

Vision Tech Public Companies - Performance Overview



Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA	Enterprise Value/ Revenue
Ambarella Inc.	USD	869.32	M	1.22	B	247.27	M	-9.97	%	-35.70	%	--		-38.88	3.52
Ametek Inc.	USD	18.30	B	17.04	B	4.72	B	22.06	%	10.00	%	24.50	%	14.78	3.88
ams AG	USD	2.24	B	2.23	B	--		0.00	%	57.00	%	192.80	%	--	--
Basler AG	EUR	474.38	M	474.96	M	145.48	M	17.31	%	-22.50	%	-63.50	%	16.89	3.26
Camtek Ltd.	USD	208.17	M	268.88	M	115.84	M	15.30	%	35.50	%	-56.40	%	10.57	1.80
Cognex Corporation	USD	7.31	B	7.93	B	777.84	M	29.20	%	-12.70	%	-21.50	%	29.52	9.39
Costar Technologies Inc.	USD	36.97	M	15.14	M	54.79	M	4.86	%	65.00	%	-83.80	%	8.78	0.68
Datalogic S.p.A.	EUR	1.35	B	1.38	B	621.40	M	13.45	%	5.10	%	-7.30	%	13.40	2.18
FLIR Systems Inc.	USD	6.63	B	6.73	B	1.82	B	18.90	%	-6.40	%	15.10	%	16.11	3.64
i2S SA	EUR	2.31	M	4.68	M	13.79	M	-4.32	%	5.60	%	--		-5.99	0.17
Image Sensing Systems Inc.	USD	23.72	M	26.90	M	15.29	M	15.75	%	11.70	%	-2.20	%	9.03	1.55
Image Systems AB	SEK	116.08	M	64.80	M	155.90	M	2.95	%	55.90	%	-20.00	%	8.86	0.75
IndigoVision Group plc	GBP	6.72	M	9.26	M	44.26	M	-7.03	%	9.50	%	--		-2.87	0.15
Isra Vision AG	EUR	636.69	M	647.98	M	152.54	M	19.43	%	10.90	%	17.90	%	19.78	4.17
Jenoptik AG	EUR	1.62	B	1.62	B	814.46	M	11.57	%	17.00	%	-5.00	%	13.21	1.99
Kapsch TrafficCom AG	EUR	498.32	M	451.18	M	689.56	M	4.97	%	1.20	%	-15.70	%	10.62	0.72
Keyence Corporation	USD	65.09	B	64.40	B	--		0.00	%	15.20	%	9.30	%	--	--
KLA-Tencor Corporation	USD	15.59	B	16.56	B	4.30	B	39.15	%	14.80	%	--		8.91	3.62
Median Technologies SA	EUR	-3.83	M	19.13	M	7.09	M	-246.51	%	-15.20	%	--		0.22	-0.54
Nanofocus AG	EUR	10.10	M	9.17	M	11.84	M	-15.28	%	-10.50	%	--		-14.26	0.85

Nanometrics Inc.	USD	574.84	M	752.86	M	325.71	M	22.96	%	35.10	%	100.70	%	7.06		1.76
Novanta Inc.	EUR	2.21	B	2.18	B	605.08	M	13.25	%	9.90	%	93.20	%	19.06		3.65
Optex Systems Holdings Inc.	USD	13.33	M	14.75	M	20.85	M	7.13	%	-18.30	%	--		7.35		0.64
Orbotech Ltd.	USD	2.65	B	3.05	B	1.04	B	15.33	%	6.30	%	-20.10	%	12.87		2.56
Oxford Instruments plc	GBP	543.96	M	530.17	M	311.80	M	11.93	%	11.30	%	-84.00	%	10.52		1.75
Perceptron Inc.	USD	70.35	M	74.83	M	86.87	M	6.35	%	11.30	%	-42.70	%	9.01		0.81
ProPhotonix Ltd.	USD	5.63	M	6.02	M	18.07	M	1.13	%	3.90	%	--		15.56		0.31
Rudolph Technologies Inc.	USD	492.48	M	699.58	M	271.08	M	19.88	%	-9.70	%	-58.60	%	8.19		1.82
Stemmer Imaging AG	EUR	172.78	M	226.23	M	102.19	M	7.39	%	7.10	%	28.60	%	17.82		1.69
Unibap	SEK	100.69	M	141.92	M	13.54	M	-128.94	%	77.90	%	--		-5.88		7.44
Varex Imaging Corporation	USD	1.42	B	1.07	B	773.40	M	7.91	%	-5.10	%	-100.00	%	14.29		1.83
Veoneer Inc.	USD	1.79	B	2.48	B	2.29	B	-5.89	%	-7.20	%	--		-48.79		0.78
Viscom AG	EUR	156.42	M	146.57	M	89.06	M	12.78	%	-10.10	%	-42.00	%	12.95		1.76
Visio Nerf	EUR	1.94	M	1.94	M	3.62	M	1.12	%	--		--		13.61		0.53
Xperi Inc.	USD	1.41	B	1.04	B	328.50	M	-2.82	%	-18.20	%	--		13.25		4.30
Median										6.70	%	-15.70	%	10.57		1.76
Mean										9.00	%	-6.12	%	6.83		2.22

Date: 4.2.2019

Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.