71	%	-16.9	%	-24.9	%	10.33		1.59	
Image Systems AB	SEK	153.46	M	151.65	M	160.80	M	-0.19	%	11.3	%	-40.4	%	17.84		0.95	
IndigoVision Group plc	GBP	10.35	M	12.36	M	45.96	M	-0.94	%	8.8	%	--		32.46		0.22	
Isra Vision AG	EUR	783.50	M	761.02	M	155.51	M	21.14	%	9.5	%	14.6	%	21.01		5.04	
Jenoptik AG	EUR	1.89	B	1.87	B	834.57	M	11.65	%	9.1	%	18.7	%	14.81		2.27	
Kapsch TrafficCom AG	EUR	472.09	M	426.40	M	719.06	M	5.68	%	17.6	%	52.9	%	8.89		0.66	
Keyence Corporation	USD	75.64	B	74.02	B	--		0.00	%	0.90	%	-3.1	%	--		--	
KLA-Tencor Corporation	USD	18.99	B	21.03	B	4.30	B	39.15	%	14.8	%	--		10.86		4.41	
Median Technologies SA	EUR	7.30	M	20.58	M	6.34	M	-228.28	%	-20.1	%	--		-0.52		1.15	

Nanofocus AG	EUR	9.58	M	8.65	M	11.84	M	-15.28	%	-10.5	%	--	-13.52	0.81
Nanometrics Inc.	USD	703.02	M	839.57	M	309.31	M	16.54	%	-18.5	%	-81.9	11.98	2.27
Novanta Inc.	EUR	2.81	B	2.71	B	614.34	M	12.86	%	6.3	%	31.3	24.23	4.58
Optex Systems Holdings Inc.	USD	15.86	M	16.53	M	21.97	M	8.39	%	23.3	%	--	7.30	0.72
Oxford Instruments plc	GBP	674.38	M	651.99	M	311.80	M	11.93	%	11.3	%	-84.0	13.04	2.16
Perceptron Inc.	USD	62.71	M	69.73	M	87.99	M	5.95	%	5.5	%	322.7	8.36	0.71
ProPhotonix Ltd.	USD	7.06	M	6.98	M	16.40	M	-6.06	%	-18.1	%	--	-8.56	0.43
Rudolph Technologies Inc.	USD	608.43	M	784.17	M	273.78	M	19.03	%	4.5	%	--	10.40	2.22
Stemmer Imaging AG	EUR	138.99	M	182.00	M	103.98	M	6.34	%	7.0	%	-96.2	16.02	1.34
Unibap	SEK	159.58	M	183.81	M	14.13	M	-115.55	%	24.0	%	--	-10.07	11.29
Varex Imaging Corporation	USD	1.64	B	1.31	B	782.90	M	7.41	%	5.4	%	-73.5	16.30	2.09
Veoneer Inc.	USD	1.41	B	1.92	B	2.13	B	-14.52	%	-16.8	%	--	-7.12	0.66
Viscom AG	EUR	129.14	M	130.43	M	93.56	M	10.59	%	18.7	%	24.2	12.01	1.38
Visio Nerf	EUR	1.65	M	1.65	M	3.62	M	1.12	%	--		--	11.60	0.46
Xperi Inc.	USD	1.57	B	1.25	B	406.13	M	12.95	%	61.3	%	1,366.3	9.34	3.86
Median										7.0	%	14.6	11.28	1.79
Mean										7.5	%	96.2	7.8	2.72

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Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

