

Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA		Enterprise Value/ Revenue	
Ambarella Inc.	USD	1.03	B	1.38	B	227.77	M	-17.75	%	-27.6	%	--		-27.12		4.52	
Ametek Inc.	USD	20.96	B	18.88	B	4.85	B	22.64	%	11.2	%	-11.3	%	16.16		4.32	
ams AG	USD	2.66	B	2.17	B	--		0.00	%	-8.4	%	-99.0	%	--		--	
Basler AG	EUR	459.55	M	480.86	M	150.00	M	16.86	%	15.5	%	--	%	12.88		3.06	
Camtek Ltd.	USD	270.50	M	325.68	M	123.17	M	16.26	%	28.4	%	101.8	%	12.30		2.20	
Cognex Corporation	USD	8.03	B	8.72	B	806.34	M	27.43	%	5.7	%	--	%	33.09		9.96	
Costar Technologies Inc.	USD	36.11	M	14.48	M	54.79	M	4.86	%	65.0	%	-83.8	%	8.57		0.66	
Datalogic S.p.A.	EUR	1.14	B	1.20	B	621.40	M	13.45	%	5.1	%	-7.3	%	11.27		1.83	
FLIR Systems Inc.	USD	6.32	B	6.45	B	1.78	B	19.18	%	-9.4	%	--	%	15.53		3.56	
i2S SA	EUR	3.87	M	6.07	M	13.79	M	-4.32	%	5.6	%	--		-10.03		0.28	
Image Sensing Systems Inc.	USD	22.48	M	26.71	M	14.56	M	13.71	%	-16.9	%	-24.9	%	10.03		1.54	
Image Systems AB	SEK	143.20	M	45.96	M	160.80	M	-0.06	%	11.3	%	-40.4	%	14.04		0.89	
IndigoVision Group plc	GBP	8.51	M	10.78	M	45.96	M	-0.94	%	8.4	%	--		26.67		0.19	
Isra Vision AG	EUR	713.41	M	729.48	M	155.51	M	21.14	%	9.5	%	14.6	%	19.13		4.59	
Jenoptik AG	EUR	1.87	B	1.90	B	834.57	M	11.65	%	9.1	%	18.7	%	14.66		2.24	
Kapsch TrafficCom AG	EUR	454.26	M	390.00	M	719.06	M	5.68	%	17.6	%	52.9	%	8.55		0.63	
Keyence Corporation	USD	78.12	B	74.32	B	--		0.00	%	11.8	%	8.2	%	--		--	
KLA-Tencor Corporation	USD	17.33	B	19.54	B	4.30	B	39.15	%	14.8	%	--		9.91		4.03	
Median Technologies SA	EUR	-729.01	K	18.16	M	7.09	M	-246.51	%	-15.2	%	--		0.04		-0.10	

Nanofocus AG	EUR	9.43	M	8.62	M	11.84	M	-15.28	%	-10.5	%	--	-13.31	0.80
Nanometrics Inc.	USD	583.10	M	755.44	M	324.52	M	20.76	%	-1.5	%	11.4	7.86	1.80
Novanta Inc.	EUR	2.73	B	2.60	B	614.34	M	12.86	%	6.3	%	31.3	23.52	4.44
Optex Systems Holdings Inc.	USD	16.11	M	16.78	M	21.97	M	8.39	%	23.3	%	--	7.41	0.73
Oxford Instruments plc	GBP	594.30	M	558.76	M	311.80	M	11.93	%	11.3	%	-84.0	11.49	1.91
Perceptron Inc.	USD	63.89	M	72.14	M	87.99	M	5.95	%	5.5	%	322.7	8.52	0.73
ProPhotonix Ltd.	USD	6.40	M	6.79	M	18.07	M	1.13	%	3.9	%	--	17.69	0.35
Rudolph Technologies Inc.	USD	512.00	M	704.69	M	273.78	M	19.03	%	4.5	%	--	8.76	1.87
Stemmer Imaging AG	EUR	112.33	M	167.05	M	102.19	M	7.39	%	7.1	%	28.6	11.59	1.10
Unibap	SEK	126.78	M	154.58	M	14.13	M	115.55	%	24.0	%	--	-8.00	8.97
Varex Imaging Corporation	USD	1.62	B	1.29	B	782.90	M	7.41	%	5.4	%	-73.5	16.12	2.07
Veoneer Inc.	USD	1.25	B	2.00	B	2.23	B	-9.47	%	-9.6	%	--	-12.36	0.55
Viscom AG	EUR	128.70	M	128.39	M	93.56	M	10.59	%	18.7	%	24.2	11.96	1.38
Visio Nerf	EUR	1.91	M	1.81	M	3.62	M	1.12	%	--		--	13.45	0.53
Xperi Inc.	USD	1.46	B	1.15	B	406.13	M	12.95	%	61.3	%	1,366.3	8.69	3.59
Median										7.1	%	11.4	11.38	1.87
Mean										8.8	%	81.92	9.03	2.35

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Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.

